



# Tanker FFA Report

info@freightinvestor.com | freightinvestorservices.com | (+44) 207 090 1120

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## News Headlines

### OIL DAYBOOK EUROPE: Short Sellers Unwind Bets; US Gasoline (Bloomberg)

(Bloomberg) -- Money managers rolled back bets against the biggest exchange-traded fund focused on oil-company stocks, signaling speculation that the price of crude is at least temporarily bottoming out after sliding sharply since last month.

OIL FUTURES: Oil Drops as Concerns Over Slowdown Offset Tight Crude Market

#### MARKETS NEWS:

Biden Says Gasoline Prices 'Still Too High' Despite Recent Drop

Europe's Diesel Market Slides From Mind-Blowing to Amazing

US Treasury to Push Russia Oil-Price Cap in Europe Next Week

Saudi Arabia and Iraq Come to the Aid of Europe's Oil Refiners

Oil Explorers Shrugging Off Recession Fears, Schlumberger Says

Shell Is Said to Seek Sale of Controversial UK Oil Field Cambo

Japan Co. Buys Chim Sao Crude for Sept. at About \$21/B Premium

Iran Sells Fuel to Taliban to Ease Afghan Fuel Prices, Fars Says

U.S. Total Rig Count Rises to 758, Baker Hughes Says

#### PIPELINE/REFINERIES NEWS:

Keystone Oil Pipeline Restores Operations After Power Failure

Citgo Lemont Conducts Turnarounds, Including Sole Crude Unit

Marathon St. Paul Park Conducting Turnaround Into August

WOODMAC REFOUT RECAP: Norco, Litvinov, ISAB, Wood River, Pernis

#### OTHER NEWS:

Hot Weather and Expensive Fuel to Push Japan Power Prices Higher

Japanese Energy Firm Inpex to Exit Africa, South America: Nikkei

Russian Gas Supply Uncertainty Sends Asian Fuel Prices Surging

### Friday's Trade Recap:

TC2 Aug was trading at 268, sept printed at 253, 252 then back to 253. Q4 was at 222 and Cal23 \$24.57/mt.

TC5 Aug was at 304 before coming down to 303 and Sept at 275.

TC14 Aug improved, trading from 227 through to 230. Aug/Sept was at 28 (228/200), Q4 was trading at 185 and Cal23 \$27.55/mt.

TD3C Cal23 ended the week trading 11\$/mt, flat to Thursday's level.

TD22 Aug/Sep traded \$7.55m LS v \$7.4m LS.

USGC Afra Aug traded at 236 and 2H(23) at 31.50\$/mt.

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TC2	ws	\$/mt
Balmo	285.50	38.771
Jul-22	268.50	36.462
Aug-22	253.00	34.357
Sep-22	219.25	29.774
Q3(22)	274.75	37.311
Q4(22)	222.25	30.182
CAL(23)	24.75	24.750
CAL(24)	25.40	25.400

TC5	ws	\$/mt
Balmo	301.00	67.785
Jul-22	303.50	68.348
Aug-22	275.00	61.930
Sep-22	246.75	55.568
Q3(22)	290.00	65.308
Q4(22)	254.00	57.201
CAL(23)	41.45	41.450
CAL(24)	41.75	41.750

TC6	ws	\$/mt
Balmo	226.75	15.510
Jul-22	255.00	17.442
Aug-22	265.00	18.126
Sep-22	290.25	19.853
Q3(22)	266.50	18.229
Q4(22)	304.50	20.828
CAL(23)	15.60	16.900
CAL(24)	15.75	15.600

TC14	ws	\$/mt
Balmo	206.75	40.750
Jul-22	230.00	45.333
Aug-22	200.75	39.568
Sep-22	181.00	35.675
Q3(22)	215.25	42.426
Q4(22)	185.00	36.464
CAL(23)	27.55	27.550
CAL(24)	28.25	28.250

Flat Rate	13.58
Spot	275.83
MTD	310.67

Flat Rate	22.52
Spot	290.00
MTD	289.04

Flat Rate	6.84
Spot	219.38
MTD	301.44

Flat Rate	19.71
Spot	220.83
MTD	217.68

TD3C	ws	\$/mt
Balmo	63.75	12.839
Jul-22	64.50	12.990
Aug-22	64.25	12.940
Sep-22	65.00	13.091
Q3(22)	62.75	12.638
Q4(22)	66.00	13.292
CAL(23)	11.00	11.000
CAL(24)	11.85	11.850

TD20	ws	\$/mt
Balmo	140.75	21.760
Jul-22	137.75	21.296
Aug-22	126.00	19.480
Sep-22	124.50	19.248
Q3(22)	131.25	20.291
Q4(22)	126.75	19.596
CAL(23)	15.10	15.100
CAL(24)	15.65	15.650

TD25	ws	\$/mt
Balmo	253.50	47.455
Jul-22	245.50	45.958
Aug-22	226.75	42.448
Sep-22	225.00	42.120
Q3(22)	234.75	43.945
Q4(22)	229.25	42.916
CAL(23)	32.50	32.500
CAL(24)	32.75	32.750

BLPG1	\$/mt
Balmo	
Jul-22	64.250
Aug-22	65.250
Sep-22	67.500
Q3(22)	66.250
Q4(22)	67.750
CAL(23)	54.000
CAL(24)	49.500

Flat Rate	20.14
Spot	61.55
MTD	58.06

Flat Rate	15.46
Spot	140.68
MTD	125.55

Flat Rate	18.72
Spot	253.21
MTD	223.29

Spot	73.07
MTD	69.25



**Jack Shilling**

Tanker FFA and Light Ends Broker

t: +44 (0)207 090 1120 | m: +44 (0)7702834733  
 e: jshilling@freightinvestor.com | w: freightinvestorservices.com  
 a: Freight Investor Services, 80 Cannon Street, London, EC4N6HL



**Alex Macarthur**

Tanker FFA Broker

t: +44 (0)207 090 1120 | m: +44 (0)7768327606  
 e: AlexMac@freightinvestor.com | w: freightinvestorservices.com  
 a: Freight Investor Services, London, EC4N6HL



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