

FIS Container Report

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13/07/2022

Evening Commentary

More pressure again today, FBX01 China/East Asia to North America down a tick -\$7 with FBX02 pulling back \$41 to \$902/FEU - drawing in some selling interest leaving the Q4(22) at 425/800 firm, with the curve marking selling interest slightly lower as the market falls on spot. Asia-Europe/Med stays unchanged today, respite from a week of losses last week. Meanwhile the Cal23 reprices with a seasonal lull in Q1(23) priced in lower and climbing through into Q4(22). Congestion looms in China, meanwhile strike action in German ports threatens to put a squeeze on capacity into North Europe.

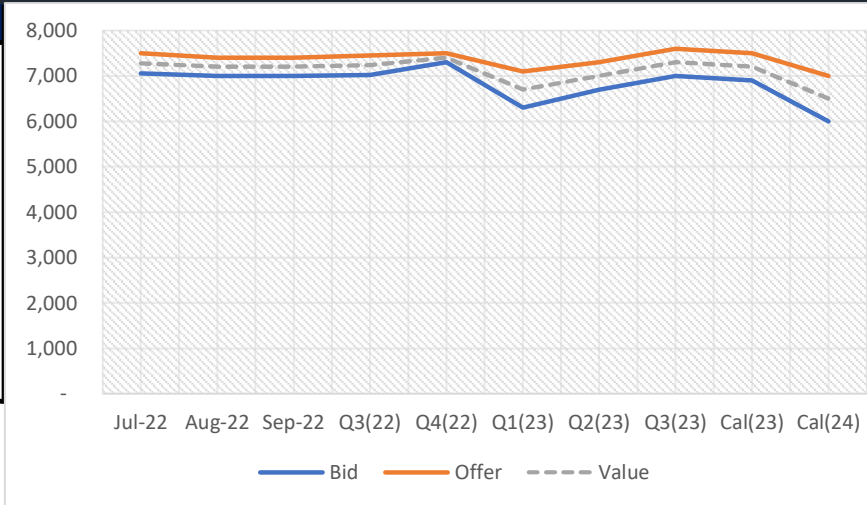
- China port congestion seen growing on back of local lockdowns and poor weather (Splash247)
- German port strike 'chaos' set for Thursday as talks collapse (The Loadstar)
- Container ship demolition hit by drought in first six months (Tradewinds)
- Boxship charter rates continue to impress despite seasonal lull (Lloyds List)

FBX01 China/East Asia to North America West Coast

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Jul-22	7,050	7,500	7,275
Aug-22	7,000	7,400	7,200
Sep-22	7,000	7,400	7,200
Q3(22)	7,020	7,450	7,235
Q4(22)	7,300	7,500	7,400
Q1(23)	6,300	7,100	6,700
Q2(23)	6,700	7,300	7,000
Q3(23)	7,000	7,600	7,300
Cal(23)	6,900	7,500	7,200
Cal(24)	6,000	7,000	6,500
Current Spot		7,264.00	-7
Month to Date		7,369.00	
Year to Date		13,545.76	

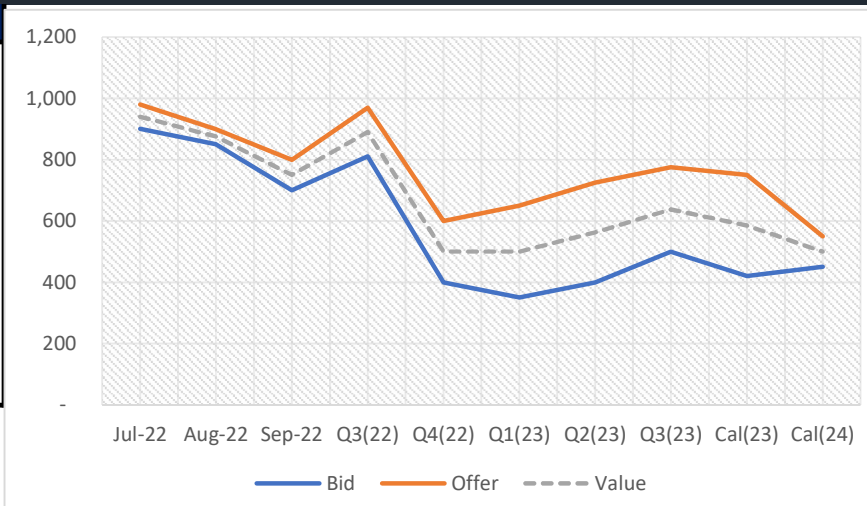


FBX02 North America West Coast to China/East Asia

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Jul-22	900	980	940
Aug-22	850	900	875
Sep-22	700	800	750
Q3(22)	810	970	890
Q4(22)	400	600	500
Q1(23)	350	650	500
Q2(23)	400	725	563
Q3(23)	500	775	638
Cal(23)	420	750	585
Cal(24)	450	550	500
Current Spot		902.00	-41
Month to Date		1,010.78	
Year to Date		980.81	

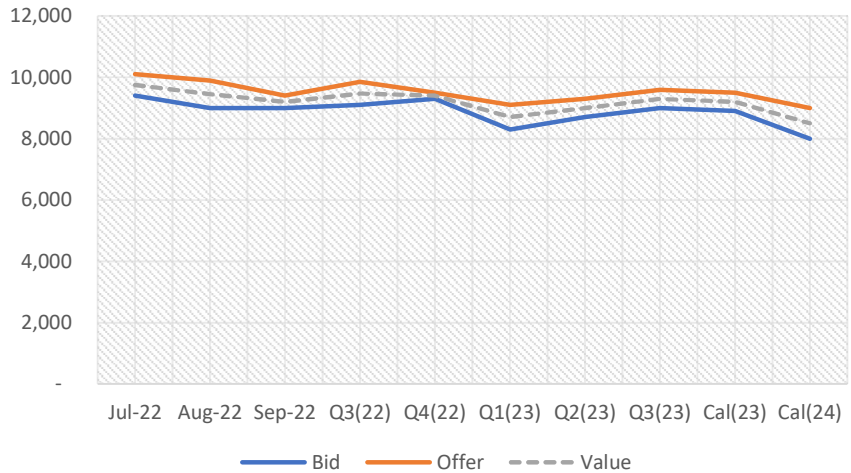


FBX03 China/East Asia to North America East Coast

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Jul-22	9,400	10,100	9,750
Aug-22	9,000	9,900	9,450
Sep-22	9,000	9,400	9,200
Q3(22)	9,100	9,850	9,475
Q4(22)	9,300	9,500	9,400
Q1(23)	8,300	9,100	8,700
Q2(23)	8,700	9,300	9,000
Q3(23)	9,000	9,600	9,300
Cal(23)	8,900	9,500	9,200
Cal(24)	8,000	9,000	8,500
Current Spot		10,020.00	
Month to Date		9,915.78	
Year to Date		15,726.25	

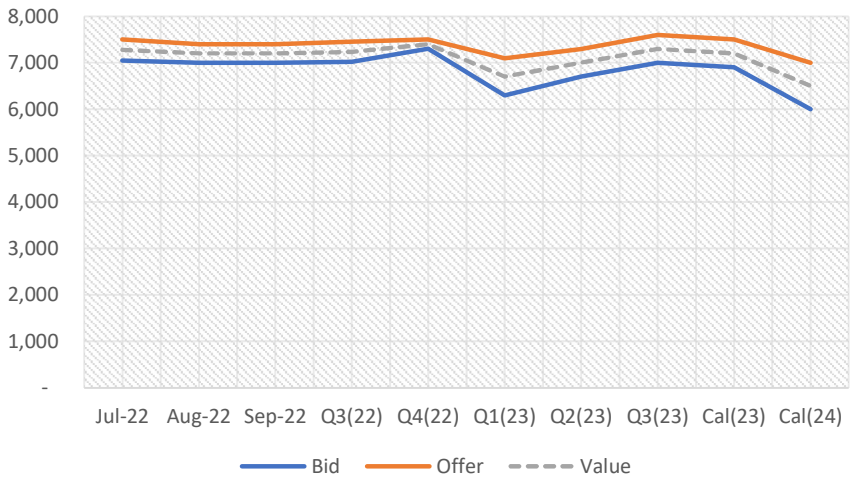


FBX11 China/East Asia to North Europe

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Jul-22	10,200	10,500	10,350
Aug-22	9,700	9,900	9,800
Sep-22	9,600	9,800	9,700
Q3(22)	9,800	10,060	9,930
Q4(22)	9,600	9,800	9,700
Q1(23)	7,300	7,500	7,400
Q2(23)	7,350	7,600	7,475
Q3(23)	7,550	7,900	7,725
Cal(23)	7,450	7,700	7,575
Cal(24)	5,500	6,000	5,750
Current Spot		10,398.00	
Month to Date		10,447.78	
Year to Date		12,323.60	

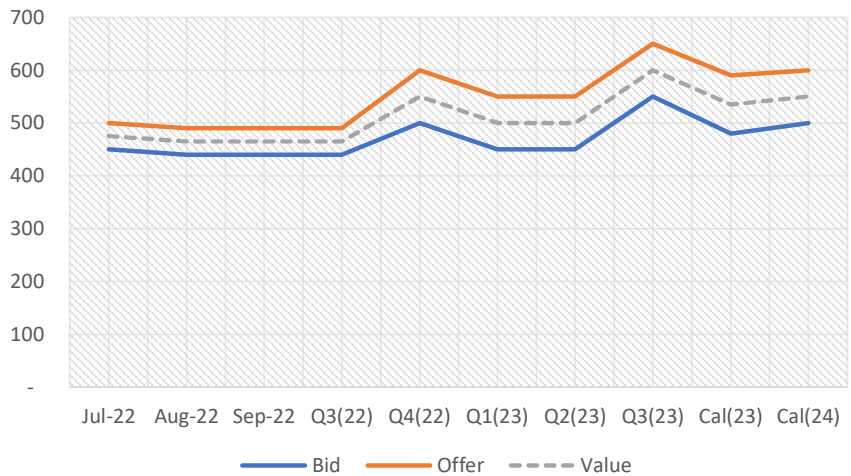


FBX12 North Europe to China/East Asia

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Jul-22	450	500	475
Aug-22	440	490	465
Sep-22	440	490	465
Q3(22)	440	490	465
Q4(22)	500	600	550
Q1(23)	450	550	500
Q2(23)	450	550	500
Q3(23)	550	650	600
Cal(23)	480	590	535
Cal(24)	500	600	550
Current Spot		486.00	-1
Month to Date		595.68	
Year to Date		839.95	

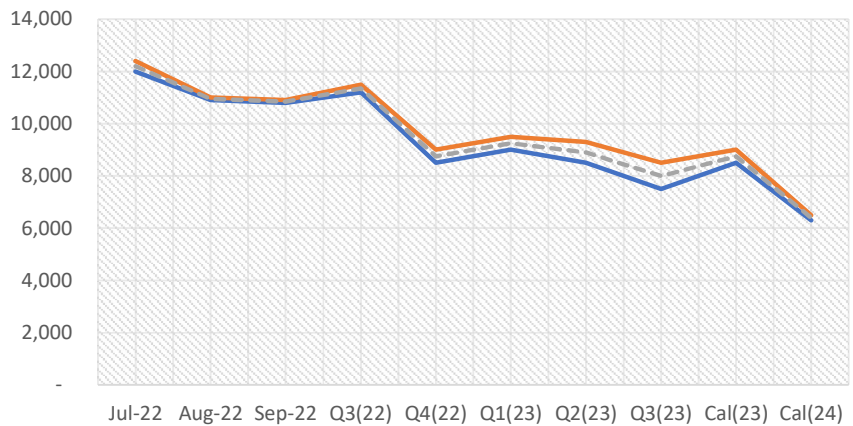


FBX13 China/East Asia to the Mediterranean

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Jul-22	12,000	12,400	12,200
Aug-22	10,900	11,000	10,950
Sep-22	10,800	10,900	10,850
Q3(22)	11,200	11,500	11,350
Q4(22)	8,500	9,000	8,750
Q1(23)	9,000	9,500	9,250
Q2(23)	8,500	9,300	8,900
Q3(23)	7,500	8,500	8,000
Cal(23)	8,500	9,000	8,750
Cal(24)	6,300	6,500	6,400



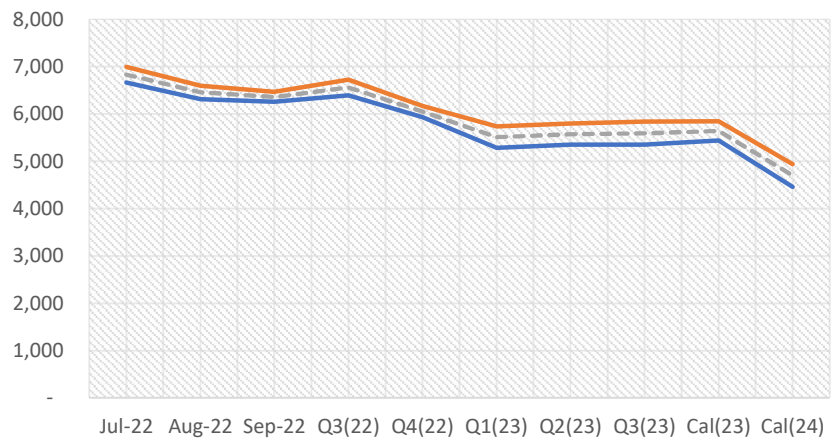
Current Spot	12,329.00	
Month to Date	12,436.00	
Year to Date	13,252.18	

Indicative Basket (Including FBX01,02,03,11,12,13)

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Jul-22	6,667	6,997	6,832
Aug-22	6,315	6,598	6,457
Sep-22	6,257	6,465	6,361
Q3(22)	6,395	6,720	6,558
Q4(22)	5,933	6,167	6,050
Q1(23)	5,283	5,733	5,508
Q2(23)	5,350	5,796	5,573
Q3(23)	5,350	5,838	5,594
Cal(23)	5,442	5,840	5,641
Cal(24)	4,458	4,942	4,700



Current Spot	6,899.83	
Month to Date	6,962.50	
Year to Date	9,444.76	

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