



Tanker FFA Report

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News Headlines

OIL DAYBOOK EUROPE: Commodites Surge; Urals at Record Discount (Bloomberg)

(Bloomberg) -- Commodities including oil extended a massive rally as Russia's invasion of Ukraine roils global markets. Trafigura Group offered to sell Russia's flagship Urals crude at another record discount, offering further evidence that the country's barrels are still struggling to clear.

* OIL FUTURES: Oil Rallies as Ukraine Says Nuclear Plant Attacked

MARKETS NEWS:

- * Russia's Toxic Oil Sends Tanker Rates Into a Frenzy
- * White House Balks at Russian Oil Ban in New Feud With Congress
- * Germany Signals Opposition to Embargo on Russian Energy
- * Japan to Release 7.5 Million Barrels From Oil Reserves: Hagiuda
- * DOE SPR Sale to Offer 20M Bbl of Sour, 10M Bbl of Sweet Crude
- * Libya Halts Oil Exports From Six Ports Due to Bad Weather
- * CME Raises Crude Futures Margins Amid Price Surge
- * Goldman Says Further Oil Price Spike May Spur Clean Energy
- * USWC Refiners Set to Pull Hard on ANS Crude Amid Russia War
- * Oil Shorts Rise after Rally, Commodities Jump: Resources Wrap
- * Canada's Oil Can't Solve Russian Supply Squeeze, Minister Says
- * Par Pacific to Suspend Purchases of Russian Crude Oil
- * Gunvor Is Reviewing Its Stake in Baltic Ust-Luga Oil Terminal
- * Baltic Oil Tanker Rates Surge Again, Topping \$240,000 a Day
- * Key Russia Oil Producer Lukoil Calls for Peace in Ukraine
- * Russian-Owned Oil Tanker Diverts Away From Canada
- * Pelosi Says U.S. Should Ban Oil Imports From Russia
- * U.S. GULF TRACKER: Oil Sales Fall as WTI-Brent Curbs Asia Demand

Thursday's Trade Recap:

A quieter day compared to the previous for the clean Tanker FFAs.

TC2 March improved slightly to 168 and April 170, as Q2 was trading at 165, improving to 166 then retracing to 165.

TC5 March was trading higher again at 188 then 189.5, with April at 188 then 185 later. 2H(22) was trading at 145, Q2 was trading at 178 through to 184 before coming back off to 177. Q3 was trading at 150.

TC6 continued to trade higher at the front, with March trading 235, 240 & 260 and April 200 & 210.

TC14 Q2 was trading at 139 before coming off to 137.

TD3C March dropped from 51 to 48 via 50 and April at 50. May traded 48.5 and Q2 dropped from 49.5 to 47.5. Q3 traded 45 to 46, Q3/Q4 at -7 (46 v 53) and Q4 outright at 53, earlier the 2H had printed 48.5. Further out, Cal23 opened 10.90 before falling to 10.80\$/mt.

TD20 Q2 traded lower today, firstly at 74 then down to 73.

USGC/UKC April was crossed at 123, with March trading at 138 before slipping to 136 as Q2 was at 118.

BLPG1 Q2 opened at 57\$/mt before firming to 57.5\$/mt.

TC2	ws	\$/mt
Balmo	172.50	23.426
Mar-22	169.00	22.407
Apr-22	167.75	22.068
May-22	165.00	19.929
Jun-22	162.50	19.555
Jul-22	146.75	22.407
Q2(22)	165.00	22.407
Q3(22)	144.75	19.657
Q4(22)	161.00	21.864
CAL(23)	19.65	19.650
CAL(24)	19.95	19.950

TC5	ws	\$/mt
Balmo	193.75	43.264
Mar-22	188.25	42.036
Apr-22	184.00	41.437
May-22	175.25	39.466
Jun-22	165.00	37.158
Jul-22	147.00	33.104
Q2(22)	174.75	39.354
Q3(22)	147.00	33.104
Q4(22)	143.00	32.204
CAL(23)	30.00	30.000
CAL(24)	30.25	30.250

TC6	ws	\$/mt
Balmo	263.00	17.989
Mar-22	264.00	18.058
Apr-22	210.00	14.364
May-22	177.50	12.141
Jun-22	165.00	11.286
Jul-22	155.00	10.602
Q2(22)	184.00	10.260
Q3(22)	151.00	12.586
Q4(22)	177.00	10.328
CAL(23)	11.20	11.400
CAL(24)	11.50	11.200

TC14	ws	\$/mt
Balmo	168.00	33.113
Mar-22	167.75	33.064
Apr-22	139.25	27.446
May-22	137.00	27.003
Jun-22	134.75	26.559
Jul-22	118.00	23.258
Q2(22)	137.00	27.003
Q3(22)	115.00	22.667
Q4(22)	117.00	23.061
CAL(23)	20.65	20.650
CAL(24)	20.85	20.850

Flat Rate	13.58
Spot	150.00
MTD	146.20

Flat Rate	22.33
Spot	177.50
MTD	152.26

Flat Rate	6.84
Spot	280.00
MTD	271.46

Flat Rate	19.71
Spot	173.57
MTD	165.00

TD3C	ws	\$/mt
Balmo	47.50	9.476
Mar-22	48.75	9.726
Apr-22	48.25	9.718
May-22	47.50	9.567
Jun-22	46.75	9.415
Jul-22	45.50	9.164
Q2(22)	47.50	9.567
Q3(22)	46.00	9.264
Q4(22)	53.00	10.674
CAL(23)	10.80	10.800
CAL(24)	11.75	11.750

TD20	ws	\$/mt
Balmo	87.75	13.566
Mar-22	89.75	13.875
Apr-22	76.50	11.827
May-22	74.00	11.440
Jun-22	71.50	11.054
Jul-22	71.75	11.093
Q2(22)	74.00	11.440
Q3(22)	72.50	11.209
Q4(22)	80.50	12.445
CAL(23)	11.85	11.850
CAL(24)	12.45	12.450

TD25	ws	\$/mt
Balmo	132.00	24.710
Mar-22	136.00	25.459
Apr-22	122.00	22.838
May-22	117.25	21.949
Jun-22	115.50	21.622
Jul-22	112.75	21.107
Q2(22)	118.25	22.136
Q3(22)	112.75	21.107
Q4(22)	125.00	23.400
CAL(23)	21.00	21.000
CAL(24)	21.35	21.350

BLPG1	ws	\$/mt
Balmo		
Mar-22		50.500
Apr-22		56.750
May-22		57.750
Jun-22		58.000
Jul-22		54.500
Q2(22)		57.500
Q3(22)		55.500
Q4(22)		58.500
CAL(23)		46.125
CAL(24)		41.000

Flat Rate	19.95
Spot	55.73
MTD	57.62

Flat Rate	15.46
Spot	94.05
MTD	102.31

Flat Rate	18.72
Spot	147.50
MTD	159.72

Spot	44.57
MTD	42.64



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