FIS

Container Report

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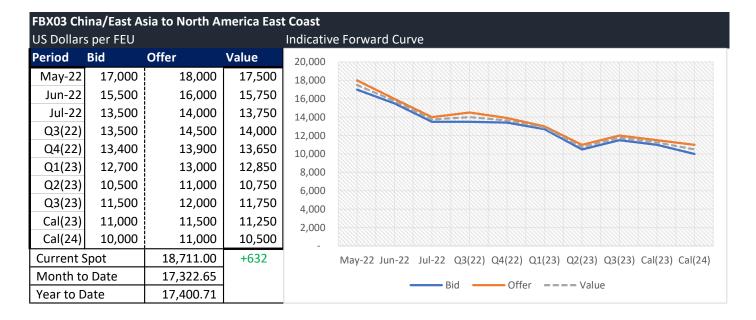
Evening Commentary

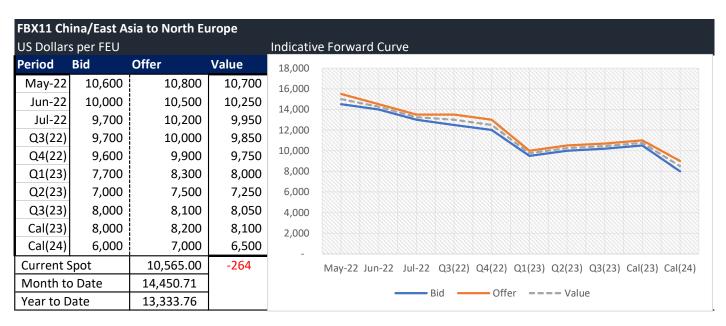
Spot rates changed on 9 routes today. On the transpac fronthauls, FBX01 jumped up \$2,281 (approximately 16%) claiming back more than its drop from Friday, with FBX03 climbing up a further \$632 (approximately 3.5%). On the European fronthauls FBX11 went down \$264, with FBX13 rising \$103 taking back most of the previous movement from Friday. On the European backhauls, FBX12 ticked down \$18, while FBX14 (Med to Asia) went down \$50 to \$1,508/FEU. On the transatlantic routes FBX22 (Europe-N Amer E coast) jumped up \$1,405 to \$8,377/FEU. FBX24 (Europe-S Amer E coast) ticked down \$41 to \$3,894 with FBX26 (Europe-S Amer W coast) down \$63 to \$8,347/FEU.

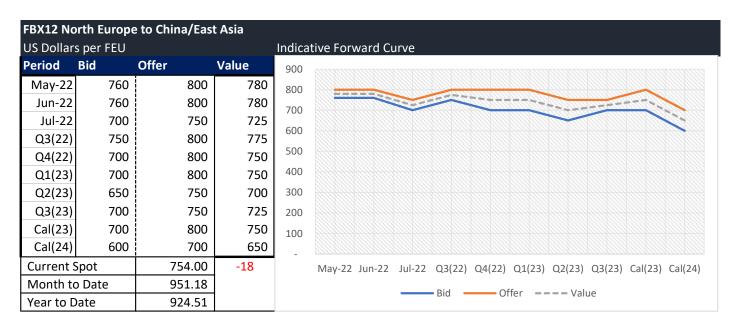
- China's April PMI stats foreshadow challenges ahead (Splash247)
- Qinhuangdao port enters lockdown as Beijing readies stimulus package (Splash247)
- Container schedule reliability improves in March (SeaTrade Maritime)
- SITC orders 10 boxships at Huanghai (Splash247)
- EU environment committee pushes to phase out all fossil marine fuels by 2050 (TradeWinds)
- Nuclear option finally makes stage appearance (SeaTrade Maritime)

FBX01 China/East Asia to North America West Coast US Dollars per FEU **Indicative Forward Curve** Period Bid Offer Value 18.000 May-22 14,500 15,500 15,000 16,000 Jun-22 14,000 14,500 14,250 14,000 Jul-22 13,000 13,500 13,250 12,000 Q3(22) 12,500 13,500 13,000 10.000 12,000 13,000 12,500 Q4(22) 8,000 Q1(23) 9,500 10,000 9,750 10,000 10,500 10,250 6,000 Q2(23) Q3(23) 10,200 10,700 10,450 4.000 Cal(23) 10,500 11,000 10,750 2,000 8,000 9,000 8,500 Cal(24) **Current Spot** 16,346.00 2281 May-22 Jun-22 Jul-22 Q3(22) Q4(22) Q1(23) Q2(23) Q3(23) Cal(24) 15,424.29 Month to Date Bid Offer --- Value Year to Date 15,530.06

FBX02 North America West Coast to China/East Asia US Dollars per FEU Indicative Forward Curve Period Bid Offer Value 900 850 May-22 800 825 800 790 Jun-22 820 805 700 Jul-22 700 750 725 600 Q3(22) 650 700 675 500 Q4(22) 500 600 550 Q1(23) 600 650 625 400 600 575 Q2(23) 550 300 Q3(23) 600 650 625 200 600 700 Cal(23) 650 100 Cal(24) 500 600 550 **Current Spot** 995.00 May-22 Jun-22 Jul-22 Q3(22) Q4(22) Q1(23) Q2(23) Q3(23) Cal(24) 998.29 Month to Date Bid Offer --- Value 1,022.80 Year to Date







FBX13 China/East Asia to the Mediterranean US Dollars per FEU **Indicative Forward Curve** Period Bid Offer Value 14,000 12,000 12,300 May-22 12,150 12,000 Jun-22 11,000 11,500 11,250 Jul-22 10,200 10,500 10,350 10,000 9,500 10,000 9,750 Q3(22) 8,000 Q4(22) 8,000 9,000 8,500 7,000 7,500 7,250 6,000 Q1(23) Q2(23) 6,500 7,000 6,750 4,000 7,500 8,000 7,750 Q3(23) 2,000 Cal(23) 8,300 9,000 8,650 6,000 6,500 6,250 Cal(24) 12,533.00 **Current Spot** +103 May-22 Jun-22 Jul-22 Q3(22) Q4(22) Q1(23) Q2(23) Q3(23) Cal(23) Cal(24) Month to Date 13,892.76 Bid Offer --- Value Year to Date 13,514.65

Indicative Basket (Including FBX01,02,03,11,12,13)

US Dollars per FEU Indicative Forward Curve

Period	Bid	Offer	Value
May-22	9,277	9,708	9,493
Jun-22	8,675	9,020	8,848
Jul-22	7,967	8,283	8,125
Q3(22)	7,767	8,250	8,008
Q4(22)	7,367	7,867	7,617
Q1(23)	6,367	6,708	6,538
Q2(23)	5,867	6,225	6,046
Q3(23)	6,417	6,700	6,558
Cal(23)	6,517	6,867	6,692
Cal(24)	5,183	5,800	5,492
Current Spot		9,984.00	
Month to Date		10,506.65	
Year to Date		10,287.75	



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