# FIS

## **Container Report**

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## 16/05/2022

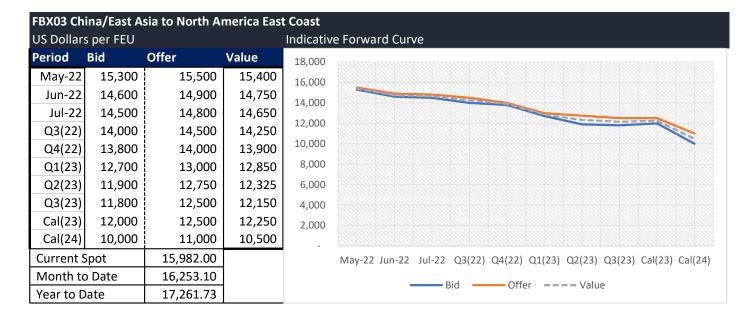
## **Evening Commentary**

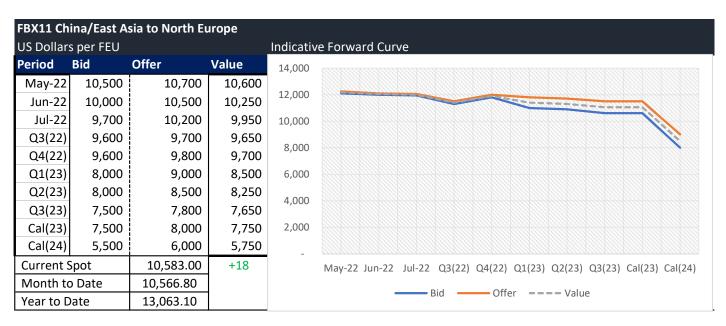
Spot rates adjusted on 7 rates today. On the transpac fronthaul, FBX01 ticked back \$59, while the backhaul FBX02 ticked up \$12. On the European fronthauls, FBX11 ticked up \$18, with FBX13 climbing up \$203. On the European backhaul, FBX12 ticked up \$30. The biggest movement of the day was on the southern transatlantic route where FBX24 (Europe to S Amer E coast) slumped down \$1,077 (over 27%) to \$2,855/FEU. FBX26 (Europe to S Amer W coast) also ticked down \$35 to \$7,954/FEU.

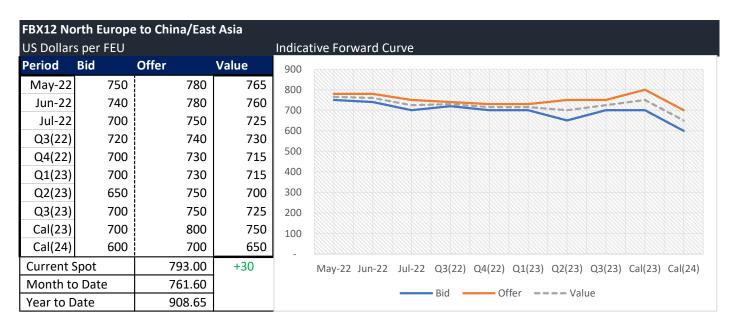
- US container imports up 7% in April as coastal shift continues (Loadstar)
- US east coast ports see stronger volume growth (Lloyd's List)
- Shanghai port shows recovery signs after latest pandemic lockdown (Container News)
- Boxship suffers fire incident in East China Sea (Container News)
- Tufton Oceanic down to last container ship as it buys bulk carrier (TradeWinds)
- Grimaldi Group 'confident' after logging record \$1bn profit (TradeWinds)
- Europe-Asia reefers battling for space with returning empties (JOC)

#### FBX01 China/East Asia to North America West Coast US Dollars per FEU **Indicative Forward Curve** Period Bid Offer Value 14.000 May-22 12,100 12,250 12,175 12,000 Jun-22 12,000 12,100 12,050 Jul-22 11,950 12,050 12,000 10,000 Q3(22) 11,300 11,500 11,400 8,000 11,800 12,000 11,900 Q4(22) Q1(23) 11,000 11,800 11,400 6,000 10,900 11,700 11,300 Q2(23) 4,000 11,050 Q3(23) 10,600 11,500 2,000 Cal(23) 10,600 11,500 11,050 8,500 8,000 9.000 Cal(24) **Current Spot** 13,747.00 -59 May-22 Jun-22 Jul-22 Q3(22) Q4(22) Q1(23) Q2(23) Q3(23) Cal(24) 13,109.20 Month to Date Bid Offer --- Value Year to Date 15,258.05

#### FBX02 North America West Coast to China/East Asia US Dollars per FEU Indicative Forward Curve Period Bid Offer Value 1.000 May-22 950 900 925 900 875 Jun-22 850 900 800 Jul-22 750 850 800 700 Q3(22) 650 700 675 600 Q4(22) 500 600 550 500 Q1(23) 600 650 625 400 600 575 Q2(23) 550 300 Q3(23) 600 650 625 200 600 700 650 Cal(23) 100 Cal(24) 500 600 550 **Current Spot** 856.00 +12 May-22 Jun-22 Jul-22 Q3(22) Q4(22) Q1(23) Q2(23) Q3(23) Cal(24) 922.70 Month to Date Bid Offer --- Value 1,012.22 Year to Date







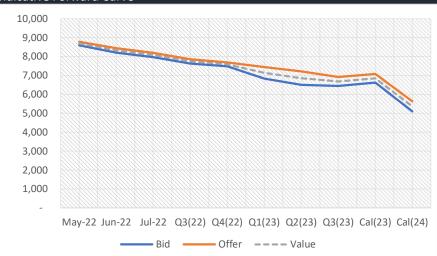
#### FBX13 China/East Asia to the Mediterranean US Dollars per FEU **Indicative Forward Curve** Period Bid Offer Value 14,000 12,000 12,500 May-22 12,250 12,000 Jun-22 11,000 11,500 11,250 Jul-22 10,200 10,500 10,350 10,000 9,500 10,000 9,750 Q3(22) 8,000 Q4(22) 8,500 9,000 8,750 8,000 9,500 8,750 Q1(23) 6,000 Q2(23) 7,000 9,000 8,000 4,000 7,500 7,900 Q3(23) 8,300 2,000 Cal(23) 8,300 9,000 8,650 6,000 6,250 Cal(24) 6,500 12.844.00 **Current Spot** +203 May-22 Jun-22 Jul-22 Q3(22) Q4(22) Q1(23) Q2(23) Q3(23) Cal(23) Cal(24) Month to Date 12,615.70 Bid Offer --- Value Year to Date 13,427.61

Indicative Basket (Including FBX01,02,03,11,12,13)

US Dollars per FEU Indicative Forward Curve

Period Bid Offer Value 10,000

Period	Bid	Offer	Value
May-22	8,592	8,780	8,686
Jun-22	8,198	8,447	8,323
Jul-22	7,967	8,192	8,079
Q3(22)	7,628	7,857	7,743
Q4(22)	7,483	7,688	7,586
Q1(23)	6,833	7,447	7,140
Q2(23)	6,500	7,217	6,858
Q3(23)	6,450	6,917	6,683
Cal(23)	6,617	7,083	6,850
Cal(24)	5,100	5,633	5,367
Current Spot		9,134.17	
Month to Date		9,038.18	
Year to Date		10,155.23	



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