



Tanker FFA Report

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News Headlines

OIL DAYBOOK EUROPE: Diesel Stockpiles May Shrink Fast; CPC Crude (Bloomberg)

(Bloomberg) -- There's growing anxiety that Europe might run out of diesel following Russia's invasion of Ukraine -- and little wonder given that the continent has historically taken about 20% of its imports from the country.

* OIL FUTURES: Oil Fluctuates as EU Refrains From Fresh Action on Russian Crude

MARKETS NEWS:

- * Chaos in Europe Fuel Markets as Russian Supply Sets Price
- * CPC Crude Loading From Black Sea to Partially Resume Thursday
- * Russia's War Has Changed the Iran Nuclear Deal Calculus
- * Nigeria Oil Catastrophe Brings Sickness and Death to the Delta
- * Canada Oil's Gulf Coast Discount Widens as Exports to be Raised
- * Canada Will Boost Oil Exports as World Shuns Russian Supply
- * Energy Consumers Pledge 'Radical' Cutbacks in Russian Imports

PIPELINE/REFINERIES NEWS:

- * Petroecuador Declares Force Majeure on Russian Diesel Delivery
- * Esso Refineries in France Seek Alternatives to Russian Crude
- * Pemex Sees Refinery Backlog, High Inventories as Demand Soars
- * Total Plans Spending Boost as Energy Crisis Lifts Demand, Prices
- * Repsol Bilbao Oil Refinery Halting Desulfurization Unit for Work
- * Trans Mountain Pipeline Resumes Operation After Power Disruption

Thursday's Trade Recap:

A quiet day across the board on the clean tanker FFAs today.

TC2 saw just April trading at 178 in 5kt.

TC5 April was trading at 178 then 177.

TC6 April was trading at 186.5 before improving to 190.

TC14 April saw a small clip trading at 152.5 before improving to 154.

TD3C was trading on closing marks at Q3.

TD20 April was trading at 87, with May at 77.5, June at 74 and Q2 80.

USG/UKC 2H was trading at last done levels of 135 with May at 137.

BLPG1 April & May improved, April trading at 66 then 68 and May 69 to 73. Q2 was trading at 70, Q4 at 72 and Apr-Dec at 70.

TC2	ws	\$/mt
Balmo	191.50	26.006
Mar-22	182.50	21.253
Apr-22	178.00	19.352
May-22	156.50	19.250
Jun-22	142.50	18.978
Jul-22	141.75	21.592
Q2(22)	159.00	21.592
Q3(22)	141.75	19.250
Q4(22)	156.50	21.253
CAL(23)	20.10	20.100
CAL(24)	20.30	20.300

TC5	ws	\$/mt
Balmo	180.75	40.361
Mar-22	185.50	41.422
Apr-22	177.00	39.860
May-22	161.75	36.426
Jun-22	154.00	34.681
Jul-22	146.00	32.879
Q2(22)	164.25	36.989
Q3(22)	153.75	34.625
Q4(22)	154.25	34.737
CAL(23)	30.90	30.900
CAL(24)	31.25	31.250

TC6	ws	\$/mt
Balmo	201.00	13.748
Mar-22	240.25	16.433
Apr-22	190.00	12.996
May-22	168.75	11.543
Jun-22	161.75	11.064
Jul-22	154.75	10.585
Q2(22)	173.50	10.482
Q3(22)	149.00	11.867
Q4(22)	183.75	10.192
CAL(23)	11.60	11.700
CAL(24)	11.90	11.600

TC14	ws	\$/mt
Balmo	175.50	34.591
Mar-22	179.50	35.379
Apr-22	154.00	30.353
May-22	132.00	26.017
Jun-22	119.00	23.455
Jul-22	115.75	22.814
Q2(22)	135.00	26.609
Q3(22)	116.00	22.864
Q4(22)	121.25	23.898
CAL(23)	21.55	21.550
CAL(24)	21.65	21.650

Flat Rate	13.58
Spot	199.44
MTD	180.05

Flat Rate	22.33
Spot	185.71
MTD	186.95

Flat Rate	6.84
Spot	200.00
MTD	251.16

Flat Rate	19.71
Spot	151.07
MTD	180.69

TD3C	ws	\$/mt
Balmo	37.50	7.481
Mar-22	43.50	8.678
Apr-22	40.75	8.207
May-22	40.50	8.157
Jun-22	41.75	8.408
Jul-22	43.25	8.711
Q2(22)	41.00	8.257
Q3(22)	44.50	8.962
Q4(22)	53.25	10.725
CAL(23)	10.75	10.750
CAL(24)	11.90	11.900

TD20	ws	\$/mt
Balmo	85.00	13.141
Mar-22	85.25	13.180
Apr-22	87.00	13.450
May-22	77.75	12.020
Jun-22	75.25	11.634
Jul-22	74.25	11.479
Q2(22)	80.00	12.368
Q3(22)	75.75	11.711
Q4(22)	83.50	12.909
CAL(23)	12.50	12.500
CAL(24)	12.90	12.900

TD25	ws	\$/mt
Balmo	173.00	32.386
Mar-22	153.00	28.642
Apr-22	164.00	30.701
May-22	137.00	25.646
Jun-22	130.50	24.430
Jul-22	124.50	23.306
Q2(22)	144.00	26.957
Q3(22)	126.00	23.587
Q4(22)	143.50	26.863
CAL(23)	23.75	23.750
CAL(24)	24.00	24.000

BLPG1		\$/mt
Balmo		
Mar-22		58.000
Apr-22		67.000
May-22		70.500
Jun-22		70.500
Jul-22		66.250
Q2(22)		69.250
Q3(22)		67.250
Q4(22)		70.500
CAL(23)		48.750
CAL(24)		42.250

Flat Rate	19.95
Spot	36.05
MTD	45.31

Flat Rate	15.46
Spot	86.14
MTD	85.38

Flat Rate	18.72
Spot	187.92
MTD	148.89

Spot	60.00
MTD	57.75



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