

# FIS Container Report

info@freightinvestor.com | freightinvestorservices.com | (+44) 20 7090 1120

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## Evening Commentary

Another pull back on spot today, FBX01 China/East Asia to North America West Coast down \$138 with the curve pulling back again, FBX01 Cal23 now a touch tighter at 6,400/6,800 indicatively. This level has been picking up firm offers however buyers have pulled back as the spot market drops. More of an opportunity can be found on Asia-Europe and Asia-Med, FBX11 China/East Asia to North Europe pulling back again, down \$175. FBX13 China/East Asia to the Med down -\$36. Near-dated selling interest has pulled back in line with spot moves, however FBX11 and FBX13 Cal23 remain offered along our marks searching for a buyer. Bearish sentiment based on spot moves has been countered by an increase in port congestion, and a persistently bullish S&P and time-charter market despite spot weakness.

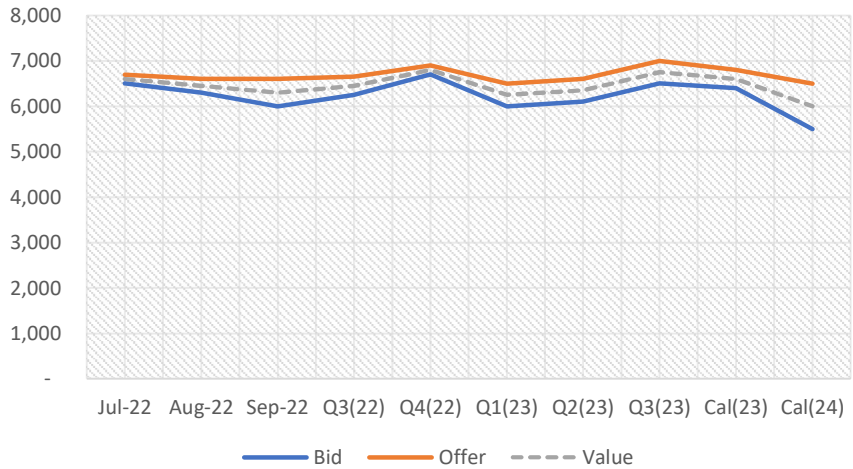
- Container shippers urge 'immediate review' of European antitrust laws (Tradewinds)
- SMEs join sourcing shift away from China as Covid policy dents confidence (The Loadstar)
- 'Startling' amount of boxships changing hands confounds the doomsayers (Splash247)
- China's export container shipping index up in June (Macau Business)

### FBX01 China/East Asia to North America West Coast

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Jul-22	6,500	6,700	6,600
Aug-22	6,300	6,600	6,450
Sep-22	6,000	6,600	6,300
Q3(22)	6,250	6,650	6,450
Q4(22)	6,700	6,900	6,800
Q1(23)	6,000	6,500	6,250
Q2(23)	6,100	6,600	6,350
Q3(23)	6,500	7,000	6,750
Cal(23)	6,400	6,800	6,600
Cal(24)	5,500	6,500	6,000
Current Spot		6,593.00	-138
Month to Date		7,179.06	
Year to Date		13,167.04	

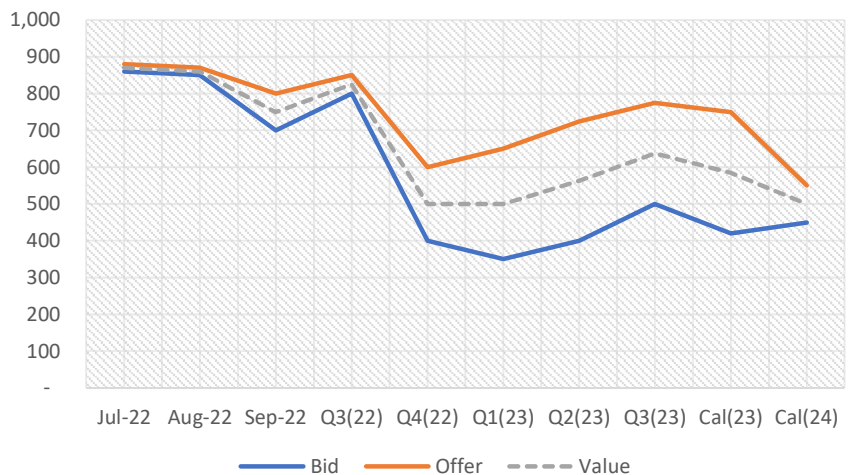


### FBX02 North America West Coast to China/East Asia

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Jul-22	860	880	870
Aug-22	850	870	860
Sep-22	700	800	750
Q3(22)	800	850	825
Q4(22)	400	600	500
Q1(23)	350	650	500
Q2(23)	400	725	563
Q3(23)	500	775	638
Cal(23)	420	750	585
Cal(24)	450	550	500
Current Spot		867.00	
Month to Date		949.24	
Year to Date		975.01	

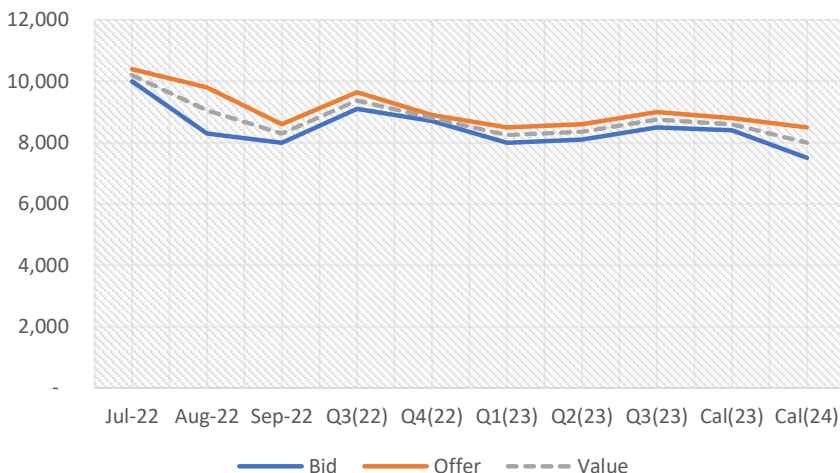


### FBX03 China/East Asia to North America East Coast

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Jul-22	10,000	10,400	10,200
Aug-22	8,300	9,800	9,050
Sep-22	8,000	8,600	8,300
Q3(22)	9,100	9,650	9,375
Q4(22)	8,700	8,900	8,800
Q1(23)	8,000	8,500	8,250
Q2(23)	8,100	8,600	8,350
Q3(23)	8,500	9,000	8,750
Cal(23)	8,400	8,800	8,600
Cal(24)	7,500	8,500	8,000
Current Spot		10,316.00	
Month to Date		9,976.47	
Year to Date		15,399.26	

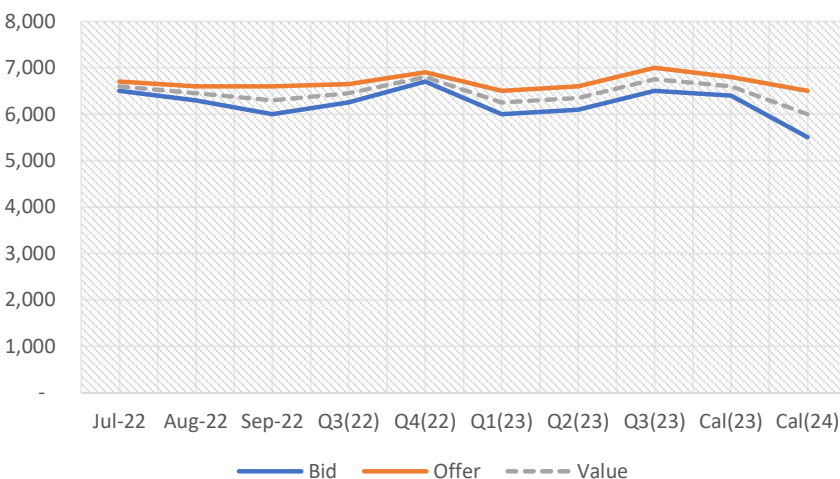


### FBX11 China/East Asia to North Europe

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Jul-22	9,500	10,200	9,850
Aug-22	9,400	9,700	9,550
Sep-22	9,400	9,600	9,500
Q3(22)	9,430	9,850	9,640
Q4(22)	9,300	9,700	9,500
Q1(23)	7,300	7,500	7,400
Q2(23)	7,350	7,600	7,475
Q3(23)	7,550	7,900	7,725
Cal(23)	7,450	7,750	7,600
Cal(24)	5,900	6,250	6,075
Current Spot		9,641.00	-175
Month to Date		10,325.82	
Year to Date		12,200.73	

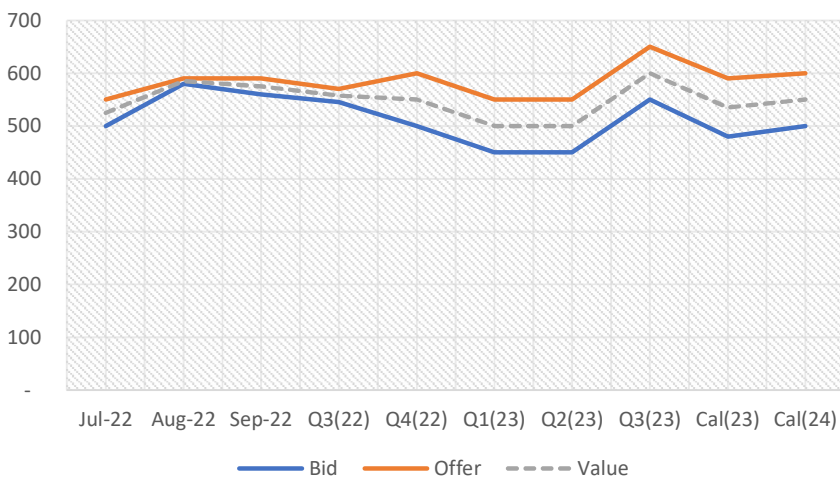


### FBX12 North Europe to China/East Asia

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Jul-22	500	550	525
Aug-22	580	590	585
Sep-22	560	590	575
Q3(22)	545	570	558
Q4(22)	500	600	550
Q1(23)	450	550	500
Q2(23)	450	550	500
Q3(23)	550	650	600
Cal(23)	480	590	535
Cal(24)	500	600	550
Current Spot		546.00	
Month to Date		574.15	
Year to Date		821.71	

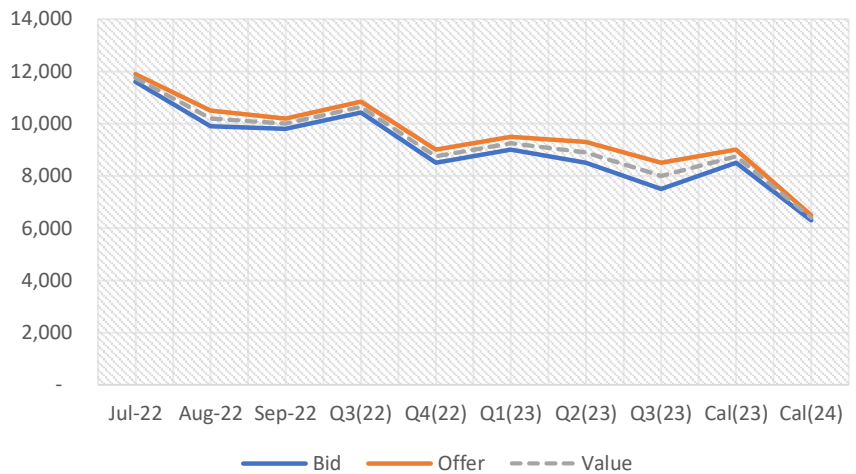


## FBX13 China/East Asia to the Mediterranean

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Jul-22	11,600	11,900	11,750
Aug-22	9,900	10,500	10,200
Sep-22	9,800	10,200	10,000
Q3(22)	10,430	10,850	10,640
Q4(22)	8,500	9,000	8,750
Q1(23)	9,000	9,500	9,250
Q2(23)	8,500	9,300	8,900
Q3(23)	7,500	8,500	8,000
Cal(23)	8,500	9,000	8,750
Cal(24)	6,300	6,500	6,400
Current Spot		11,830.00	-36
Month to Date		12,264.47	
Year to Date		13,184.23	

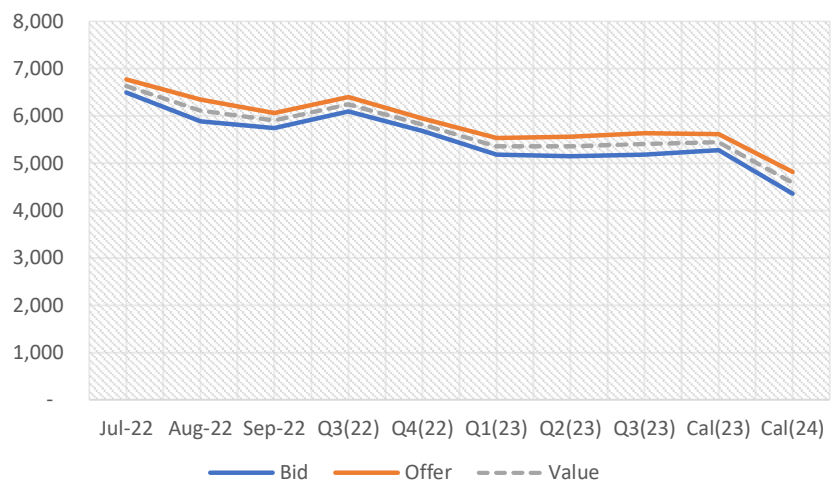


## Indicative Basket (Including FBX01,02,03,11,12,13)

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Jul-22	6,493	6,772	6,633
Aug-22	5,888	6,343	6,116
Sep-22	5,743	6,065	5,904
Q3(22)	6,093	6,403	6,248
Q4(22)	5,683	5,950	5,817
Q1(23)	5,183	5,533	5,358
Q2(23)	5,150	5,563	5,356
Q3(23)	5,183	5,638	5,410
Cal(23)	5,275	5,615	5,445
Cal(24)	4,358	4,817	4,588
Current Spot		6,632.17	
Month to Date		6,878.20	
Year to Date		9,291.33	



## Peter Stallion

Container Freight Futures Desk

t: +44 (0) 20 7090 1125

m: +44 (0)7725 264085

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