

# FIS Tanker FFA Report

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## News Headlines

### **OIL DAYBOOK EUROPE: Saudis Say Supply Decisions Are for OPEC (Bloomberg)**

(Bloomberg) -- Saudi ministers insisted that oil policy decisions would be taken according to market logic and within the OPEC+ coalition, just as US President Joe Biden wrapped up a landmark trip to the kingdom.

OIL FUTURES: Oil Advances as Traders Weigh Mideast Supply After Biden's Trip

#### MARKETS NEWS:

US Envoy Confident That Gulf Oil Producers Will Boost Supply

Iran Sets Light Crude Official Price at +\$8.90 to Asia for Aug.

Libya PM Says Oil Exports Back on Track After NOC Boss Ousted

Vietnam's Petroleum Stocks May Move on Import Tax Cut Proposal

China's Shenghong, Unipec Buy Upper Zakum Crude for Sept.

India's Diesel, Gasoline Sales Taper Off Adding to Oil's Gloom

Supertanker Carrying Diesel From UAE Moored Near Malaysia

Jet Fuel Prices in India Cut as Brent Hovers Around \$100 Barrel

#### PIPELINE/REFINERIES NEWS:

WOODMAC REFOUT RECAP: Coffeyville, Corpus Christi, Torrance

Sasol Outage Means All South African Oil Refineries Are Now Shut

#### OTHER NEWS

China Covid Cases Hold Above 500; Shanghai in Testing Blitz

Deadly Floods Are China's Latest Extreme Weather Nightmare

#### PHYSICAL CRUDE WRAPS:

ASIA: China's Oil Refining Rises; Fuels Margins Cool

LATAM: Hedge Funds Bet on Brazil Oil Upstarts; Petrobras

US/CANADA: Canadian Oil Exports Via USG, Vancouver at Zero

NSEA: Trafigura Bids WTI Midland; US Flows to Fall

### **Friday's Trade Recap:**

TC2 Aug traded 264, Sep gained from 239 to 240.

TC5 Aug initially continued to trade in a couple of clips at 280, before ticking back up to 287, Aug/Sep traded 25 (287 v 262).

TC6 August went through in a couple of clips at 285.

TC17 Aug traded 428 and Q3 at 420.

TD3C Aug printed 206, Cal23 at 10.75\$/mt.

TD20 Aug opened 120 and gained to 125, Sep at 119, Q3 at 123.5 and Q4 at 122. Cal23 traded in multiple clips at 14.90\$/mt, flat to last (Wed 13/07).

USGC Afra August traded 210, Sept and 205 and Balmo at 230.

TC2	ws	\$/mt
Balmo	292.75	39.755
Jul-22	264.00	35.851
Aug-22	240.50	32.660
Sep-22	222.50	30.216
Q3(22)	270.25	36.700
Q4(22)	226.00	30.691
CAL(23)	24.55	24.550
CAL(24)	25.40	25.400

TC5	ws	\$/mt
Balmo	295.00	66.434
Jul-22	287.00	64.632
Aug-22	262.00	59.002
Sep-22	231.25	52.078
Q3(22)	280.00	63.056
Q4(22)	240.50	54.161
CAL(23)	40.60	40.600
CAL(24)	41.00	41.000

TC6	ws	\$/mt
Balmo	276.75	18.930
Jul-22	285.00	19.494
Aug-22	284.50	19.460
Sep-22	292.50	20.007
Q3(22)	291.00	19.904
Q4(22)	307.25	21.016
CAL(23)	15.60	16.900
CAL(24)	15.75	15.600

TC14	ws	\$/mt
Balmo	201.25	39.666
Jul-22	222.00	43.756
Aug-22	197.00	38.829
Sep-22	180.75	35.626
Q3(22)	210.50	41.490
Q4(22)	184.75	36.414
CAL(23)	27.40	27.400
CAL(24)	28.20	28.200

Flat Rate	13.58
Spot	314.44
MTD	319.03

Flat Rate	22.52
Spot	293.57
MTD	287.48

Flat Rate	6.84
Spot	273.75
MTD	333.22

Flat Rate	19.71
Spot	181.67
MTD	228.61

TD3C	ws	\$/mt
Balmo	59.00	11.883
Jul-22	60.00	12.084
Aug-22	59.00	11.883
Sep-22	59.75	12.034
Q3(22)	59.00	11.883
Q4(22)	62.50	12.588
CAL(23)	10.75	10.750
CAL(24)	11.60	11.600

TD20	ws	\$/mt
Balmo	134.00	20.716
Jul-22	125.00	19.325
Aug-22	120.00	18.552
Sep-22	120.00	18.552
Q3(22)	124.00	19.170
Q4(22)	123.75	19.132
CAL(23)	14.90	14.900
CAL(24)	15.30	15.300

TD25	ws	\$/mt
Balmo	229.75	43.009
Jul-22	213.00	39.874
Aug-22	202.00	37.814
Sep-22	205.50	38.470
Q3(22)	212.25	39.733
Q4(22)	207.25	38.797
CAL(23)	31.60	31.600
CAL(24)	32.05	32.050

BLPG1	\$/mt
Balmo	
Jul-22	66.000
Aug-22	66.000
Sep-22	66.500
Q3(22)	66.500
Q4(22)	67.000
CAL(23)	54.000
CAL(24)	49.500

Flat Rate	20.14
Spot	58.55
MTD	56.87

Flat Rate	15.46
Spot	134.55
MTD	118.83

Flat Rate	18.72
Spot	224.29
MTD	213.17

Spot	68.21
MTD	68.76



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