

# FIS Container Report

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## Evening Commentary

Spot rates changed on 2 routes today. On the European fronthaul, FBX13 ticked down \$30 to \$12,513/FEU. On the transatlantic runs, FBX22 (Europe to N America E Coast) ticked up \$64 to \$6972/FEU after its large drop on Friday. Inflation and the economic picture in China with continuing lockdowns as the 'zero-covid' strategy continues, concerns markets due to the shutdown of factories, production facilities and transport (Bloomberg).

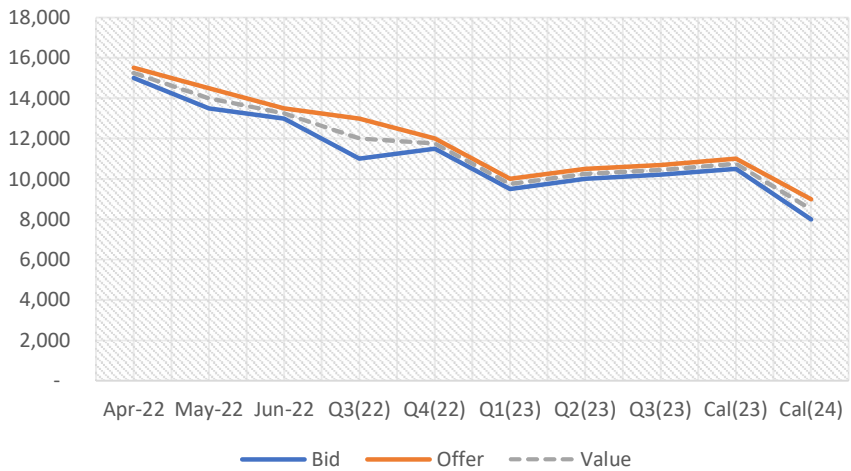
- Oil slides as Shanghai lockdowns stoke demand fears (Reuters)
- *Ever Forward* deemed seaworthy, owner questions \$100m demand (Splash247)
- Carriers adopt 'hardcore' blank sailing strategy as export bookings plunge (Loadstar)
- SITC to exit dry bulk sector, focusses on container shipping (Container News)
- MSC orders 20 boxships in Asia (Splash247)
- Hapag-Lloyd fined for detention and demurrage violation (Lloyd's List)
- FMC completes initial meetings with container lines in its review of how they are servicing US exporters (Splash247)

## FBX01 China/East Asia to North America West Coast

US Dollars per FEU

Indicative Forward Curve

| Period        | Bid    | Offer     | Value  |
|---------------|--------|-----------|--------|
| Apr-22        | 15,000 | 15,500    | 15,250 |
| May-22        | 13,500 | 14,500    | 14,000 |
| Jun-22        | 13,000 | 13,500    | 13,250 |
| Q3(22)        | 11,000 | 13,000    | 12,000 |
| Q4(22)        | 11,500 | 12,000    | 11,750 |
| Q1(23)        | 9,500  | 10,000    | 9,750  |
| Q2(23)        | 10,000 | 10,500    | 10,250 |
| Q3(23)        | 10,200 | 10,700    | 10,450 |
| Cal(23)       | 10,500 | 11,000    | 10,750 |
| Cal(24)       | 8,000  | 9,000     | 8,500  |
| Current Spot  |        | 15,552.00 |        |
| Month to Date |        | 15,424.29 |        |
| Year to Date  |        | 15,537.54 |        |

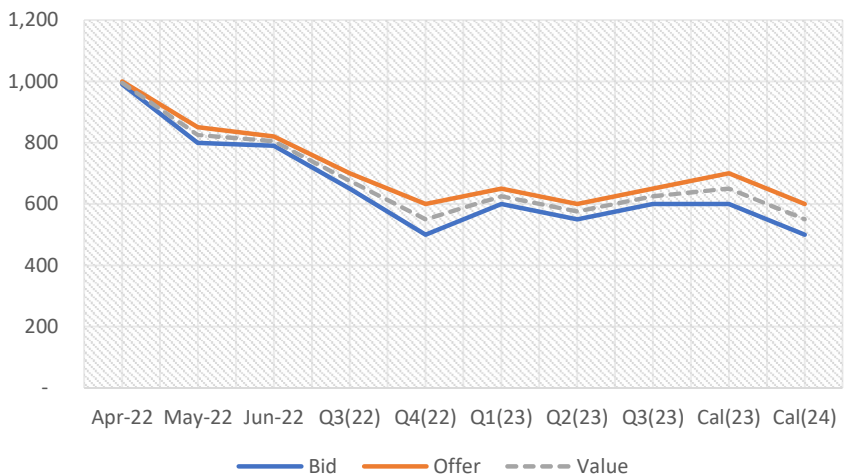


## FBX02 North America West Coast to China/East Asia

US Dollars per FEU

Indicative Forward Curve

| Period        | Bid | Offer    | Value |
|---------------|-----|----------|-------|
| Apr-22        | 990 | 1,000    | 995   |
| May-22        | 800 | 850      | 825   |
| Jun-22        | 790 | 820      | 805   |
| Q3(22)        | 650 | 700      | 675   |
| Q4(22)        | 500 | 600      | 550   |
| Q1(23)        | 600 | 650      | 625   |
| Q2(23)        | 550 | 600      | 575   |
| Q3(23)        | 600 | 650      | 625   |
| Cal(23)       | 600 | 700      | 650   |
| Cal(24)       | 500 | 600      | 550   |
| Current Spot  |     | 995.00   |       |
| Month to Date |     | 998.29   |       |
| Year to Date  |     | 1,024.58 |       |

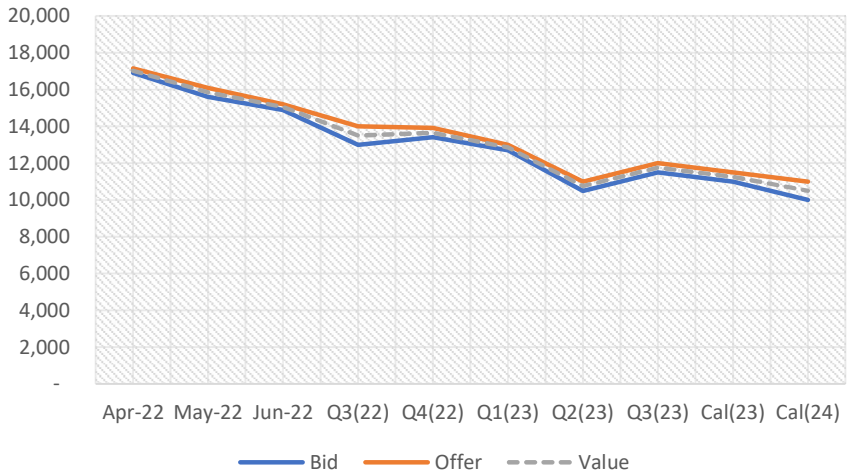


### FBX03 China/East Asia to North America East Coast

US Dollars per FEU

Indicative Forward Curve

| Period        | Bid    | Offer     | Value  |
|---------------|--------|-----------|--------|
| Apr-22        | 16,900 | 17,150    | 17,025 |
| May-22        | 15,600 | 16,100    | 15,850 |
| Jun-22        | 14,900 | 15,200    | 15,050 |
| Q3(22)        | 13,000 | 14,000    | 13,500 |
| Q4(22)        | 13,400 | 13,900    | 13,650 |
| Q1(23)        | 12,700 | 13,000    | 12,850 |
| Q2(23)        | 10,500 | 11,000    | 10,750 |
| Q3(23)        | 11,500 | 12,000    | 11,750 |
| Cal(23)       | 11,000 | 11,500    | 11,250 |
| Cal(24)       | 10,000 | 11,000    | 10,500 |
| Current Spot  |        | 17,148.00 |        |
| Month to Date |        | 17,322.65 |        |
| Year to Date  |        | 17,384.94 |        |

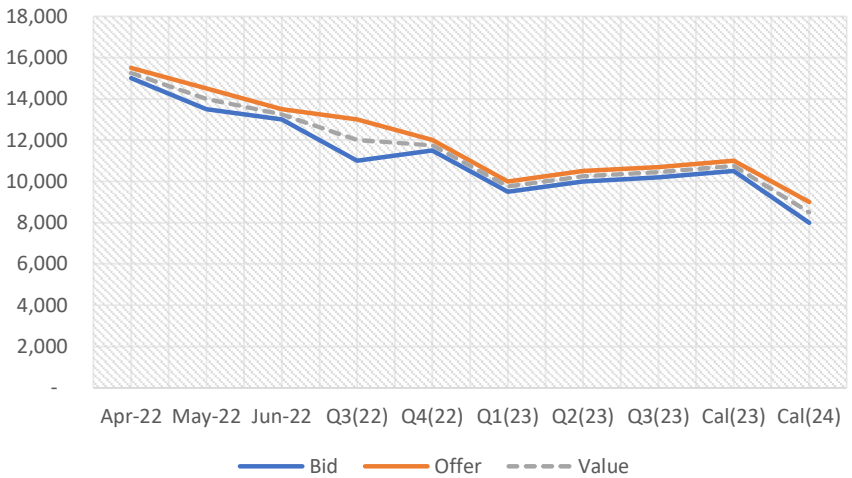


### FBX11 China/East Asia to North Europe

US Dollars per FEU

Indicative Forward Curve

| Period        | Bid    | Offer     | Value  |
|---------------|--------|-----------|--------|
| Apr-22        | 11,500 | 11,600    | 11,550 |
| May-22        | 10,900 | 11,200    | 11,050 |
| Jun-22        | 10,500 | 10,800    | 10,650 |
| Q3(22)        | 9,900  | 10,500    | 10,200 |
| Q4(22)        | 9,600  | 10,000    | 9,800  |
| Q1(23)        | 7,700  | 8,300     | 8,000  |
| Q2(23)        | 7,000  | 7,500     | 7,250  |
| Q3(23)        | 8,000  | 8,500     | 8,250  |
| Cal(23)       | 8,000  | 8,300     | 8,150  |
| Cal(24)       | 6,000  | 7,000     | 6,500  |
| Current Spot  |        | 11,551.00 |        |
| Month to Date |        | 14,450.71 |        |
| Year to Date  |        | 13,492.77 |        |

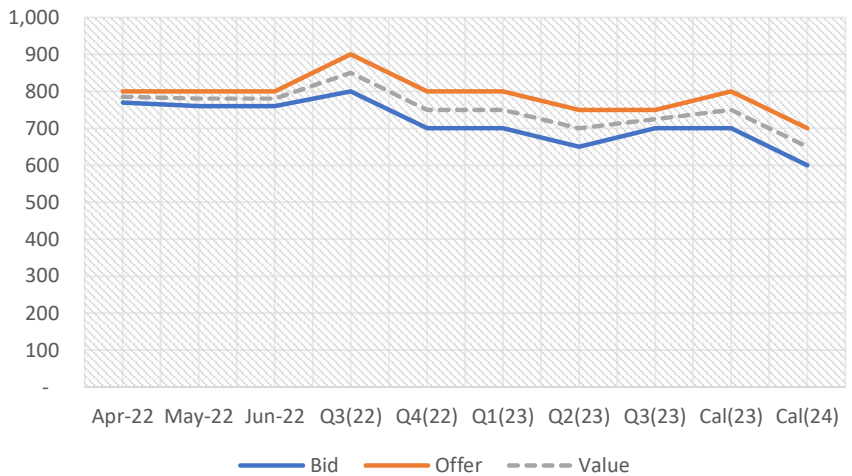


### FBX12 North Europe to China/East Asia

US Dollars per FEU

Indicative Forward Curve

| Period        | Bid | Offer  | Value |
|---------------|-----|--------|-------|
| Apr-22        | 770 | 800    | 785   |
| May-22        | 760 | 800    | 780   |
| Jun-22        | 760 | 800    | 780   |
| Q3(22)        | 800 | 900    | 850   |
| Q4(22)        | 700 | 800    | 750   |
| Q1(23)        | 700 | 800    | 750   |
| Q2(23)        | 650 | 750    | 700   |
| Q3(23)        | 700 | 750    | 725   |
| Cal(23)       | 700 | 800    | 750   |
| Cal(24)       | 600 | 700    | 650   |
| Current Spot  |     | 772.00 |       |
| Month to Date |     | 951.18 |       |
| Year to Date  |     | 934.51 |       |

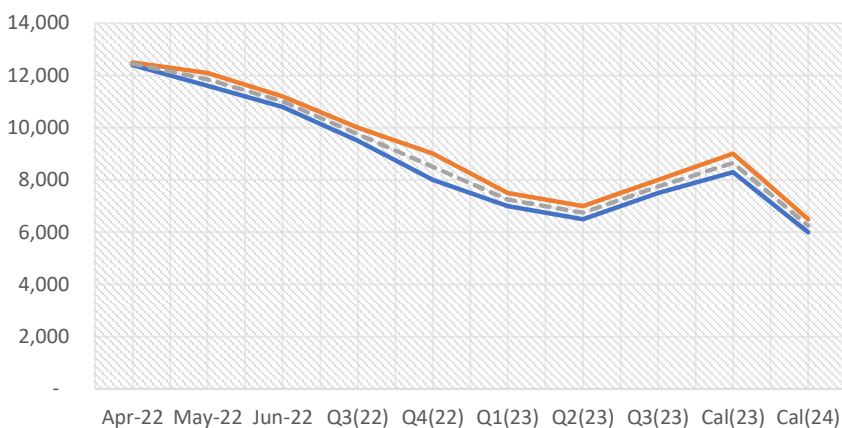


## FBX13 China/East Asia to the Mediterranean

US Dollars per FEU

Indicative Forward Curve

| Period  | Bid    | Offer  | Value  |
|---------|--------|--------|--------|
| Apr-22  | 12,400 | 12,500 | 12,450 |
| May-22  | 11,600 | 12,100 | 11,850 |
| Jun-22  | 10,800 | 11,200 | 11,000 |
| Q3(22)  | 9,500  | 10,000 | 9,750  |
| Q4(22)  | 8,000  | 9,000  | 8,500  |
| Q1(23)  | 7,000  | 7,500  | 7,250  |
| Q2(23)  | 6,500  | 7,000  | 6,750  |
| Q3(23)  | 7,500  | 8,000  | 7,750  |
| Cal(23) | 8,300  | 9,000  | 8,650  |
| Cal(24) | 6,000  | 6,500  | 6,250  |



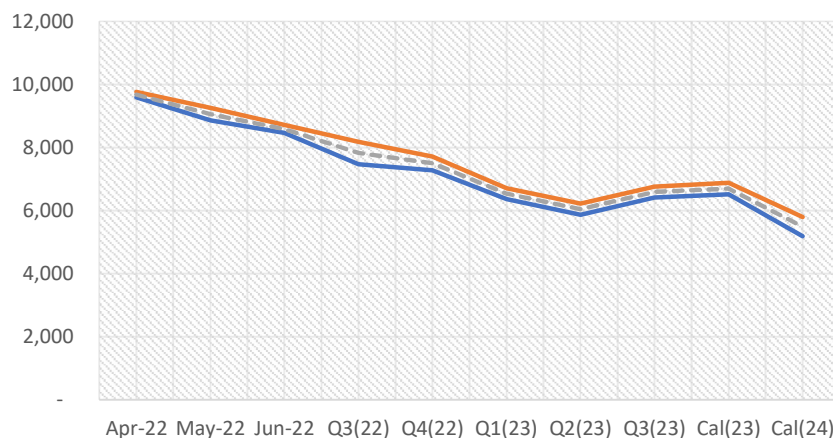
|               |           |     |
|---------------|-----------|-----|
| Current Spot  | 12,513.00 | -30 |
| Month to Date | 13,892.76 |     |
| Year to Date  | 13,579.32 |     |

## Indicative Basket (Including FBX01,02,03,11,12,13)

US Dollars per FEU

Indicative Forward Curve

| Period  | Bid   | Offer | Value |
|---------|-------|-------|-------|
| Apr-22  | 9,593 | 9,758 | 9,676 |
| May-22  | 8,860 | 9,258 | 9,059 |
| Jun-22  | 8,458 | 8,720 | 8,589 |
| Q3(22)  | 7,475 | 8,183 | 7,829 |
| Q4(22)  | 7,283 | 7,717 | 7,500 |
| Q1(23)  | 6,367 | 6,708 | 6,538 |
| Q2(23)  | 5,867 | 6,225 | 6,046 |
| Q3(23)  | 6,417 | 6,767 | 6,592 |
| Cal(23) | 6,517 | 6,883 | 6,700 |
| Cal(24) | 5,183 | 5,800 | 5,492 |



|               |           |  |
|---------------|-----------|--|
| Current Spot  | 9,755.17  |  |
| Month to Date | 10,506.65 |  |
| Year to Date  | 10,325.61 |  |

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