Tanker FFA Report

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News Headlines

OIL DAYBOOK EUROPE: China Snaps Up Russia's ESPO Crude; Davos (Bloomberg)

(Bloomberg) -- China is boosting imports of Russian ESPO crude from the Far East, with some barrels possibly flowing into onshore storage as a Covid-19 resurgence clouds the nation's demand outlook

* OIL FUTURES: Oil Pushes Higher as Traders Weigh Tight Gasoline Market, Growth

MARKETS NEWS:

- * Saudi Arabia Continues to Support Russia's Place in OPEC+: FT
- * Shale Drillers Are Picking Up the Pace After Fracklog Drawdown
- * Polish PM Calls on Norway to Share Oil and Gas Profits Windfall
- * Sri Lanka Hunts for Cash to Pay Oil Traders for Crude and Fuel
- * Sri Lanka Hopes to Find Money for Rare Purchase of Russian Oil
- * Jokowi Says Govt Won't Raise Pertalite Fuel Prices: Investor
- * OIL DEMAND MONITOR: US Guzzles Gasoline Even as Pump Prices Soar
- * Sizzling New York Diesel, Jet Fuel Prices Get Brief Respite
- * India Cuts Taxes and Boosts Subsidies to Fight Inflation

PIPELINE/REFINERIES NEWS:

* WOODMAC REFOUT RECAP: Port Arthur, Torrance, Rheinland Godorf

OTHER NEWS:

- * What to Watch in Commodities: Davos, Fuels, Wheat, Metals, Exxon
- * Beijing Sees Most Cases This Outbreak, Lockdown Angst Renews
- * Polish PM Calls on Norway to Share Oil and Gas Profits Windfall
- * Korea Early Exports Show Signs of Cooling as Lockdowns Weigh

Friday's Trade Recap:

TC2 June improve further, trading up to 330. Q3 printed at 220 and Q1(23) at \$24/mt.

TC5 June pushed on, trading at 246 then 250. Q4 improved to 175, Q1(23) at \$32.25/mt and Cal23 at \$34.6/mt.

TC6 June printed at 340.

TC14 June was trading at 278, up to 285 before coming back off to 278. 2H(22) printed at 177.5, Q3 at 190 and Q4 at 172.

TC17 Q3/Q4 spread was trading at flat (288/288).

TD3C August printed at 44, Sept at 46 and Q4 53.5. Cal23 picked back up slightly to \$10.50/mt.

TD20 June was trading at 94.

TD22 June/July spread was trading at -\$150k (\$5.45M/\$5.6M).

USG/UKC June printed at 175, Q3 at 159 & Q4 at 165.

BLPG1 june was trading at 80 then 80.5.

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Flat Rate 6.84

Spot

MTD

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TC2	ws	\$/mt
Balmo	333.25	45.255
May-22	333.00	45.221
Jun-22	330.00	44.814
Jul-22	259.00	35.172
Aug-22	211.50	28.722
Q3(22)	225.00	30.555
Q4(22)	209.25	28.416
CAL(23)	23.40	23.400
CAL(24)	23.85	23.850

TC5	WS	\$/mt
Balmo	283.25	63.788
May-22	300.00	67.560
Jun-22	250.00	56.300
Jul-22	206.75	46.560
Aug-22	184.25	41.493
Q3(22)	190.75	42.957
Q4(22)	170.50	38.397
CAL(23)	34.60	34.600
CAL(24)	35.40	35.400

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TC6	WS	\$/mt
Balmo	348.75	23.855
May-22	320.75	21.939
Jun-22	344.50	23.564
Jul-22	243.50	16.655
Aug-22	230.75	15.783
Q3(22)	230.25	15.749
Q4(22)	253.75	17.357
CAL(23)	12.90	12.850
CAL(24)	13.30	12.900

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TC14	ws	\$/mt
Balmo	268.25	52.872
May-22	227.00	44.742
Jun-22	278.00	54.794
Jul-22	214.00	42.179
Aug-22	184.50	36.365
Q3(22)	190.50	37.548
Q4(22)	172.00	33.901
CAL(23)	24.55	24.550
CAL(24)	24.80	24.800

Flat Rate 19.71

Spot

MTD

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TD3C	ws	\$/mt
Balmo	41.25	8.308
May-22	41.75	8.408
Jun-22	43.50	8.761
Jul-22	44.50	8.962
Aug-22	44.00	8.862
Q3(22)	44.75	9.013
Q4(22)	53.50	10.775
CAL(23)	10.50	10.500
CAL(24)	11.75	11.750

TD20	ws	\$/mt
Balmo	90.25	13.953
May-22	87.00	13.450
Jun-22	88.25	14.532
Jul-22	88.25	13.643
Aug-22	87.50	13.528
Q3(22)	88.00	13.605

95.25

13.00

14.00

14.726

13.000

14.000

301.79

308.51

Flat Rate 22.52

Spot MTD

TD25	ws	\$/mt
Balmo	158.25	29.624
May-22	149.00	27.893
Jun-22	175.75	32.900
Jul-22	162.50	30.420
Aug-22	157.50	29.484
Q3(22)	159.00	29.765
Q4(22)	165.00	30.888
CAL(23)	26.50	26.500
CAL(24)	27.15	27 150

364.75

306.94

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BLPG1	\$/mt
Balmo	
May-22	75.250
Jun-22	80.250
Jul-22	73.500
Aug-22	69.750
Q3(22)	70.250
Q4(22)	72.500
CAL(23)	56.750
CAL(24)	46.500

291.43

209.24

Flat Rate	20.14
Spot	40.98
MTD	42.14

Flat Rate	15.46
Spot	90.45
MTD	85.44

Q4(22)

CAL(23)

CAL(24)

Flat Rate	18.72
Spot	168.21
MTD	145.12

Spot	85.29
MTD	72.60

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