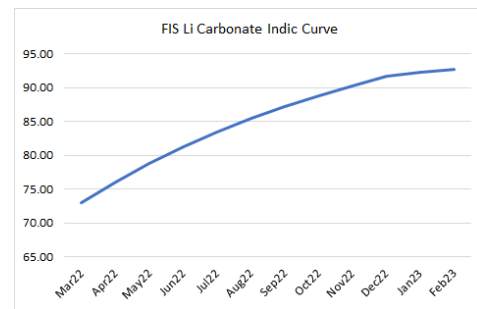
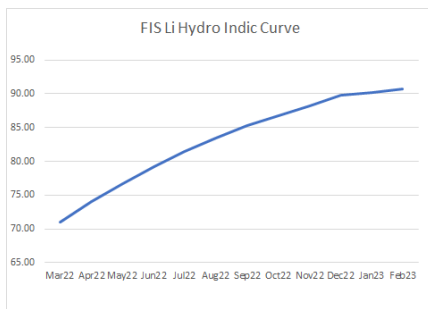


FIS Lithium Report

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21/03/2021

FIS Lithium Hydroxide Indic Curve				FIS Lithium Carbonate Indic Curve			
Period	Bid	Offer	Mid	Period	Bid	Offer	Mid
Mar22	69.00	73.00	71.00	Mar22	71.00	75.00	73.00
Apr22	72.00	76.00	74.00	Apr22	74.00	78.00	76.00
May22	74.75	78.75	76.75	May22	76.75	80.75	78.75
Jun22	77.25	81.25	79.25	Jun22	79.25	83.25	81.25
Jul22	79.50	83.50	81.50	Jul22	81.50	85.50	83.50
Aug22	81.50	85.50	83.50	Aug22	83.50	87.50	85.50
Sep22	83.25	87.25	85.25	Sep22	85.25	89.25	87.25
Oct22	84.75	88.75	86.75	Oct22	86.75	90.75	88.75
Nov22	86.25	90.25	88.25	Nov22	88.25	92.25	90.25
Dec22	87.75	91.75	89.75	Dec22	89.75	93.75	91.75
Jan23	88.25	92.25	90.25	Jan23	90.25	94.25	92.25
Feb23	88.75	92.75	90.75	Feb23	90.75	94.75	92.75
2Q22	74.67	78.67	76.67	2Q22	76.67	80.67	78.67
1H22	73.25	77.25	75.25	1H22	75.25	79.25	77.25
3Q22	81.42	85.42	83.42	3Q22	83.42	87.42	85.42
4Q22	86.25	90.25	88.25	4Q22	88.25	92.25	90.25
2H22	83.83	87.83	85.83	2H22	85.83	89.83	87.83
Mar-Dec	79.60	83.60	81.60	Mar-Dec	81.60	85.60	83.60



Lithium Price Tracker

21/3/2022

6:09:51 PMGMT+8

USD/CNY

6.36

Platform - ZLJ	Last (Yuan/mt)	Dod change (Yuan/mt)	Dod change %	Last (\$/kg equivalent)	Last (\$/kg equivalent)_VAT exclusive
LC2204	476000	16000	3.48%	74.88	66.26
LC2206	476000	16000	3.48%	74.88	66.26
Physical References (Source: Mysteel)	Mid (Yuan/mt)	Dod change (Yuan/mt)	Dod change %	Mid (\$/kg equivalent)	Mid (\$/kg equivalent)_VAT exclusive
Lithium carbonate, battery grade	504000	0	0.00%	79.28	70.16
Lithium hydroxide, battery grade, coarse	494000	0	0.00%	77.71	68.77

Lithium Price Tracker/Market Brief/Headline

Mar 18

FM Lithium Hydroxide Index flat 69.75, MTD 67.38

FM Lithium Carbonate Index flat 71.5, MTD 70.83

China Looking to Speed Up Lithium Mining—Open Gov Asia

As global demand for lithium soars with no signs of abating amid a global shift to battery-powered vehicles to reduce carbon emissions, the acceleration of lithium mining and extraction in China has been pushed by industry representatives at the annual Two Sessions policy-setting gatherings in Beijing.

With the current supply of lithium still tight, the exploration and development of domestic lithium resources should be stepped up to ensure the safety of the supply chain, said Zeng Yuqun, Member, 13th National Committee of the Chinese People's Political Consultative Conference.

<https://opengovasia.com/china-looking-to-speed-up-lithium-mining/>

CAN ANYTHING STOP THE LITHIUM PRICE RALLY? - International Banker

<https://internationalbanker.com/brokerage/can-anything-stop-the-lithium-price-rally/>

