

# FIS Container Report

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## Evening Commentary

As we roll into July, the spot price changes light up with Transpacific and Asia-Europe fronthauls feeling the pressure again, FBX01 down \$152 to \$7,447/FEU, FBX03 down \$204 to \$9,909 pulling back below \$10,000 for the first time since 2021. FBX11 pulls back down \$154 to \$10,480/FEU and FBX13 pulls back \$219 to \$12,674/FEU. Spot prices have been playing into curve levels with very little movement in the curves on today besides some minor corrections on Jul22 and Q3(22) across the impacted routes. Rate movements are largely attributed to new validities however declining prices are very much in line with the trend we saw through most of June.

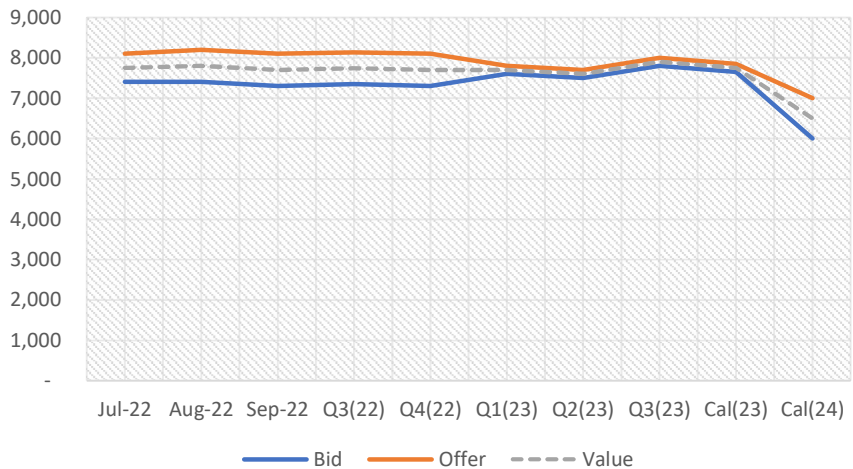
- Barely one in three of the world's top shipping firms have made 2050 net zero commitments (Splash247)
- Transpac leads spot rate collapse as consumer spending reaches 'tipping point' (The Loadstar)
- New Maersk feeder service cuts Asia – Italy transit times (Seatrade Maritime)
- The ILWU and PMA downplay industrial action fears, despite expiry of existing contract covering 22,000 dockworkers (Lloyds List)

### FBX01 China/East Asia to North America West Coast

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Jul-22	7,400	8,100	7,750
Aug-22	7,400	8,200	7,800
Sep-22	7,300	8,100	7,700
Q3(22)	7,350	8,130	7,740
Q4(22)	7,300	8,100	7,700
Q1(23)	7,600	7,800	7,700
Q2(23)	7,500	7,700	7,600
Q3(23)	7,800	8,000	7,900
Cal(23)	7,650	7,850	7,750
Cal(24)	6,000	7,000	6,500
Current Spot		7,447.00	-152
Month to Date		7,447.00	
Year to Date		13,948.14	

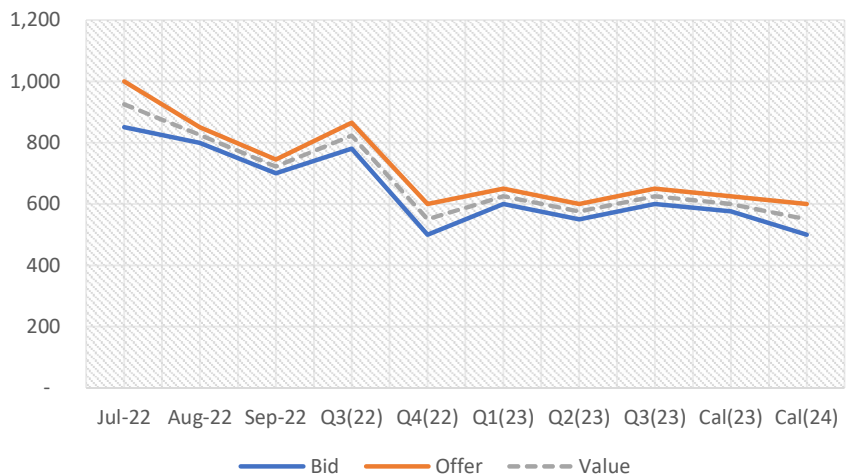


### FBX02 North America West Coast to China/East Asia

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Jul-22	850	1,000	925
Aug-22	800	850	825
Sep-22	700	745	723
Q3(22)	780	865	823
Q4(22)	500	600	550
Q1(23)	600	650	625
Q2(23)	550	600	575
Q3(23)	600	650	625
Cal(23)	575	625	600
Cal(24)	500	600	550
Current Spot		1,038.00	+87
Month to Date		1,038.00	
Year to Date		979.08	

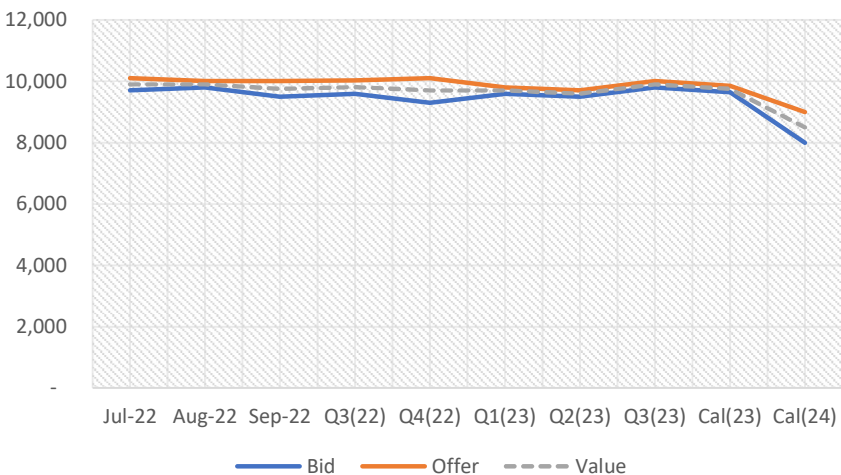


### FBX03 China/East Asia to North America East Coast

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Jul-22	9,700	10,100	9,900
Aug-22	9,800	10,000	9,900
Sep-22	9,500	10,000	9,750
Q3(22)	9,600	10,030	9,815
Q4(22)	9,300	10,100	9,700
Q1(23)	9,600	9,800	9,700
Q2(23)	9,500	9,700	9,600
Q3(23)	9,800	10,000	9,900
Cal(23)	9,650	9,850	9,750
Cal(24)	8,000	9,000	8,500
Current Spot		9,909.00	-204
Month to Date		9,909.00	
Year to Date		16,104.11	

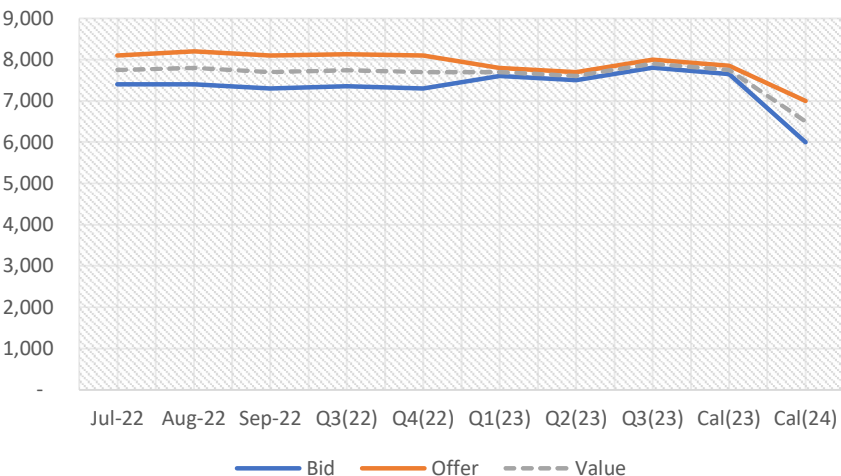


### FBX11 China/East Asia to North Europe

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Jul-22	10,400	10,600	10,500
Aug-22	9,800	10,000	9,900
Sep-22	9,700	9,900	9,800
Q3(22)	9,960	10,160	10,060
Q4(22)	9,600	9,800	9,700
Q1(23)	8,000	8,500	8,250
Q2(23)	7,900	8,100	8,000
Q3(23)	7,400	7,600	7,500
Cal(23)	7,450	7,800	7,625
Cal(24)	5,500	6,000	5,750
Current Spot		10,480.00	-154
Month to Date		10,480.00	
Year to Date		12,445.87	

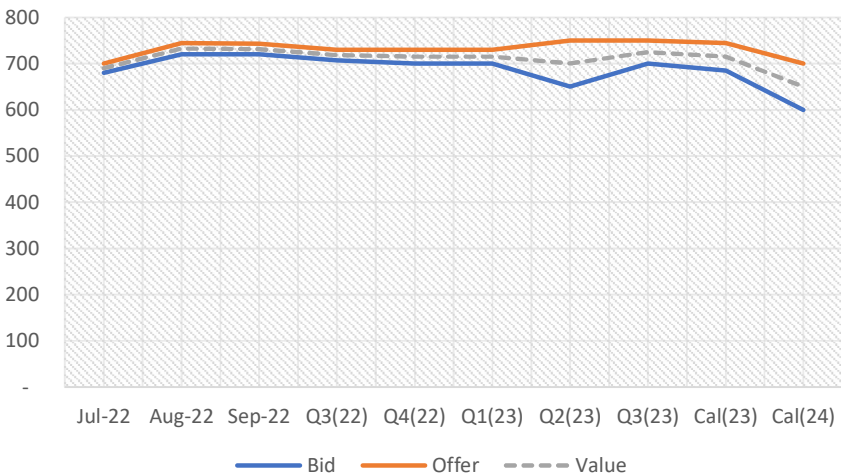


### FBX12 North Europe to China/East Asia

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Jul-22	680	700	690
Aug-22	720	745	733
Sep-22	720	743	731
Q3(22)	707	730	719
Q4(22)	700	730	715
Q1(23)	700	730	715
Q2(23)	650	750	700
Q3(23)	700	750	725
Cal(23)	685	745	715
Cal(24)	600	700	650
Current Spot		555.00	-101
Month to Date		650.64	
Year to Date		860.75	

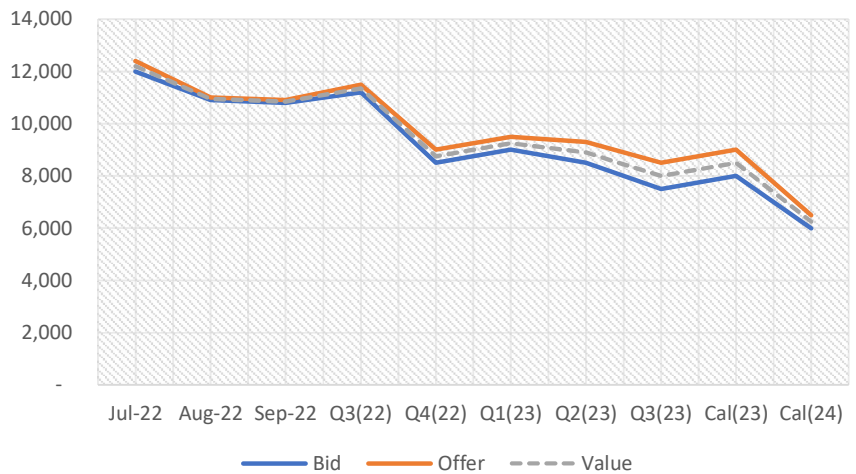


## FBX13 China/East Asia to the Mediterranean

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Jul-22	12,000	12,400	12,200
Aug-22	10,900	11,000	10,950
Sep-22	10,800	10,900	10,850
Q3(22)	11,200	11,500	11,350
Q4(22)	8,500	9,000	8,750
Q1(23)	9,000	9,500	9,250
Q2(23)	8,500	9,300	8,900
Q3(23)	7,500	8,500	8,000
Cal(23)	8,000	9,000	8,500
Cal(24)	6,000	6,500	6,250
Current Spot		12,674.00	-219
Month to Date		12,674.00	
Year to Date		13,307.20	

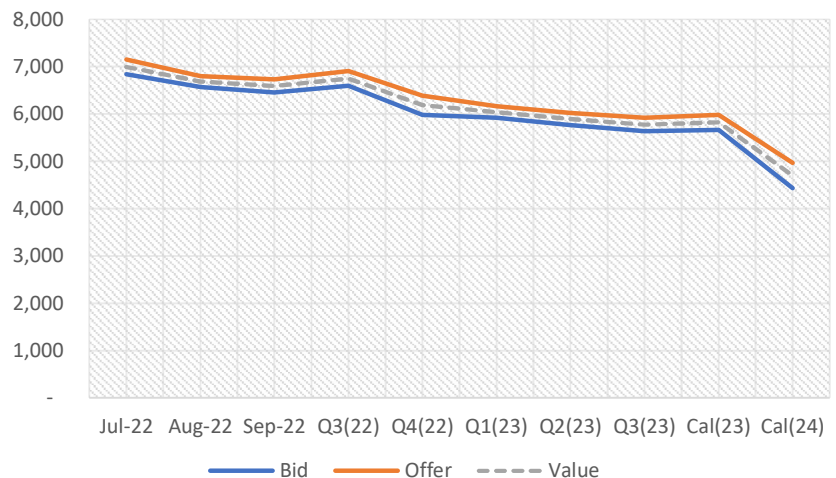


## Indicative Basket (Including FBX01,02,03,11,12,13)

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Jul-22	6,838	7,150	6,994
Aug-22	6,570	6,799	6,685
Sep-22	6,453	6,731	6,592
Q3(22)	6,600	6,903	6,751
Q4(22)	5,983	6,388	6,186
Q1(23)	5,917	6,163	6,040
Q2(23)	5,767	6,025	5,896
Q3(23)	5,633	5,917	5,775
Cal(23)	5,668	5,978	5,823
Cal(24)	4,433	4,967	4,700
Current Spot		7,017.17	
Month to Date		7,033.11	
Year to Date		9,607.53	



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