

# FIS Container Report

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## Evening Commentary

Transpacific routes find some support today, FBX01 China/East Asia to North America West Coast up +\$173 to \$6,692/FEU, FBX03 China/East Asia to North America East Coast also carried up +\$338 - however FBX03 Aug22 value actually pulls back again on the back of bidding lower down at \$9,250. FBX11 China/East Asia to North Europe Cal23 levels light up again after some support on the FBX13 spot prices yesterday. Reaction regarding Taiwan has been muted as of yet, however impending disruption on core trade routes may threaten liners with delays, compounding congestion. FIS is looking for bids on the FBX11 and FBX13 Cal23 and Cal24, offered in at good values relative to spot that will firm up against buying interest.

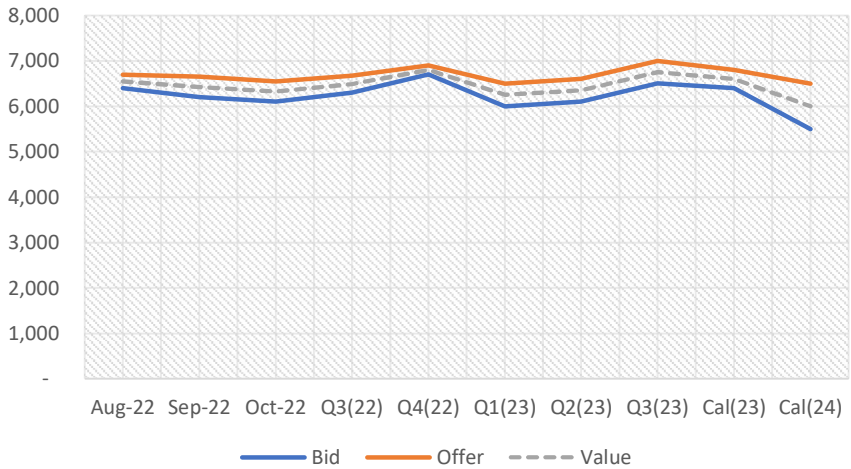
- Maersk confident of contract integrity, as it builds \$19bn M&A war-chest (The Loadstar)
- K Line's operating profit surges on container shipping results (Tradewinds)
- CA Shipping orders four boxships from Huangpu Wenchong (Seatrade Maritime)
- Supply chains backed up on US East Coast, but free flowing pockets remain (Container News)
- China warns shipping against sailing into military drill areas off Taiwan (Lloyds List)

### FBX01 China/East Asia to North America West Coast

US Dollars per FEU

Indicative Forward Curve

| Period        | Bid   | Offer     | Value |
|---------------|-------|-----------|-------|
| Aug-22        | 6,400 | 6,700     | 6,550 |
| Sep-22        | 6,200 | 6,650     | 6,425 |
| Oct-22        | 6,100 | 6,550     | 6,325 |
| Q3(22)        | 6,300 | 6,675     | 6,488 |
| Q4(22)        | 6,700 | 6,900     | 6,800 |
| Q1(23)        | 6,000 | 6,500     | 6,250 |
| Q2(23)        | 6,100 | 6,600     | 6,350 |
| Q3(23)        | 6,500 | 7,000     | 6,750 |
| Cal(23)       | 6,400 | 6,800     | 6,600 |
| Cal(24)       | 5,500 | 6,500     | 6,000 |
| Current Spot  |       | 6,692.00  | +173  |
| Month to Date |       | 6,592.00  |       |
| Year to Date  |       | 12,851.82 |       |

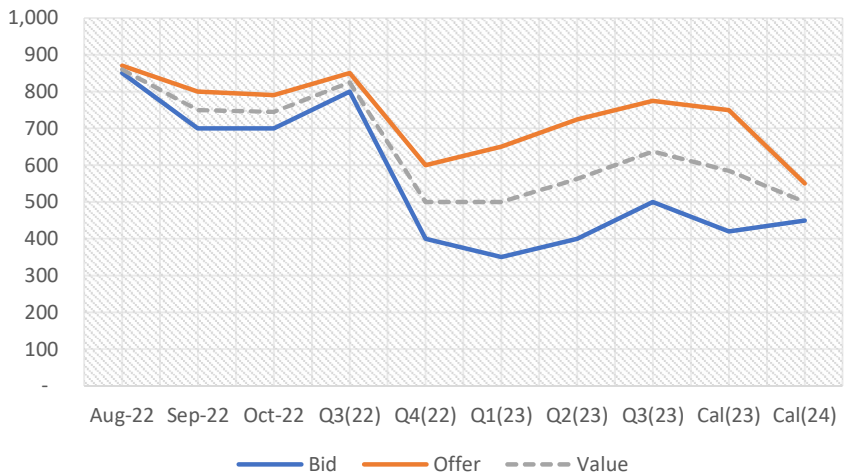


### FBX02 North America West Coast to China/East Asia

US Dollars per FEU

Indicative Forward Curve

| Period        | Bid | Offer  | Value |
|---------------|-----|--------|-------|
| Aug-22        | 850 | 870    | 860   |
| Sep-22        | 700 | 800    | 750   |
| Oct-22        | 700 | 790    | 745   |
| Q3(22)        | 800 | 850    | 825   |
| Q4(22)        | 400 | 600    | 500   |
| Q1(23)        | 350 | 650    | 500   |
| Q2(23)        | 400 | 725    | 563   |
| Q3(23)        | 500 | 775    | 638   |
| Cal(23)       | 420 | 750    | 585   |
| Cal(24)       | 450 | 550    | 500   |
| Current Spot  |     | 867.00 |       |
| Month to Date |     | 867.00 |       |
| Year to Date  |     | 969.83 |       |

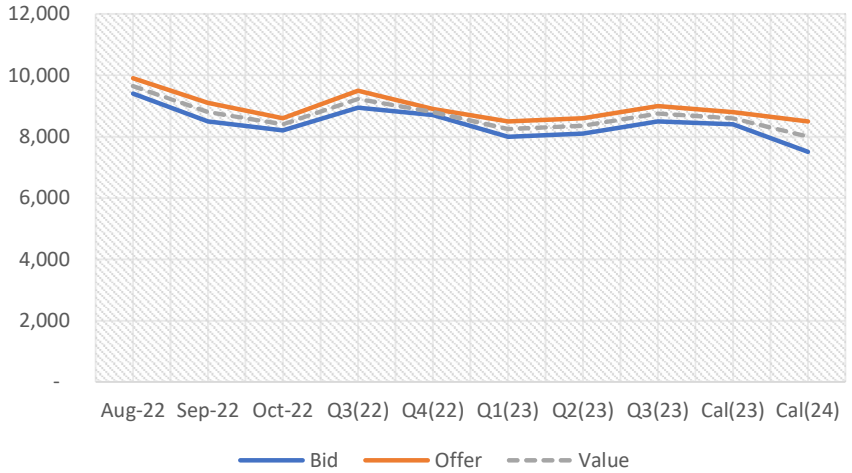


### FBX03 China/East Asia to North America East Coast

US Dollars per FEU

Indicative Forward Curve

| Period        | Bid   | Offer     | Value |
|---------------|-------|-----------|-------|
| Aug-22        | 9,400 | 9,900     | 9,650 |
| Sep-22        | 8,500 | 9,100     | 8,800 |
| Oct-22        | 8,200 | 8,600     | 8,400 |
| Q3(22)        | 8,950 | 9,500     | 9,225 |
| Q4(22)        | 8,700 | 8,900     | 8,800 |
| Q1(23)        | 8,000 | 8,500     | 8,250 |
| Q2(23)        | 8,100 | 8,600     | 8,350 |
| Q3(23)        | 8,500 | 9,000     | 8,750 |
| Cal(23)       | 8,400 | 8,800     | 8,600 |
| Cal(24)       | 7,500 | 8,500     | 8,000 |
| Current Spot  |       | 9,878.00  | +338  |
| Month to Date |       | 9,823.33  |       |
| Year to Date  |       | 15,132.55 |       |

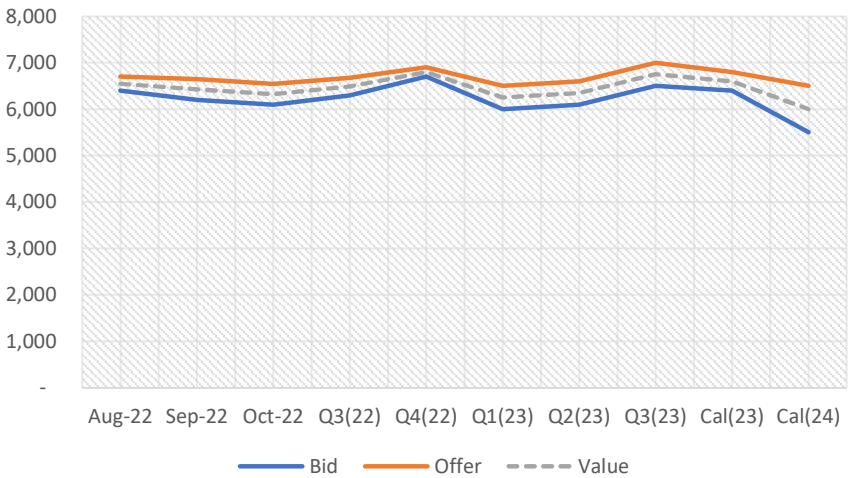


### FBX11 China/East Asia to North Europe

US Dollars per FEU

Indicative Forward Curve

| Period        | Bid    | Offer     | Value  |
|---------------|--------|-----------|--------|
| Aug-22        | 10,200 | 10,550    | 10,375 |
| Sep-22        | 9,700  | 10,000    | 9,850  |
| Oct-22        | 9,400  | 9,600     | 9,500  |
| Q3(22)        | 9,950  | 10,275    | 10,113 |
| Q4(22)        | 9,300  | 9,700     | 9,500  |
| Q1(23)        | 7,200  | 7,500     | 7,350  |
| Q2(23)        | 7,250  | 7,600     | 7,425  |
| Q3(23)        | 7,450  | 7,900     | 7,675  |
| Cal(23)       | 7,350  | 7,750     | 7,550  |
| Cal(24)       | 5,900  | 6,250     | 6,075  |
| Current Spot  |        | 10,515.00 |        |
| Month to Date |        | 10,515.00 |        |
| Year to Date  |        | 12,095.96 |        |

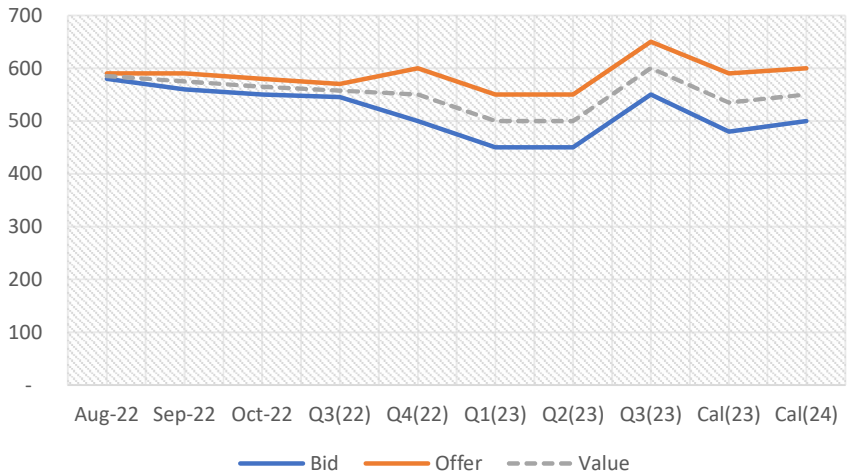


### FBX12 North Europe to China/East Asia

US Dollars per FEU

Indicative Forward Curve

| Period        | Bid | Offer  | Value |
|---------------|-----|--------|-------|
| Aug-22        | 580 | 590    | 585   |
| Sep-22        | 560 | 590    | 575   |
| Oct-22        | 550 | 580    | 565   |
| Q3(22)        | 545 | 570    | 558   |
| Q4(22)        | 500 | 600    | 550   |
| Q1(23)        | 450 | 550    | 500   |
| Q2(23)        | 450 | 550    | 500   |
| Q3(23)        | 550 | 650    | 600   |
| Cal(23)       | 480 | 590    | 535   |
| Cal(24)       | 500 | 600    | 550   |
| Current Spot  |     | 561.00 |       |
| Month to Date |     | 561.00 |       |
| Year to Date  |     | 808.89 |       |

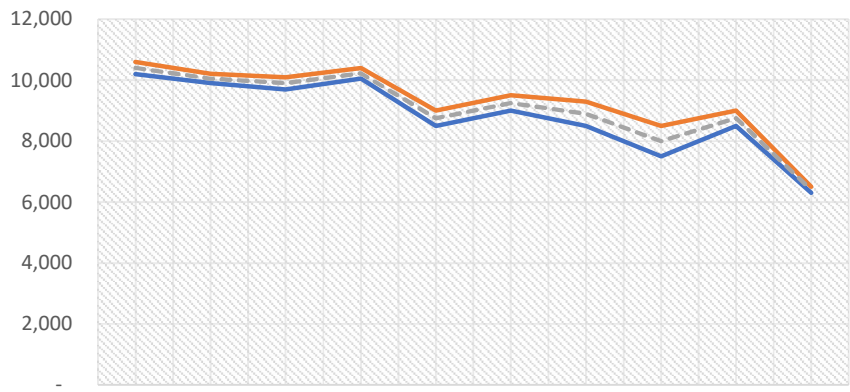


**FBX13 China/East Asia to the Mediterranean**

US Dollars per FEU

Indicative Forward Curve

| Period  | Bid    | Offer  | Value  |
|---------|--------|--------|--------|
| Aug-22  | 10,200 | 10,600 | 10,400 |
| Sep-22  | 9,900  | 10,200 | 10,050 |
| Oct-22  | 9,700  | 10,100 | 9,900  |
| Q3(22)  | 10,050 | 10,400 | 10,225 |
| Q4(22)  | 8,500  | 9,000  | 8,750  |
| Q1(23)  | 9,000  | 9,500  | 9,250  |
| Q2(23)  | 8,500  | 9,300  | 8,900  |
| Q3(23)  | 7,500  | 8,500  | 8,000  |
| Cal(23) | 8,500  | 9,000  | 8,750  |
| Cal(24) | 6,300  | 6,500  | 6,400  |



|               |           |  |
|---------------|-----------|--|
| Current Spot  | 10,583.00 |  |
| Month to Date | 10,567.33 |  |
| Year to Date  | 13,094.04 |  |

Aug-22 Sep-22 Oct-22 Q3(22) Q4(22) Q1(23) Q2(23) Q3(23) Cal(23) Cal(24)

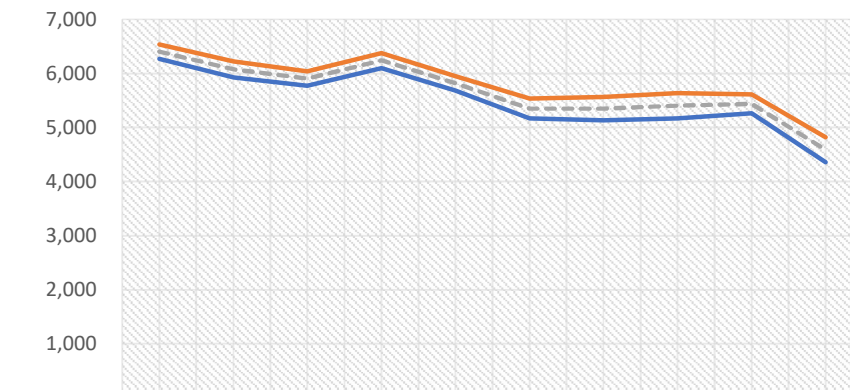
— Bid — Offer - - - Value

**Indicative Basket (Including FBX01,02,03,11,12,13)**

US Dollars per FEU

Indicative Forward Curve

| Period  | Bid   | Offer | Value |
|---------|-------|-------|-------|
| Aug-22  | 6,272 | 6,535 | 6,403 |
| Sep-22  | 5,927 | 6,223 | 6,075 |
| Oct-22  | 5,775 | 6,037 | 5,906 |
| Q3(22)  | 6,099 | 6,378 | 6,239 |
| Q4(22)  | 5,683 | 5,950 | 5,817 |
| Q1(23)  | 5,167 | 5,533 | 5,350 |
| Q2(23)  | 5,133 | 5,563 | 5,348 |
| Q3(23)  | 5,167 | 5,638 | 5,402 |
| Cal(23) | 5,258 | 5,615 | 5,437 |
| Cal(24) | 4,358 | 4,817 | 4,588 |



|               |          |  |
|---------------|----------|--|
| Current Spot  | 6,516.00 |  |
| Month to Date | 6,487.61 |  |
| Year to Date  | 9,158.85 |  |

Aug-22 Sep-22 Oct-22 Q3(22) Q4(22) Q1(23) Q2(23) Q3(23) Cal(23) Cal(24)

— Bid — Offer - - - Value

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