FIS

Container Report

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01/06/2022

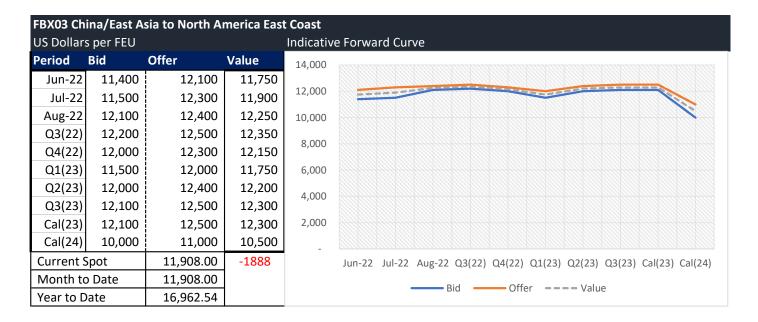
Evening Commentary

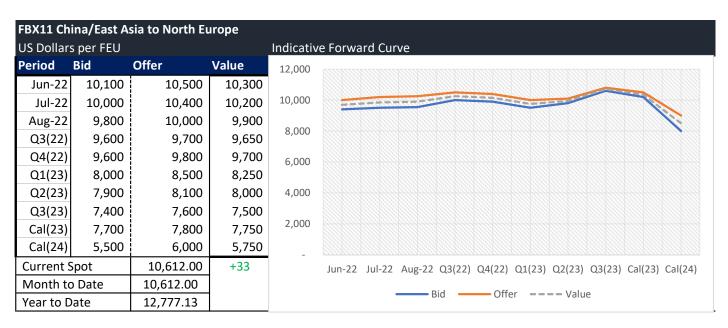
Spot rates adjusted on 7 routes today. The steep decline in transpac fronthauls continues with FBX01 dropping \$1,167 and FBX03 dropping \$1,888. On the transpac backhauls FBX02 climbed up \$40 with FBX04 (USEC-Asia) jumping up \$120 to \$886/FEU. On the European fronthauls FBX11 ticked up \$33 higher with FBX13 also up \$9. On the transatlantic routes, FBX26 (Europe-S Amer W coast) ticked up \$35 to \$8,017/FEU. Thank you to all those of you who supported the inaugural FIS Container Club event this afternoon. We look forward to the next meeting!

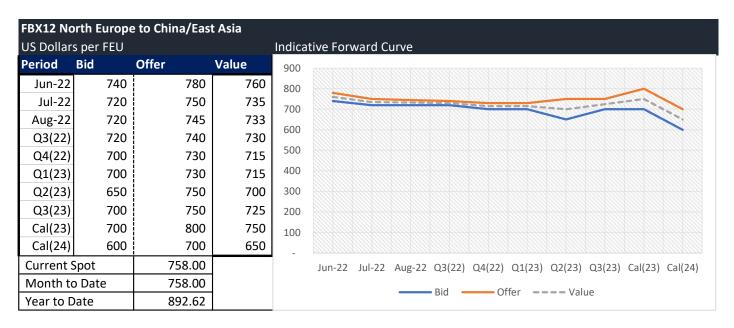
- Shanghai's container handling capacity is getting back on track (SeaTrade Maritime)
- Mountain of container ship cash fills Greek owners' coffers (TradeWinds)
- 150% jump in long-term container freight rates (SeaTrade Maritime)
- North European box ports at capacity even before peak season starts (Loadstar)
- Unprecedented consumer demand to blame for US supply chain crunch: FMC (Splash247)
- Freightos set to list on Nasdaq, following merger with a SPAC (Loadstar)

FBX01 China/East Asia to North America West Coast US Dollars per FEU **Indicative Forward Curve** Period Bid Offer Value 12.000 Jun-22 9,400 ! 10,000 9,700 10,000 Jul-22 9,500 10,200 9,850 Aug-22 9,550 10,250 9,900 8,000 10,000 10,500 10,250 Q3(22) 9,900 10,400 10,150 Q4(22) 6,000 Q1(23) 9,500 10,000 9,750 9,800 10,100 9,950 4,000 Q2(23) Q3(23) 10,600 10,800 10,700 2,000 Cal(23) 10,200 10,500 10,350 8,000 9.000 8,500 Cal(24) **Current Spot** 9,595.00 -1167 Jun-22 Jul-22 Aug-22 Q3(22) Q4(22) Q1(23) Q2(23) Q3(23) Cal(24) 9,595.00 Month to Date Bid Offer --- Value Year to Date 14,873.15

FBX02 North America West Coast to China/East Asia US Dollars per FEU Indicative Forward Curve Period Bid Offer Value 900 Jun-22 850 820 835 800 750 Jul-22 800 775 700 Aug-22 700 750 725 600 Q3(22) 650 700 675 500 Q4(22) 500 600 550 Q1(23) 600 650 625 400 600 575 Q2(23) 550 300 Q3(23) 600 650 625 200 600 700 Cal(23) 650 100 Cal(24) 500 600 550 **Current Spot** 877.00 +40 Jun-22 Jul-22 Aug-22 Q3(22) Q4(22) Q1(23) Q2(23) Q3(23) Cal(24) 877.00 Month to Date Bid Offer --- Value 991.51 Year to Date







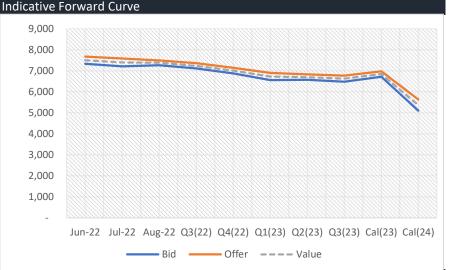
FBX13 China/East Asia to the Mediterranean US Dollars per FEU Indicative Forward Curve Period Bid Offer Value 14,000 11,500 11,800 Jun-22 11,650 12,000 Jul-22 10,800 11,000 10,900 Aug-22 10,700 10,800 10,750 10,000 10,000 9,750 Q3(22) 9,500 8,000 Q4(22) 8,500 9,000 8,750 9,000 9,500 9,250 Q1(23) 6,000 Q2(23) 8,500 9,000 8,750 4,000 7,500 7,900 Q3(23) 8,300 2,000 Cal(23) 9,000 9,500 9,250 6,000 6,500 6,250 Cal(24) **Current Spot** 12,785.00 +9 Jun-22 Jul-22 Aug-22 Q3(22) Q4(22) Q1(23) Q2(23) Q3(23) Cal(24) Month to Date 12,785.00 Bid Offer --- Value Year to Date 13,356.96



US Dollars per FEU Bid **Period** Offer Value Jun-22 7,327 7,499 7,672 Jul-22 7,212 7,575 7,393 7,262 7,376 Aug-22 7,491 Q3(22) 7,112 7,357 7,234 Q4(22) 6.867 7.138 7.003 6,550 6,897 6,723 Q1(23) Q2(23) 6,567 6,825 6,696 Q3(23) 6,483 6,767 6,625 6,967 Cal(23) 6,717 6,842 Cal(24) 5,100 5,633 5,367 **Current Spot** 7,755.83

7.755.83

9,975.65



Peter Stallion

Month to Date

Year to Date

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