

# FIS Container Report

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## Evening Commentary

Asia outbound and inbound routes getting hit hard on spot today, with FBX01 Asia-USWC down -\$99, FBX02 USWC-Asia loses \$148 down to \$943/FEU. FBX11 Asia-N.Europe pulls back \$106 and FBX13 Asia-Med continues its push down, shedding \$70 - Asia-Med has been losing value at a much slower pace, with the forward market still pricing in no changes in indicative value for Cal23 or Cal24. Outside of the exchange routes, FBX24 Europe to South America EC gets smashed, down \$929 to \$3,144/FEU.

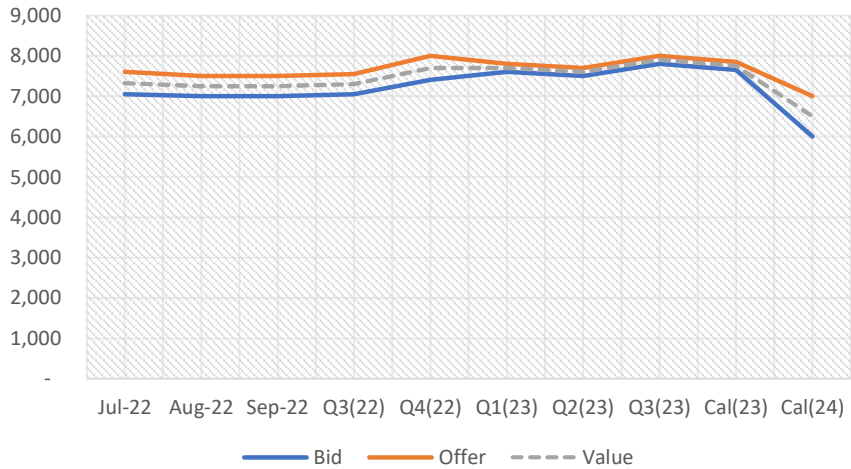
- Fed index shows supply chain woes eased but remain 'historically high' (Tradewinds)
- Global trade records US\$7.7 trillion in 2022 first quarter (Container News)
- Box lines undercut forwarders' ocean rates in fear of soft market (The Loadstar)
- Regulations threaten to further reduce containership capacity, Box shipping's reliability issues could worsen as IMO23 removes tonnage and slows speeds (Lloyds List)

### FBX01 China/East Asia to North America West Coast

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Jul-22	7,050	7,600	7,325
Aug-22	7,000	7,500	7,250
Sep-22	7,000	7,500	7,250
Q3(22)	7,050	7,550	7,300
Q4(22)	7,400	8,000	7,700
Q1(23)	7,600	7,800	7,700
Q2(23)	7,500	7,700	7,600
Q3(23)	7,800	8,000	7,900
Cal(23)	7,650	7,850	7,750
Cal(24)	6,000	7,000	6,500
Current Spot		7,326.00	-99
Month to Date		7,415.83	
Year to Date		13,692.73	

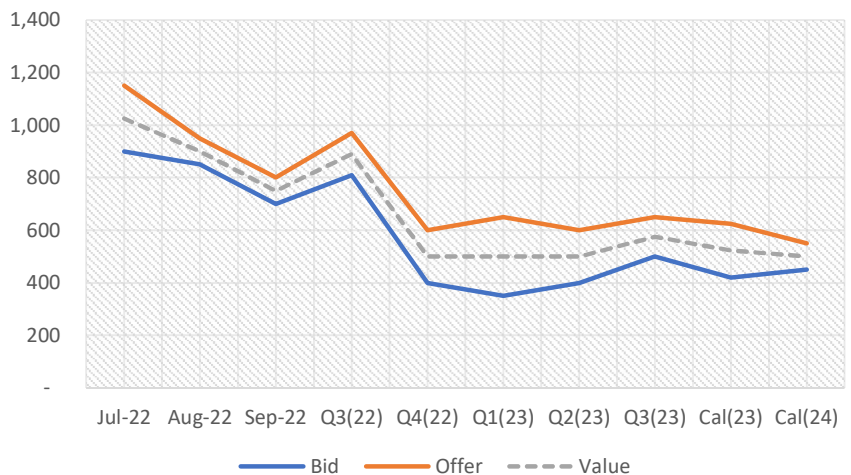


### FBX02 North America West Coast to China/East Asia

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Jul-22	900	1,150	1,025
Aug-22	850	950	900
Sep-22	700	800	750
Q3(22)	810	970	890
Q4(22)	400	600	500
Q1(23)	350	650	500
Q2(23)	400	600	500
Q3(23)	500	650	575
Cal(23)	420	625	523
Cal(24)	450	550	500
Current Spot		943.00	-148
Month to Date		1,051.50	
Year to Date		982.02	

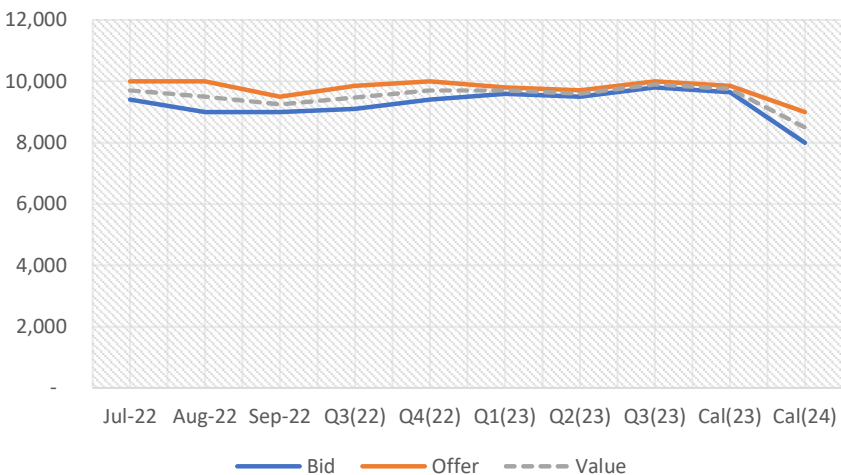


### FBX03 China/East Asia to North America East Coast

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Jul-22	9,400	10,000	9,700
Aug-22	9,000	10,000	9,500
Sep-22	9,000	9,500	9,250
Q3(22)	9,100	9,850	9,475
Q4(22)	9,400	10,000	9,700
Q1(23)	9,600	9,800	9,700
Q2(23)	9,500	9,700	9,600
Q3(23)	9,800	10,000	9,900
Cal(23)	9,650	9,850	9,750
Cal(24)	8,000	9,000	8,500
Current Spot		9,884.00	+12
Month to Date		9,886.33	
Year to Date		15,861.05	

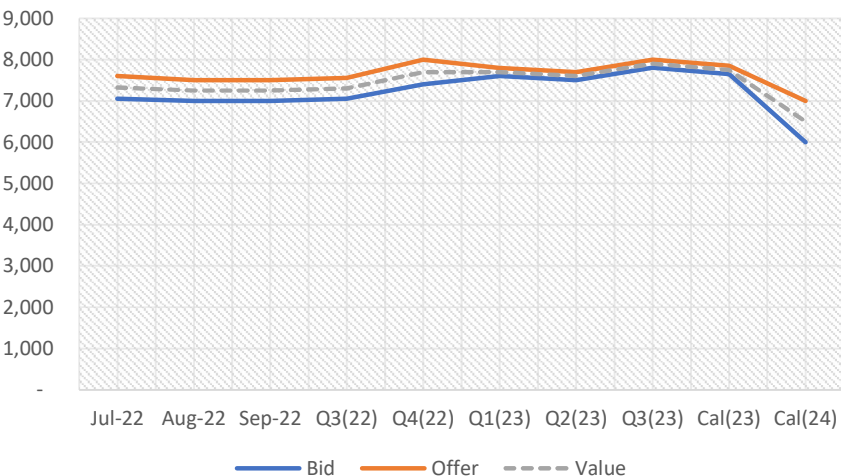


### FBX11 China/East Asia to North Europe

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Jul-22	10,400	10,500	10,450
Aug-22	9,700	9,900	9,800
Sep-22	9,600	9,800	9,700
Q3(22)	9,900	10,060	9,980
Q4(22)	9,600	9,800	9,700
Q1(23)	8,000	8,500	8,250
Q2(23)	7,900	8,100	8,000
Q3(23)	7,400	7,600	7,500
Cal(23)	7,450	7,700	7,575
Cal(24)	5,500	6,000	5,750
Current Spot		10,398.00	-106
Month to Date		10,472.67	
Year to Date		12,368.73	

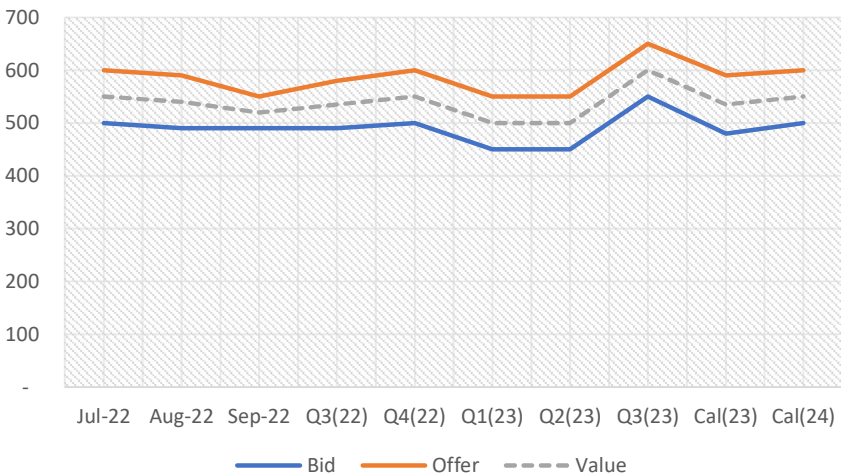


### FBX12 North Europe to China/East Asia

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Jul-22	500	600	550
Aug-22	490	590	540
Sep-22	490	550	520
Q3(22)	490	580	535
Q4(22)	500	600	550
Q1(23)	450	550	500
Q2(23)	450	550	500
Q3(23)	550	650	600
Cal(23)	480	590	535
Cal(24)	500	600	550
Current Spot		485.00	-70
Month to Date		616.38	
Year to Date		848.26	

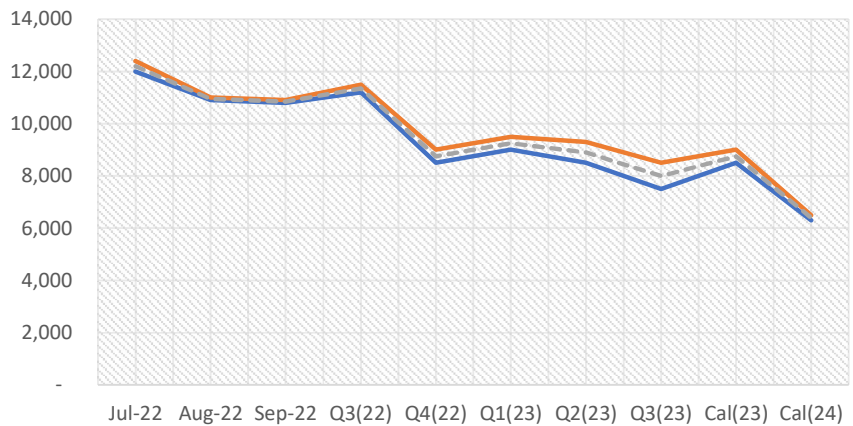


**FBX13 China/East Asia to the Mediterranean**

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Jul-22	12,000	12,400	12,200
Aug-22	10,900	11,000	10,950
Sep-22	10,800	10,900	10,850
Q3(22)	11,200	11,500	11,350
Q4(22)	8,500	9,000	8,750
Q1(23)	9,000	9,500	9,250
Q2(23)	8,500	9,300	8,900
Q3(23)	7,500	8,500	8,000
Cal(23)	8,500	9,000	8,750
Cal(24)	6,300	6,500	6,400



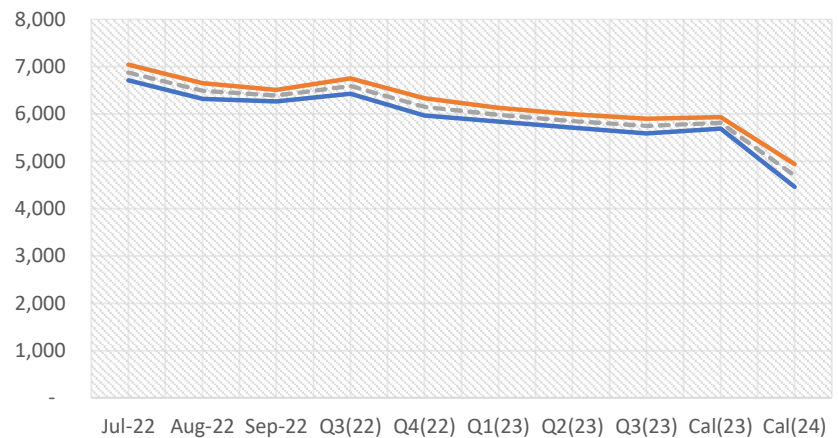
Current Spot	12,329.00	-70
Month to Date	12,156.00	
Year to Date	13,258.19	

**Indicative Basket (Including FBX01,02,03,11,12,13)**

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Jul-22	6,708	7,042	6,875
Aug-22	6,323	6,657	6,490
Sep-22	6,265	6,508	6,387
Q3(22)	6,425	6,752	6,588
Q4(22)	5,967	6,333	6,150
Q1(23)	5,833	6,133	5,983
Q2(23)	5,708	5,992	5,850
Q3(23)	5,592	5,900	5,746
Cal(23)	5,692	5,936	5,814
Cal(24)	4,458	4,942	4,700



Current Spot	6,894.17	
Month to Date	6,933.12	
Year to Date	9,501.83	

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