



# Tanker FFA Report

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## News Headlines

### OIL DAYBOOK EUROPE: Conoco CEO Lance Says Shale's Surge a Worry (Bloomberg)

(Bloomberg) -- ConocoPhillips said traders should be worried about strong oil-production growth coming out of the U.S. this year and in 2023, potentially echoing the supply surges of the past decade.

\* OIL FUTURES: Oil Set for Seventh Weekly Climb as WTI Nears \$91

#### MARKETS NEWS:

- \* Russian Diesel Fuels a Growing Portion of the U.S. Market
- \* Japan Praises 'Secure' Saudi Oil as Crude Nears Seven-Year High
- \* Texas Cold Halts Some Permian Oil as Ice Disrupts Trucking
- \* Recovery in Oil, Gas Demand Very Much in Evidence: Shell CEO
- \* Chevron in Talks Seeking Greater Control of Venezuela Operations
- \* Shell Nigeria Oil Field Sale Draws Bids From Four Local Firms
- \* Oil Production Vessel Explodes Off the Coast of Nigeria
- \* Mexico Gasoline, Jet Fuel Demand Hit 2-Year Highs in December
- \* Libya Suspends Exports From Six Oil Ports Due to Bad Weather
- \* Angola's March Crude is 70% Sold; 2-3 Djeno Crude Cargoes Left
- \* Suncor Eyes Sale of U.K. Oil Field Stake In Shift From North Sea
- \* Petronas Sets MCO Crude Official Price at \$93.22/B for January

### Thursday's Trade Recap:

**TC2 Feb** shed some of yesterday's gains, trading at **145** and **144**, as **Q2** was came off to **141.25**.

**TC5** saw trading after a quiet day yesterday, with **Feb** improving to **103** and **March** to **109**.

**TC6 Feb** was trading slightly lower at **163**.

**TC14** saw **Q2** trading at **92** and then back to **93** as per the day before and then improving further to **95**. **Feb** improved to **95** and **March** **94**.

**TD3C March** was trading down in increments today, starting at **36** and finishing the day at **34**. The Qs were trading in a similar fashion, with **Q2** trading at **37.5**, **37.25** and **37**, **Q3** trading **40.25** down to **39.5** and **Q4** at **47.5**. **Cal23** was trading at **\$9.90/mt** and **\$9.75/mt** with **Cal24** trading flat at **\$10.80/mt**.

**TD20** just saw **Cal23** trading today at **\$11/mt**, **5c** lower than yesterday's close.

**TD22 Q2** was trading at **\$4.8M** & **Q3** came off to **\$5.15M** before ticking back up to **\$5.2M**.

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TC2	ws	\$/mt
Balmo	145.50	19.759
Feb-22	144.75	19.725
Mar-22	145.25	19.352
Apr-22	142.50	19.148
May-22	141.00	19.046
Q2(22)	141.25	19.182
Q3(22)	137.25	18.639
Q4(22)	153.25	20.811
CAL(23)	19.25	19.250
CAL(24)	19.45	19.450

TC5	ws	\$/mt
Balmo	103.75	23.167
Feb-22	102.50	24.340
Mar-22	109.00	25.448
Apr-22	113.00	25.954
May-22	115.25	26.292
Q2(22)	115.00	25.898
Q3(22)	121.75	27.418
Q4(22)	130.50	29.389
CAL(23)	28.25	28.250
CAL(24)	28.65	28.650

TC6	ws	\$/mt
Balmo	162.25	11.098
Feb-22	163.00	11.149
Mar-22	163.00	11.149
Apr-22	154.50	10.568
May-22	150.00	10.260
Q2(22)	150.00	9.542
Q3(22)	135.00	10.260
Q4(22)	166.75	9.234
CAL(23)	10.60	10.050
CAL(24)	11.00	10.600

TC14	ws	\$/mt
Balmo	96.00	18.922
Feb-22	95.00	18.527
Mar-22	94.00	18.527
Apr-22	94.00	18.478
May-22	93.75	18.577
Q2(22)	94.00	18.527
Q3(22)	92.50	18.232
Q4(22)	107.50	21.188
CAL(23)	19.35	19.350
CAL(24)	19.55	19.550

Flat Rate	13.58
Spot	143.06
MTD	140.83

Flat Rate	22.33
Spot	95.86
MTD	95.81

Flat Rate	6.84
Spot	165.00
MTD	173.33

Flat Rate	19.71
Spot	84.64
MTD	84.52

TD3C	ws	\$/mt
Balmo	34.00	6.783
Feb-22	34.00	6.783
Mar-22	34.00	7.250
Apr-22	36.00	7.452
May-22	37.00	7.603
Q2(22)	37.00	7.452
Q3(22)	39.50	7.955
Q4(22)	47.50	9.567
CAL(23)	9.75	9.750
CAL(24)	10.80	10.800

TD20	ws	\$/mt
Balmo	63.25	9.778
Feb-22	63.75	9.585
Mar-22	62.00	9.547
Apr-22	61.75	9.585
May-22	62.00	9.624
Q2(22)	62.00	9.585
Q3(22)	62.75	9.701
Q4(22)	73.50	11.363
CAL(23)	11.00	11.000
CAL(24)	11.50	11.500

TD25	ws	\$/mt
Balmo	108.25	20.264
Feb-22	108.25	19.094
Mar-22	102.00	17.784
Apr-22	95.00	17.503
May-22	93.50	17.410
Q2(22)	93.75	17.550
Q3(22)	95.25	17.831
Q4(22)	108.00	20.218
CAL(23)	19.70	19.700
CAL(24)	19.90	19.900

BLPG1	\$/mt
Balmo	
Feb-22	45.500
Mar-22	46.500
Apr-22	47.500
May-22	48.250
Q2(22)	48.250
Q3(22)	49.000
Q4(22)	51.750
CAL(23)	43.250
CAL(24)	41.500

Flat Rate	19.95
Spot	33.86
MTD	34.65

Flat Rate	15.46
Spot	65.45
MTD	66.69

Flat Rate	18.72
Spot	108.33
MTD	107.82

Spot	48.43
MTD	49.71

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