



London Coking Coal Market Report

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DCE Level

Sep: 2392.00 up 12.00

Jan 22: 2219.00 -30.00

Coking Coal Index

Platts TSI FOB PLV up 0.75 at 222.25; mtd 218.43

Trades

Oct at 207 in 10kT

Oct at 208 in 8kT

Q4 at 199.50 in 1kT/mth

Sep at 218 in 5kT

Indicative Curve (FOB)

	BID	OFFER	VALUE
AUG	219.00	221.00	220.00
SEP	217.00	219.00	218.00
OCT	207.00	209.00	208.00
NOV	195.00	197.00	196.00
Q4-21	199.00	201.00	200.00
Q1-22	198.00	200.00	199.00
Q2-22	187.00	189.00	188.00
Q3-22	177.00	179.00	178.00
Q4-22	170.00	172.00	171.00
CAL-22	182.00	186.00	184.00
CAL-23	167.00	171.00	169.00

Market Commentary

There was another Peak Downs trade confirmed today for September laycan. Slightly higher price at 222.50 and the index reacted accordingly. The futures market again edged higher at the front of the curve, with 218 trading in September at 208 up in October. There's still a reluctance for the Q4 and Q1 to push above the \$200 level although it feels as though this will have to happen soon with a \$20 discount now from Sep to Q4.