

London Iron Ore Market Report

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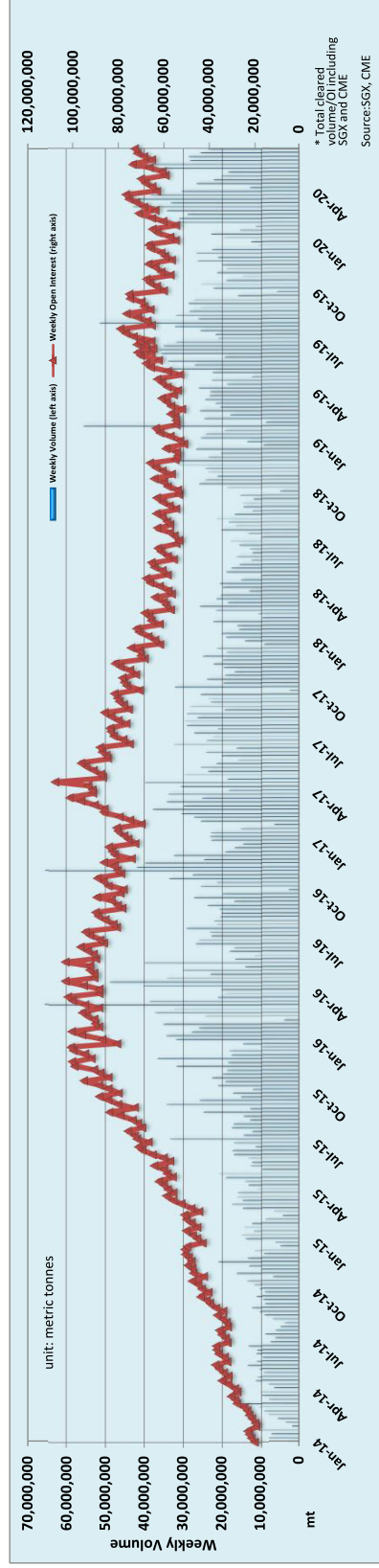
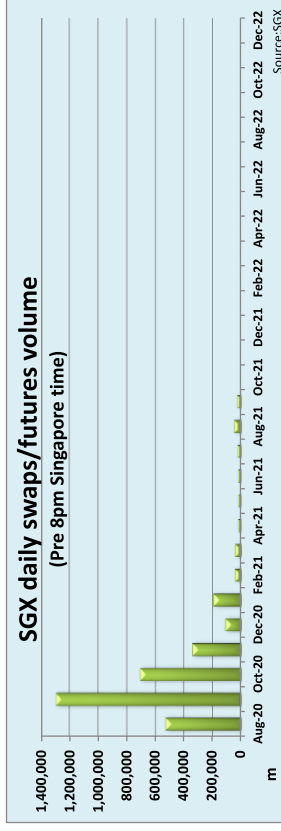
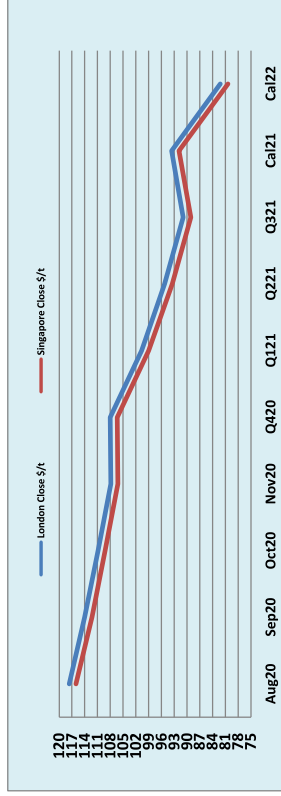
05 August 2020

Same old story in the afternoon: iron ore surged above \$114. Iron ore went up straight from the open. Aug traded at 116.25 right after the open as buyers were vying for offers. Aug then quickly ascended to trade 116.9 and then 117.1. Iron ore made a late push which saw Sep close out the session at session high of 114.0. Spreads-wise, Aug/Sep traded at 3.65, Sep/Oct at 3.1 and 3.15, and Aug/Oct at 6.75.

INDEX(30 Jul)	Price	Change	MTD
Platts IO 62%	\$118.45	\$0.45	\$117.60

INDEX(30 Jul)	Price	Change	MTD
MB IO 65%	\$127.10	\$0.20	\$126.77

TSI Iron Ore 62	Aug 20	Sep 20	Oct 20	Nov 20	Q4 20	Q1 21	Q2 21	Q3 21	Cal 21	Cal 22
London Close \$/t	117.65	114.00	110.90	107.90	108.00	100.65	95.25	90.95	93.65	82.20
Singapore Close \$/t	116.05	112.30	109.20	106.25	106.35	99.00	93.50	89.15	91.90	80.45
Change	1.38%	1.51%	1.56%	1.55%	1.55%	1.67%	1.87%	2.02%	1.90%	2.18%



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