



London Coking Coal Market Report

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DCE Level	Indicative Curve (FOB)			
	BID	OFFER	VALUE	
Sep: 1770.5 market closed	MAY	111.00	113.00	112.00
Coking Coal Index	JUN	112.00	114.00	113.00
TSI FOB PLV up 0.50 at 109.00; mtd 108.75	JUL	116.50	118.50	117.50
CFR China (PLV) up 1.0 at 230.00	AUG	120.50	122.50	121.50
Trades	Q3-21	120.50	122.50	121.50
Q1 at 141.50 in 2kT/mth	Q4-21	130.00	132.00	131.00
Q3/Q1 at -21 in 3kT/mth	Q1-22	140.50	142.50	141.50
June at 113 in 3kT	Q2-22	141.50	143.50	142.50
	CAL-22	140.50	144.50	142.50
	CAL-23	145.00	149.00	147.00
	CFR			
	MAY	220.00	240.00	230.00
	JUN	215.00	235.00	225.00
	JUL	210.00	230.00	220.00

Market Commentary

A couple of trades heard in the market over the last 2 days have finally leant some support to the index and pushed it (marginally) higher. Yesterday there was a Panamax for a June laycan os Saraji trading at 108.50 and today we heard of a part loaded cargo with Peak Downs (low vol) at 111. There was also mid vol traded at 114 FOB. Futures activity was muted, with June traded 113 and Q1 trading at 141.50. May was offered over from traded levels seen on Friday at 113.