Container Report

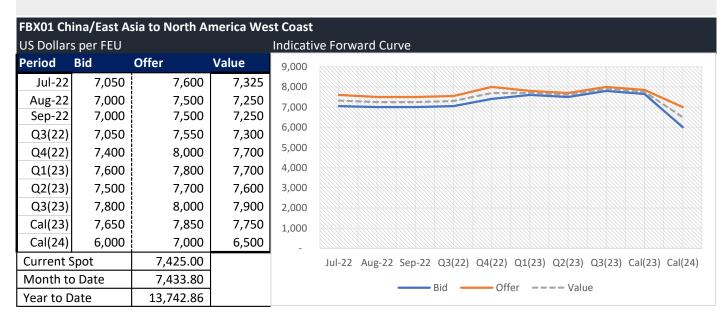
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07/07/2022

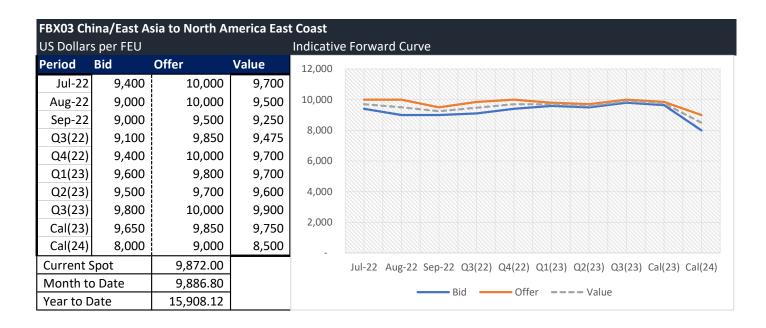
Evening Commentary

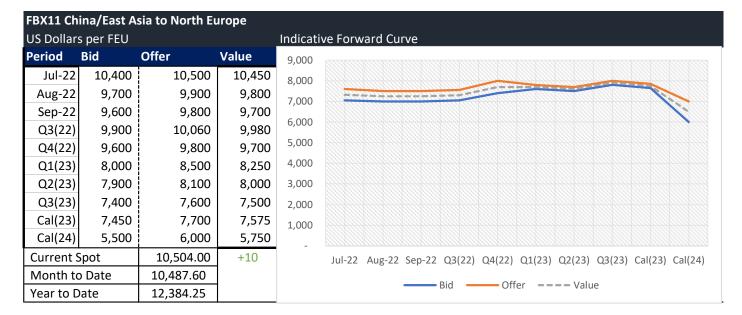
A small tick up again following a slight recovery yesterday, with FBX11 China/East Asia to North Europe up +\$10 to \$10,504/FEU, however the remainder of the exchange routes remain flat. Fundementals remain largely unchanged despite the changing hands of neo-panamax bought by Maersk.

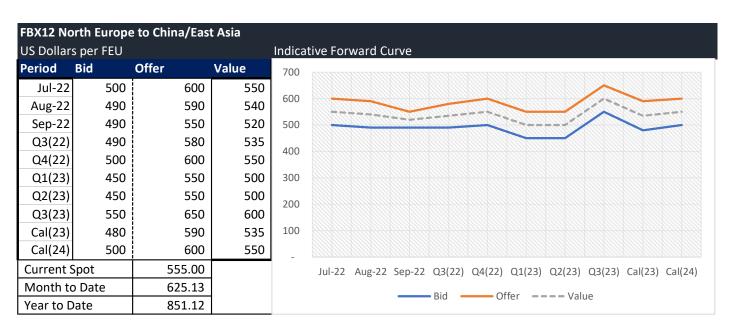
- Maersk pounces on neo-panamax container ship from German market (Tradewinds)
- Q2 volumes and rates fall, but OOCL revenues hit new record in soft market (The Loadstar)
- Hong Kong extends liner shipping block exemption (Seatrade Maritime)
- Maersk leaves ICS for WSC over green values (Container News)











Jul-22 12,000 12,400 12,200 Aug-22 10,900 11,000 10,950 12,000 Sep-22 10,800 10,900 10,850 10,000 Q4(22) 8,500 9,000 8,750 6,000 Q2(23) 8,500 9,000 8,750 6,000 Q2(23) 7,500 8,500 8,000 4,000 Q3(23) 7,500 8,500 6,400 2,000 Cal(24) 6,300 6,500 6,400 2,000 Cal(24) 6,300 6,500 6,400 2,000 Year to Date 13,280,71 Indicative Basket (Inclusing FBX01,02,03,11,12,13) Jul-22 Aug-22 Cal(24) 6,708 7,042 Jul-22 6,708 7,042 6,875 6,490 6,000 6,000 Sep-22 6,223 6,657 6,490 6,000 6,000 6,000 Q4(22) 5,967 6,333 6,133 5,983 3,000 2,000 6,000 Q4(22) 5,957 6,588 5,000 4,000 4,000 6,	FBX13 Ch	ina/East A	sia to the Mec	literranean	۱	
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Q3(22) 11,200 11,500 11,350 8,000 Q4(22) 8,500 9,000 8,750 6,000 Q1(23) 9,000 9,500 9,250 6,000 Q3(23) 7,500 8,500 9,000 8,750 Cal(23) 8,500 9,000 8,750 2,000 Cal(24) 6,300 6,500 6,400 2,000 Current Spot 12,399.00 8,750 8,000 2,000 Month to Date 13,280.71 Indicative Basket (Including FBX01,02,03,111,12,13) Jul-22 Aug-22 G,783 G,676 G,402 G,702 6,678 G,875 G,400 6,000 6,000 6,000 6,000 6,000 G,000	Aug-22	10,900	11,000	10,950	12,000	
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Q4(22) 8,500 9,000 8,750 Q1(23) 9,000 9,500 9,250 6,000 Q2(23) 8,500 9,000 8,750 2,000 Cal(23) 8,500 9,000 8,750 2,000 Cal(24) 6,300 6,500 6,400 2,000 Cal(24) 6,300 6,500 6,400 2,000 Current Spot 12,399.00 8,750 2,000 Month to Date 12,507.60 9,000 8,750 Year to Date 13,280.71 Indicative Forward Curve Indicative Basket (Including FBXU).02,03,11,12,13) Indicative Forward Curve Period Bid Offer Value Spep-22 6,265 6,508 6,387 Q4(22) 5,967 6,333 6,150 Q4(22) 5,967 6,333 6,150 Q4(23) 5,692 5,980 3,000 Q3(23) 5,592 5,900 5,746 2,000 Q3(23) 5,692 5,936 5,814 1,000 Q3(23) 5,692 5,93	Q3(22)	11,200	11,500	11,350	× 000	CONTRACTOR OF THE
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Q3(23) 7,500 8,500 8,000 4,000 Cal(23) 8,500 9,000 8,750 2,000 Cal(24) 6,300 6,500 6,400 12,399.00 Month to Date 12,507.60 12,399.01 Iul-22 Aug-22 Sep-22 Q3(22) Q4(22) Q1(23) Q2(23) Q3(23) Cal(23) Cal Indicative Basket (Iucluding FBX01,02,03,11,12,13) Indicative Forward Curve Bid Offer Value Period Bid Offer Value 8,000 7,000 6,000 Sep-22 6,223 6,657 6,490 6,000 6,000 6,000 Sep-22 6,265 6,508 6,387 6,000 6,000 6,000 Q3(22) 6,425 6,752 6,588 5,000 4,000 4,000 Q1(23) 5,833 6,133 5,983 3,000 2,000 4,000 Q3(22) 5,592 5,990 5,746 2,000 1,000 1,000 Q3(23) 5,692 5,936 5,814 1,000 1,000 1,000 1,000 Current Spot 6,974.33 Montht to Date	Q1(23)	9,000	9,500	9,250	6,000	
Q3(23) 7,500 8,500 8,000 8,000 Cal(23) 8,500 9,000 8,750 2,000 Cal(24) 6,300 6,500 6,400 Current Spot 12,399.00 12,399.00 12,507.60 Year to Date 13,280.71 Indicative Basket (Including FBX01,02,03,11,12,13) Indicative Basket (Including FBX01,02,03,11,12,13) Indicative Forward Curve VS Dollars per FEU Indicative Forward Surve 8,000 Jul-22 6,708 7,042 6,875 Aug-22 6,223 6,657 6,490 Sep-22 6,265 6,508 6,387 Q3(22) 6,425 6,752 6,588 Q4(22) 5,967 6,333 6,150 Q3(23) 5,992 5,980 3,000 Q3(23) 5,692 5,936 5,814 Q1(23) 5,692 5,936 5,814 Q1(24) 4,458 4,942 4,700 Qurrent Spot 6,974.33 1,000 Qurrent Spot 6,974.33 1,000 Month to Date 7,002.36 </td <td>Q2(23)</td> <td>8,500</td> <td>9,300</td> <td>8,900</td> <td>4 000</td> <td></td>	Q2(23)	8,500	9,300	8,900	4 000	
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Current Spot 12,399.00 Jul-22 Aug-22 Sep-22 Q3(22) Q4(22) Q1(23) Q2(23) Q3(23) Cal(24) Aug-22 Sep-22 Q3(22) Q4(22) Q1(23) Q2(23) Q3(23) Cal(24) Aug-22 Sep-22 Q3(22) Q4(22) Q1(23) Q3(23) Cal(24) Aug-22 Sep-23 G,508 G,375 G,000	Cal(23)	8,500	9,000	8,750	2,000	
Month to Date 12,507.60 Year to Date 13,280.71 Indicative Basket (Including FBX01,02,03,11,12,13) Indicative Forward Curve US Dollars per FEU Indicative Forward Curve Period Bid Offer Value Jul-22 6,708 7,042 6,875 Aug-22 6,323 6,657 6,490 6,000 Sep-22 6,265 6,508 6,387 5,000 Q3(22) 6,425 6,752 6,588 5,000 Q4(22) 5,967 6,333 6,150 4,000 Q1(123) 5,833 6,133 5,983 3,000 Q3(22) 6,425 5,992 5,850 3,000 Q1(23) 5,833 6,133 5,983 3,000 Q3(23) 5,592 5,900 5,746 2,000 Qal(24) 4,458 4,942 4,700 1,000 Current Spot 6,974.33 Jul-22 Aug-22 Sep-22 Q3(22) Q4(22) Q1(23) Q2(23	Cal(24)	6,300	6,500	6,400	🛛	
Year to Date 13,280.71 Indicative Basket (Including FBX01,02,03,11,12,13) Indicative Forward Curve Period Bid Offer Value Jul-22 6,708 7,042 6,875 Aug-22 6,323 6,657 6,490 Sep-22 6,265 6,508 6,387 Q3(22) 6,425 6,752 6,588 Q4(22) 5,967 6,333 6,150 Q1(23) 5,833 6,133 5,983 Q2(23) 5,708 5,992 5,850 Q3(22) 5,592 5,900 5,746 Q3(23) 5,592 5,900 5,746 Q3(23) 5,592 5,936 5,814 Q1(23) 5,692 5,936 5,814 Q1(24) 4,458 4,942 4,700 Qurrent Spot 6,974.33 Jul-22 Aug-22 Sep-22 Q3(22) Q4(22) Q1(23) Q2(23) Q3(23) Cal(23) Cal(23) Q2(23) Q3(23) Cal(23)	Current Spot		12,399.00			Jul-22 Aug-22 Sep-22 Q3(22) Q4(22) Q1(23) Q2(23) Q3(23) Cal(23) Ca
Year to Date 13,280.71 Indicative Basket (Including FBX01,02,03,11,12,13) US Dollars per FEU Indicative Forward Curve Period Bid Offer Value Jul-22 6,708 7,042 6,875 Aug-22 6,323 6,657 6,490 Sep-22 6,265 6,508 6,387 Q3(22) 6,425 6,752 6,588 Q4(22) 5,967 6,333 6,150 Q4(22) 5,967 6,333 6,150 Q1(23) 5,833 6,133 5,983 Q2(23) 5,708 5,992 5,850 Q3(22) 5,692 5,990 5,746 Q3(23) 5,592 5,990 5,746 Q3(24) 4,458 4,942 4,700 Q3(23) 5,692 5,814 1,000 Q3(23) 5,692 5,936 5,814 Qa(24) 4,458 4,942 4,700 Qurrent Spot 6,974.33 Jul-22 Aug-22 Sep-22 Q3(22) Q4(22) Q1(23) Q2(23) Q3(23) Q3(23) Q3(23) Q3(23) Q3(23) Q3(23) Q3(23) Q3(23) Q3(20) Qurrent Spot	Month to Date		12,507.60			Bid Offer ==== Value
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Cal(24) 4,458 4,942 4,700 Current Spot 6,974.33 Month to Date 7,002.36					2,000	
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Year to Date 9,524.90	Month to Date		7,002.36			
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Peter Stallion

Container Freight Futures Desk t: +44 (0) 20 7090 1125 m: +44 (0)7725 264085

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