EMISSIONS | OIL | FERROUS | FREIGHT | AGRI | METALS | ENERGY | PHYSICAL FREIGHT

# FIS

# **Tanker FFA Report**

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# **News Headlines**

# OIL DAYBOOK EUROPE: IEA Says Worst of Energy Crisis May Be Ahead (Bloomberg)

(Bloomberg) -- A global squeeze on energy supply that's triggered crippling shortages and sent power and fuel prices surging may get worse, according to the head of the International Energy Agency.

\* OIL FUTURES: Oil Sinks on Demand Concerns as IEA Sees Energy Crisis Enduring

#### MARKETS NEWS:

- \* US Believes OPEC Has More Capacity to Raise Crude Production
- \* Treasury Says Russian Oil Price Cap Key to Avoid New Cost Shock
- \* China's Imports of Key Commodities Make a Patchy Recovery
- \* Global Air Travel, Jet Fuel Demand Increases Endure: BNEF Chart
- \* Brazilian Trader Seeks to Buy Russian Diesel Amid Shortage Risk
- \* US Gasoline Imports From Europe Climbs to Highest in 3-Weeks
- \* Rare Diesel Cargo from Russia's Primorsk Heads for West Africa
- \* Synthetic Oil Rises to 10-Yr High After Suncor Stop Work Order
- \* Valero, Marathon Are Biggest Buyers in Latest SPR Crude Oil Sale
- \* Russia's War Machine Still Getting Plenty of Cash From Oil
- \* Fuel Barges Sail 500 Miles to Berlin in Pivot From Russia

# PIPELINE/REFINERIES NEWS:

- \* Binh Son Refining 1H Petroleum Sales at 3.43M Tons, Flat Y/Y
- \* Venezuela's Refinery Restarts Cat Cracker After Blackout: Rtrs
- \* WOODMAC REFOUT RECAP: Lindsey, Corpus Christi (West), Nixon

### OTHER NEWS:

- \* Los Angeles Considers Ban on New Gas Stations and Fuel Pumps
- \* Fossil-Fuel Deals Aren't Worth It for Banks, Climate Group Says
- \* Seplat Says Nigeria Oil Deal with Exxon Blocked by Court

# Monday's Trade Recap:

TC2 July improved to 310.

TC14 July was trading at 229 then 230 with August at 225.

TD20 Balmo improved to 115 then 199 and August was at 110. Q3 was at 111.

USGC/UKC July printed 207.5, 210, 212 then 220. Q3 was up from 193 to 198 and Cal24 was at \$32/mt.

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| TC2     | ws     | \$/mt  |
|---------|--------|--------|
| Balmo   | 305.25 | 41.453 |
| Jul-22  | 275.50 | 37.413 |
| Aug-22  | 247.00 | 33.543 |
| Sep-22  | 226.75 | 30.793 |
| Q3(22)  | 277.50 | 37.685 |
| Q4(22)  | 230.25 | 31.268 |
| CAL(23) | 24.25  | 24.250 |
| CAL(24) | 25.40  | 25.400 |

| TC5     | ws     | \$/mt  |
|---------|--------|--------|
| Balmo   | 272.75 | 61.423 |
| Jul-22  | 269.25 | 60.635 |
| Aug-22  | 249.75 | 56.244 |
| Sep-22  | 225.75 | 50.839 |
| Q3(22)  | 265.50 | 59.791 |
| Q4(22)  | 235.50 | 53.035 |
| CAL(23) | 39.80  | 39.800 |
| CAL(24) | 40.55  | 40.550 |

| TC6     | ws     | \$/mt  |
|---------|--------|--------|
| Balmo   | 288.75 | 19.751 |
| Jul-22  | 295.50 | 20.212 |
| Aug-22  | 281.75 | 19.272 |
| Sep-22  | 290.00 | 19.836 |
| Q3(22)  | 296.25 | 20.264 |
| Q4(22)  | 304.50 | 20.828 |
| CAL(23) | 15.60  | 16.900 |
| CAL(24) | 15.75  | 15.600 |

| TC14    | ws     | \$/mt  |
|---------|--------|--------|
| Balmo   | 223.50 | 44.052 |
| Jul-22  | 225.00 | 44.348 |
| Aug-22  | 196.00 | 38.632 |
| Sep-22  | 187.50 | 36.956 |
| Q3(22)  | 217.00 | 42.771 |
| Q4(22)  | 191.75 | 37.794 |
| CAL(23) | 26.40  | 26.400 |
| CAL(24) | 27.70  | 27.700 |

| Flat Rate | 13.58  |
|-----------|--------|
| Spot      | 312.50 |
| MTD       | 320.87 |

| Flat Rate | 19.71  |
|-----------|--------|
| Spot      | 229.17 |
| MTD       | 245.14 |

| TD3C    | ws    | \$/mt  |
|---------|-------|--------|
| Balmo   | 60.00 | 12.084 |
| Jul-22  | 58.25 | 11.732 |
| Aug-22  | 57.00 | 11.480 |
| Sep-22  | 59.00 | 11.883 |
| Q3(22)  | 58.00 | 11.681 |
| Q4(22)  | 62.00 | 12.487 |
| CAL(23) | 10.65 | 10.650 |
| CAL(24) | 11.50 | 11.500 |

| TD20    | ws     | \$/mt  |
|---------|--------|--------|
| Balmo   | 119.25 | 18.436 |
| Jul-22  | 110.00 | 17.006 |
| Aug-22  | 107.00 | 16.542 |
| Sep-22  | 112.50 | 17.393 |
| Q3(22)  | 111.75 | 17.277 |
| Q4(22)  | 115.50 | 17.856 |
| CAL(23) | 14.40  | 14.400 |
| CAL(24) | 14.70  | 14.700 |

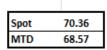
| TD25    | ws     | \$/mt  |
|---------|--------|--------|
| Balmo   | 225.00 | 42.120 |
| Jul-22  | 193.00 | 36.130 |
| Aug-22  | 189.25 | 35.428 |
| Sep-22  | 195.00 | 36.504 |
| Q3(22)  | 200.75 | 37.580 |
| Q4(22)  | 200.50 | 37.534 |
| CAL(23) | 30.95  | 30.950 |
| CAL(24) | 32.00  | 32.000 |

| BLPG1   | \$/mt  |
|---------|--------|
| Balmo   |        |
| Jul-22  | 68.250 |
| Aug-22  | 66.500 |
| Sep-22  | 68.250 |
| Q3(22)  | 67.750 |
| Q4(22)  | 69.000 |
| CAL(23) | 55.750 |
| CAL(24) | 49.500 |

| Flat Rate | 20.14 |
|-----------|-------|
| Spot      | 57.95 |
| MTD       | 56.31 |

| Flat Rate | 15.46  |
|-----------|--------|
| Spot      | 115.91 |
| MTD       | 116.38 |

| Flat Rate | 18.72  |
|-----------|--------|
| Spot      | 221.43 |
| MTD       | 201.31 |





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