

FIS Tanker FFA Report

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News Headlines

OIL DAYBOOK EUROPE: Pipeline Outage Adds to Biden's Woes; API (Bloomberg)

Shipments of Canadian oil to US refiners were thrown into disarray by a pipeline disruption just days after President Joe Biden's unsuccessful bid to coax more crude out of Saudi Arabia.

OIL FUTURES: Oil Holds Above \$100 as Traders Weigh Tight Market, OPEC+ Limits

MARKETS NEWS:

The Rhine Is Inches From Being Too Shallow for Shipments

Iraq Oil Minister Sees Crude Over \$100 a Barrel This Year

Mexico Has Vessel Traffic Jam as Pemex Splurges on Foreign Fuel

US Imports of European Gasoline Plunge to Lowest in 3 Months

Russia's Oil Deliveries to China and India Are 30% Below Peak

EIA Sees US Shale-Oil Rising 136K B/D to 9.07M B/D in Aug.

U.S. Shale Gas Output Seen Rising 748 mmcf/d in Aug.: EIA

Russia Seeking Oil Payments From India in Dirhams: Reuters

Petrobras Board Eyes Fuel-Price Control Amid Political Pressure

PIPELINE/REFINERIES NEWS:

Ampol 2Q Lytton Refiner Margin per Barrel \$32.96

TC Energy Declares Force Majeure On Keystone Pipeline Deliveries

Russia Raises July Oil Output as Domestic Refineries Ramp Up

PDVSA Halts Petchem Plants at Jose Complex After Explosion

OTHER NEWS:

China's Covid Cases Near 700 as Shanghai Widens Testing

Panama Protesters Rip Up Fuel Price Deal Signed With Government

Monday's Trade Recap:

TC2 just saw Q4 trading yesterday at 222.

TC5 there was a solitary trade in Sept at 263.

TC6 July/Aug spread was trading at 25 (293/268).

TC14 Balmo printed at 200.

TD3C saw improvements at the front with Aug trading from 60.5 upto 64 before recorrecting to 62.5, Sept followed a similar path trading at flat to Aug before coming off to 62.5 also. Q4 printed 64 with Cal23 improving from \$11/mt through to \$11.10/mt. TD20 Aug improved, trading at 127 then 135 with Sept at 121. Q4 was higher at 125 and Cal23 improved, trading \$15.05/mt through to \$16.00/mt. USG/UKC Q4 was trading at 225.

TC2	ws	\$/mt
Balmo	292.75	39.755
Jul-22	263.50	35.783
Aug-22	239.50	32.524
Sep-22	219.00	29.740
Q3(22)	270.00	36.666
Q4(22)	222.00	30.148
CAL(23)	24.60	24.600
CAL(24)	25.40	25.400

TC5	ws	\$/mt
Balmo	295.00	66.434
Jul-22	288.75	65.027
Aug-22	263.00	59.228
Sep-22	232.25	52.303
Q3(22)	281.00	63.281
Q4(22)	241.50	54.386
CAL(23)	40.80	40.800
CAL(24)	41.20	41.200

TC6	ws	\$/mt
Balmo	255.75	17.493
Jul-22	268.00	18.331
Aug-22	279.75	19.135
Sep-22	288.00	19.699
Q3(22)	280.25	19.169
Q4(22)	301.00	20.588
CAL(23)	15.60	16.900
CAL(24)	15.75	15.600

TC14	ws	\$/mt
Balmo	200.00	39.420
Jul-22	222.25	43.805
Aug-22	197.00	38.829
Sep-22	181.50	35.774
Q3(22)	210.00	41.391
Q4(22)	185.75	36.611
CAL(23)	27.35	27.350
CAL(24)	28.25	28.250

Flat Rate	13.58
Spot	305.28
MTD	318.61

Flat Rate	22.52
Spot	292.86
MTD	288.04

Flat Rate	6.84
Spot	250.00
MTD	327.59

Flat Rate	19.71
Spot	193.33
MTD	223.92

TD3C	ws	\$/mt
Balmo	60.50	12.185
Jul-22	62.50	12.588
Aug-22	62.50	12.588
Sep-22	61.75	12.436
Q3(22)	61.25	12.336
Q4(22)	64.75	13.041
CAL(23)	11.10	11.100
CAL(24)	11.90	11.900

TD20	ws	\$/mt
Balmo	136.25	21.064
Jul-22	135.00	20.871
Aug-22	124.25	19.209
Sep-22	124.00	19.170
Q3(22)	129.00	19.943
Q4(22)	126.75	19.596
CAL(23)	15.35	15.350
CAL(24)	16.00	16.000

TD25	ws	\$/mt
Balmo	232.50	43.524
Jul-22	218.75	40.950
Aug-22	199.00	37.253
Sep-22	218.25	40.856
Q3(22)	213.50	39.967
Q4(22)	224.75	42.073
CAL(23)	31.85	31.850
CAL(24)	32.30	32.300

BLPG1	\$/mt
Balmo	
Jul-22	66.500
Aug-22	67.000
Sep-22	67.000
Q3(22)	67.250
Q4(22)	67.500
CAL(23)	53.750
CAL(24)	49.500

Flat Rate	20.14
Spot	58.68
MTD	57.02

Flat Rate	15.46
Spot	138.86
MTD	120.26

Flat Rate	18.72
Spot	223.57
MTD	214.29

Spot	68.57
MTD	68.71



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