



# Tanker FFA Report

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## News Headlines

### OIL DAYBOOK EUROPE: Spot Crude Buying Pauses; Price Gouging (Bloomberg)

(Bloomberg) -- Loadings of Russia's flagship Urals crude might be set to slip in the coming days after at least three cargoes were canceled, offering a possible hint that a buyers' strike is affecting exports.

\* OIL FUTURES: Oil Climbs Near \$106 After Jumping on Doubts Over Peace Talks

\*\* Oil Set for First Back-to-Back Weekly Drop Since December: Chart

#### MARKETS NEWS:

- \* Fog of War Has Oil Agencies Split on Impact of Russian Invasion
- \* What a Buyers' Strike of Russian Oil Looks Like in Detail
- \* China Jan.-Feb. Gasoline Output Rose 9.1% Y/y to 26.214m Tons
- \* Russia Oil Output, Exports Edged Higher in First Half of March
- \* Novak Says Energy Supplies From Russia Will Remain Stable: IFX
- \* Saudi Arabia Is Keen to Maintain Oil Market's Balance, Stability
- \* USG Sour Crudes Slump Amid SPR Tender Awards, Narrow WTI-Brent
- \* Oil's Typical Buying Buzz Pauses in Asia as Russia Upends Market
- \* Trafigura-Chartered Vessel With Russia Oil Switches to Spain
- \* Tanker With CPC Blend Oil Makes Rare Trip to German Baltic Port

#### PIPELINE/REFINERIES NEWS:

- \* Exxon Exports 1st Oil from New Liza Unity FPSO off Guyana Coast

#### OTHER NEWS:

- \* Russia's War in Ukraine Is Choking Flow of World's Commodities
- \* Xi Signals Tweaks to Covid Strategy as Economy Under Strain
- \* Energy Shock Hitting Poorer Nations Reliant on Imports Hardest
- \* House Votes to End Russia's Favored Trade Status With U.S.
- \* Airbus to Buy CO2 Credits From Unit of Shale Giant Occidental

### Thursday's Trade Recap:

A very quiet today for the clean Tanker FFAs.

TC2 2H was trading at 148.5.

TC5 April came off slightly to 165, Q2 at 155 and Q3 at 139.

TC14 April-Dec was trading at 121.

TD3C Balmo traded 40, 39 and April 37, May 38 and Q2 37.5. April-Sep Strip went through at 38. USGC/UKC April/May traded -1 (125 v 126) and Q2 at 130.

TC2	ws	\$/mt
Balmo	183.25	24.885
Mar-22	178.00	20.200
Apr-22	164.50	19.182
May-22	148.75	18.910
Jun-22	141.25	18.673
Jul-22	139.25	20.574
Q2(22)	151.50	20.574
Q3(22)	140.00	19.012
Q4(22)	156.00	21.185
CAL(23)	19.85	19.850
CAL(24)	20.20	20.200

TC5	ws	\$/mt
Balmo	179.25	40.027
Mar-22	183.75	41.031
Apr-22	165.50	37.271
May-22	154.25	34.737
Jun-22	146.75	33.048
Jul-22	138.50	31.190
Q2(22)	155.50	35.019
Q3(22)	140.25	31.584
Q4(22)	145.00	32.654
CAL(23)	30.30	30.300
CAL(24)	30.80	30.800

TC6	ws	\$/mt
Balmo	215.00	14.706
Mar-22	245.00	16.758
Apr-22	185.00	12.654
May-22	164.50	11.252
Jun-22	155.50	10.636
Jul-22	154.75	10.585
Q2(22)	168.25	10.482
Q3(22)	145.25	11.508
Q4(22)	181.75	9.935
CAL(23)	11.40	11.500
CAL(24)	11.70	11.400

TC14	ws	\$/mt
Balmo	179.50	35.379
Mar-22	182.50	35.971
Apr-22	150.00	29.565
May-22	124.50	24.539
Jun-22	117.00	23.061
Jul-22	115.25	22.716
Q2(22)	130.50	25.722
Q3(22)	114.75	22.617
Q4(22)	119.00	23.455
CAL(23)	21.15	21.150
CAL(24)	21.45	21.450

Flat Rate	13.58
Spot	180.83
MTD	173.91

Flat Rate	22.33
Spot	192.86
MTD	187.23

Flat Rate	6.84
Spot	231.88
MTD	269.53

Flat Rate	19.71
Spot	188.93
MTD	185.08

TD3C	ws	\$/mt
Balmo	40.00	7.980
Mar-22	44.75	8.928
Apr-22	38.00	7.653
May-22	38.75	7.804
Jun-22	38.75	7.804
Jul-22	39.00	7.855
Q2(22)	38.50	7.754
Q3(22)	40.00	8.056
Q4(22)	49.75	10.020
CAL(23)	10.40	10.400
CAL(24)	11.45	11.450

TD20	ws	\$/mt
Balmo	77.75	12.020
Mar-22	83.00	12.832
Apr-22	77.50	11.982
May-22	72.00	11.131
Jun-22	70.25	10.861
Jul-22	71.50	11.054
Q2(22)	73.25	11.324
Q3(22)	73.00	11.286
Q4(22)	79.00	12.213
CAL(23)	12.10	12.100
CAL(24)	12.55	12.550

TD25	ws	\$/mt
Balmo	133.50	24.991
Mar-22	138.75	25.974
Apr-22	137.75	25.787
May-22	127.00	23.774
Jun-22	123.00	23.026
Jul-22	120.50	22.558
Q2(22)	129.25	24.196
Q3(22)	122.50	22.932
Q4(22)	139.25	26.068
CAL(23)	22.70	22.700
CAL(24)	23.20	23.200

BLPG1	ws	\$/mt
Balmo		
Mar-22		60.000
Apr-22		63.250
May-22		64.500
Jun-22		64.250
Jul-22		63.000
Q2(22)		64.000
Q3(22)		61.750
Q4(22)		66.000
CAL(23)		48.500
CAL(24)		41.750

Flat Rate	19.95
Spot	38.68
MTD	48.41

Flat Rate	15.46
Spot	78.18
MTD	86.83

Flat Rate	18.72
Spot	135.00
MTD	143.56

Spot	62.43
MTD	56.92



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