

# FIS Container Report

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11/07/2022

## Evening Commentary

A slight tick down on only one of the listed routes, FBX01 China/East Asia to North America West Coast ticking down -\$35 to \$7,291/FEU. Selling interest on the Cal23 on all fronthauls are now searching for value against buyers, coming up over the next few months, whilst spot prices continue to fall through contract levels across various benchmarks (Xeneta, Drewry). Meanwhile, as reported this morning, container ship newbuilds have surpassed tanker and bulker newbuilds combined, putting a sink on the longer-dated market.

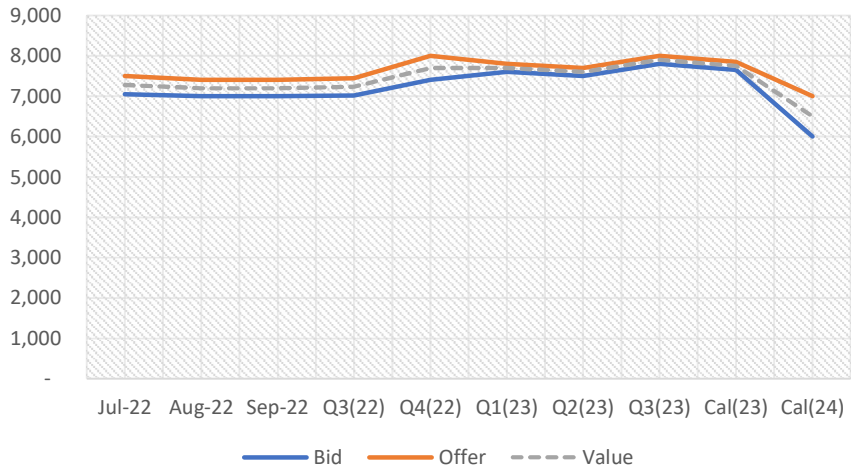
- Shippers jockey for position with supply chain visibility critical in a declining market (The Loadstar)
- Cosmship shuffles newbuildings to order bigger feeders at Yangzijiang (TradeWinds)
- Demand data points towards the end of the 'wild' carrier party (Splash247)
- Cosco eyes methanol to fuel large boxships and ore carriers (Lloyds List)

### FBX01 China/East Asia to North America West Coast

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Jul-22	7,050	7,500	7,275
Aug-22	7,000	7,400	7,200
Sep-22	7,000	7,400	7,200
Q3(22)	7,020	7,450	7,235
Q4(22)	7,400	8,000	7,700
Q1(23)	7,600	7,800	7,700
Q2(23)	7,500	7,700	7,600
Q3(23)	7,800	8,000	7,900
Cal(23)	7,650	7,850	7,750
Cal(24)	6,000	7,000	6,500
Current Spot		7,291.00	-35
Month to Date		7,398.00	
Year to Date		13,643.10	

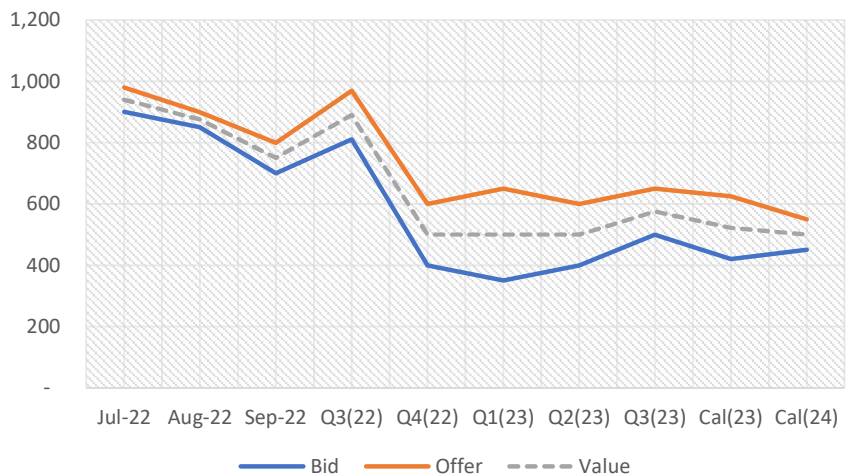


### FBX02 North America West Coast to China/East Asia

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Jul-22	900	980	940
Aug-22	850	900	875
Sep-22	700	800	750
Q3(22)	810	970	890
Q4(22)	400	600	500
Q1(23)	350	650	500
Q2(23)	400	600	500
Q3(23)	500	650	575
Cal(23)	420	625	523
Cal(24)	450	550	500
Current Spot		943.00	
Month to Date		1,036.00	
Year to Date		981.71	

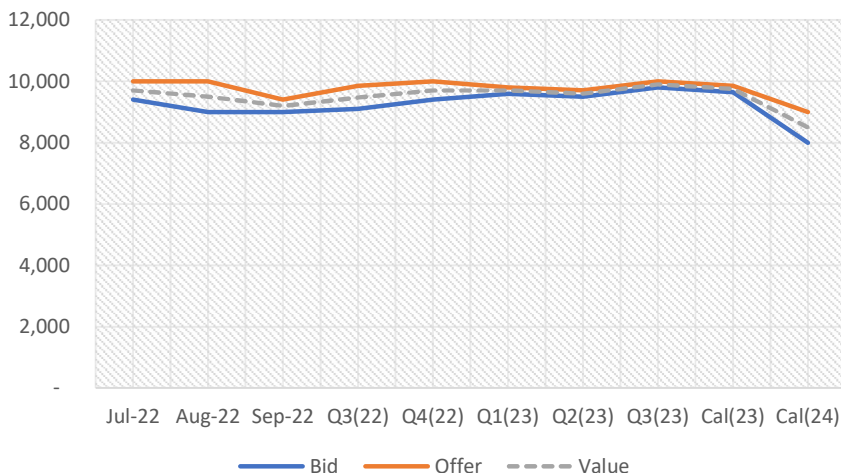


### FBX03 China/East Asia to North America East Coast

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Jul-22	9,400	10,000	9,700
Aug-22	9,000	10,000	9,500
Sep-22	9,000	9,400	9,200
Q3(22)	9,100	9,850	9,475
Q4(22)	9,400	10,000	9,700
Q1(23)	9,600	9,800	9,700
Q2(23)	9,500	9,700	9,600
Q3(23)	9,800	10,000	9,900
Cal(23)	9,650	9,850	9,750
Cal(24)	8,000	9,000	8,500
Current Spot		9,884.00	
Month to Date		9,886.00	
Year to Date		15,814.72	

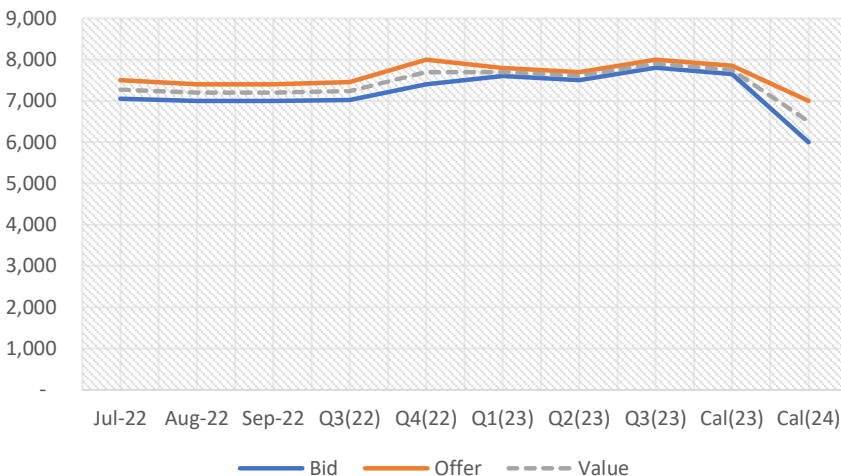


### FBX11 China/East Asia to North Europe

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Jul-22	10,200	10,500	10,350
Aug-22	9,700	9,900	9,800
Sep-22	9,600	9,800	9,700
Q3(22)	9,800	10,060	9,930
Q4(22)	9,600	9,800	9,700
Q1(23)	8,000	8,500	8,250
Q2(23)	7,900	8,100	8,000
Q3(23)	7,400	7,600	7,500
Cal(23)	7,450	7,700	7,575
Cal(24)	5,500	6,000	5,750
Current Spot		10,398.00	
Month to Date		10,462.00	
Year to Date		12,353.46	

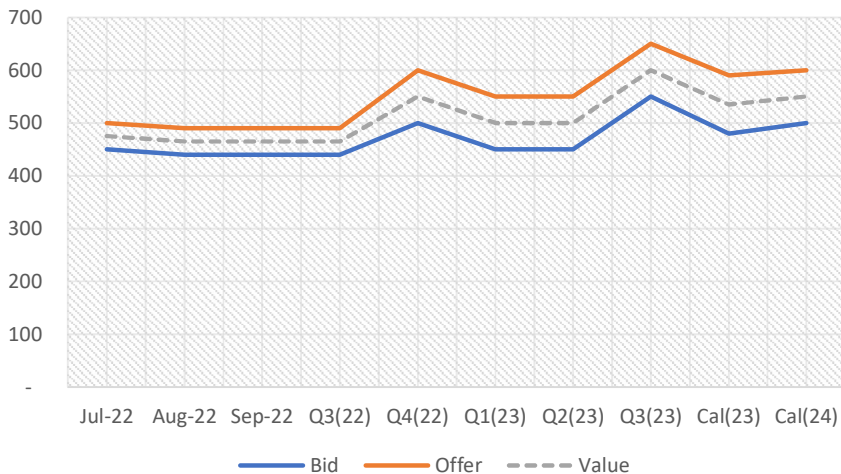


### FBX12 North Europe to China/East Asia

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Jul-22	450	500	475
Aug-22	440	490	465
Sep-22	440	490	465
Q3(22)	440	490	465
Q4(22)	500	600	550
Q1(23)	450	550	500
Q2(23)	450	550	500
Q3(23)	550	650	600
Cal(23)	480	590	535
Cal(24)	500	600	550
Current Spot		485.00	
Month to Date		608.65	
Year to Date		845.44	

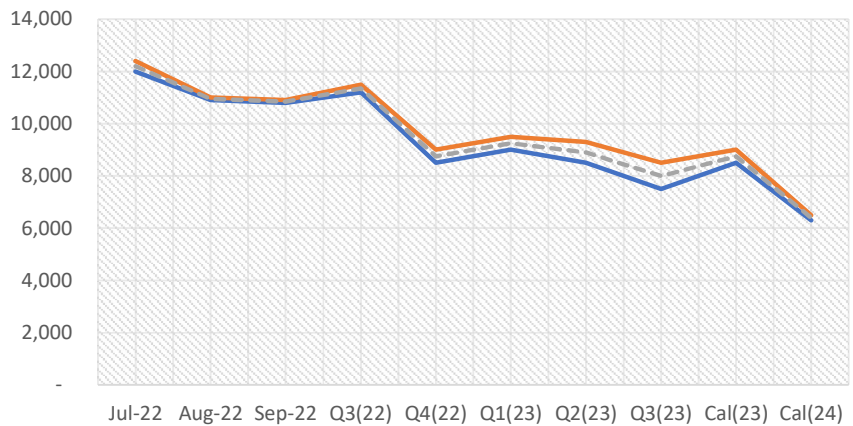


**FBX13 China/East Asia to the Mediterranean**

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Jul-22	12,000	12,400	12,200
Aug-22	10,900	11,000	10,950
Sep-22	10,800	10,900	10,850
Q3(22)	11,200	11,500	11,350
Q4(22)	8,500	9,000	8,750
Q1(23)	9,000	9,500	9,250
Q2(23)	8,500	9,300	8,900
Q3(23)	7,500	8,500	8,000
Cal(23)	8,500	9,000	8,750
Cal(24)	6,300	6,500	6,400



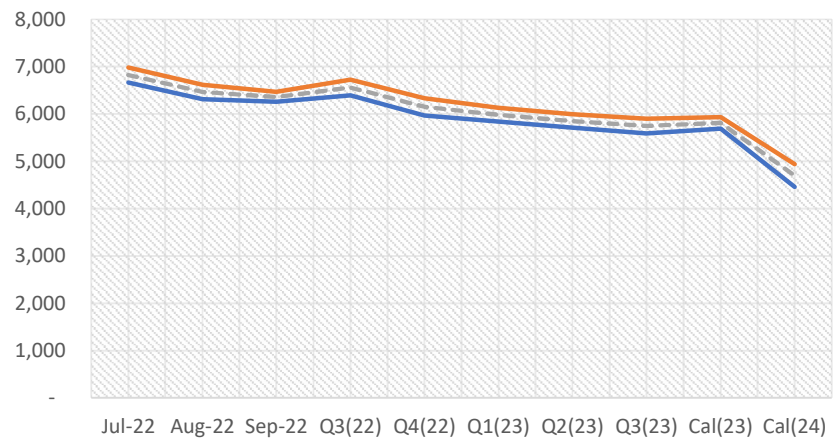
Current Spot	12,329.00
Month to Date	11,904.86
Year to Date	13,236.02

**Indicative Basket (Including FBX01,02,03,11,12,13)**

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Jul-22	6,667	6,980	6,823
Aug-22	6,315	6,615	6,465
Sep-22	6,257	6,465	6,361
Q3(22)	6,395	6,720	6,558
Q4(22)	5,967	6,333	6,150
Q1(23)	5,833	6,133	5,983
Q2(23)	5,708	5,992	5,850
Q3(23)	5,592	5,900	5,746
Cal(23)	5,692	5,936	5,814
Cal(24)	4,458	4,942	4,700



Current Spot	6,888.33
Month to Date	6,882.58
Year to Date	9,479.07

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