

FIS Container Report

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Evening Commentary

Markets find a bit of support with FBX01 China/East Asia to North America West Coast ticking up slightly, +\$12. FBX11 China/East Asia to North Europe bounces up substantially, +\$460, however the reaction on the curve has been fairly muted. FBX03 China/East Asia to North America East Coast picked up the majority of the interest with FBX03 Aug22 offered firm at 9,800, against bid interest last seen at \$9,250. FBX03 Q1(23) sees initial bid interest around \$7,000 slightly below the curve. FBX13 China/East Asia to the Med also sees support on spot, up +\$139 on the day with the FBX13 Q1(23) seeing bid indications below marks at 8,500/FEU.

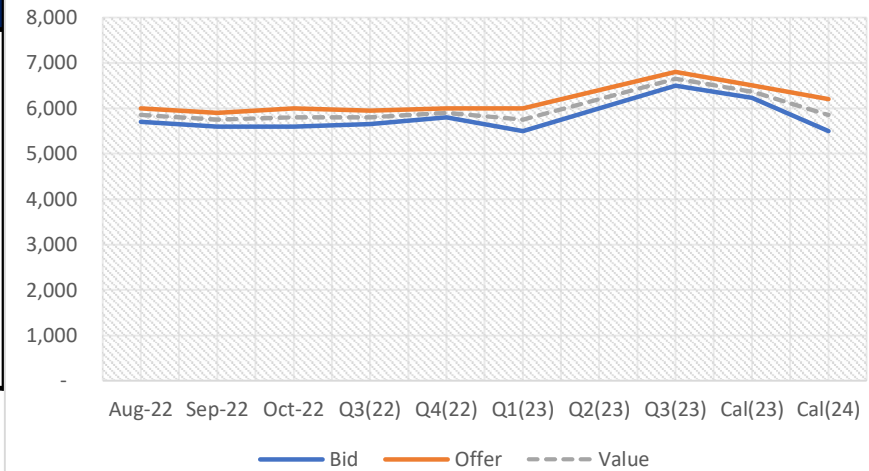
- Carriers plan for more strikes at Felixstowe as docker resolve hardens (The Loadstar)
- Feeder specialist SITC doubles profit to over \$1bn as rates soar (Tradewinds)
- Felixstowe port strike could result in US\$800 million in lost trade, says Russell Group (Container News)
- Lockdowns in China's manufacturing export hub hit logistics services (Lloyds List)

FBX01 China/East Asia to North America West Coast

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Aug-22	5,700	6,000	5,850
Sep-22	5,600	5,900	5,750
Oct-22	5,600	6,000	5,800
Q3(22)	5,650	5,950	5,800
Q4(22)	5,800	6,000	5,900
Q1(23)	5,500	6,000	5,750
Q2(23)	6,000	6,400	6,200
Q3(23)	6,500	6,800	6,650
Cal(23)	6,225	6,500	6,363
Cal(24)	5,500	6,200	5,850
Current Spot		5,898.00	+12
Month to Date		6,345.42	
Year to Date		12,469.26	

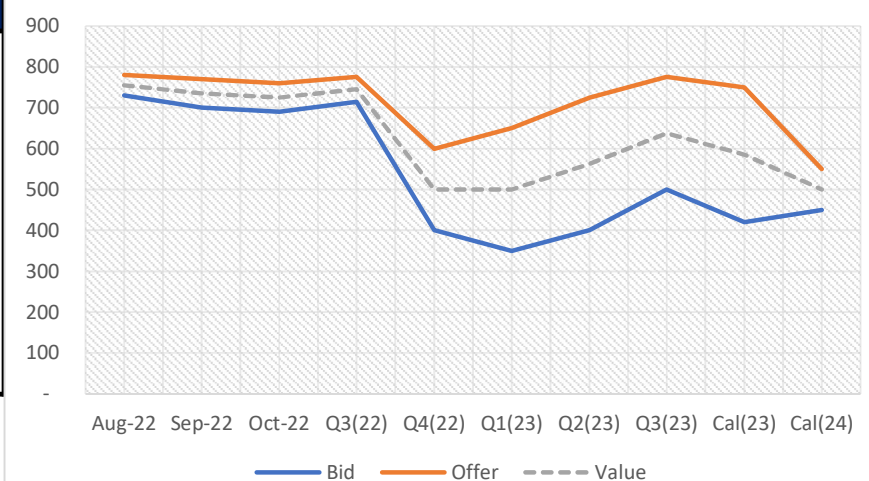


FBX02 North America West Coast to China/East Asia

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Aug-22	730	780	755
Sep-22	700	770	735
Oct-22	690	760	725
Q3(22)	715	775	745
Q4(22)	400	600	500
Q1(23)	350	650	500
Q2(23)	400	725	563
Q3(23)	500	775	638
Cal(23)	420	750	585
Cal(24)	450	550	500
Current Spot		759.00	
Month to Date		800.67	
Year to Date		958.72	

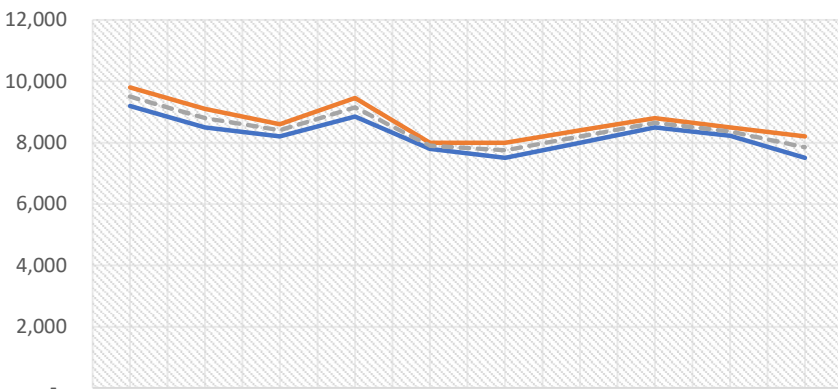


FBX03 China/East Asia to North America East Coast

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Aug-22	9,200	9,800	9,500
Sep-22	8,500	9,100	8,800
Oct-22	8,200	8,600	8,400
Q3(22)	8,850	9,450	9,150
Q4(22)	7,800	8,000	7,900
Q1(23)	7,500	8,000	7,750
Q2(23)	8,000	8,400	8,200
Q3(23)	8,500	8,800	8,650
Cal(23)	8,225	8,500	8,363
Cal(24)	7,500	8,200	7,850



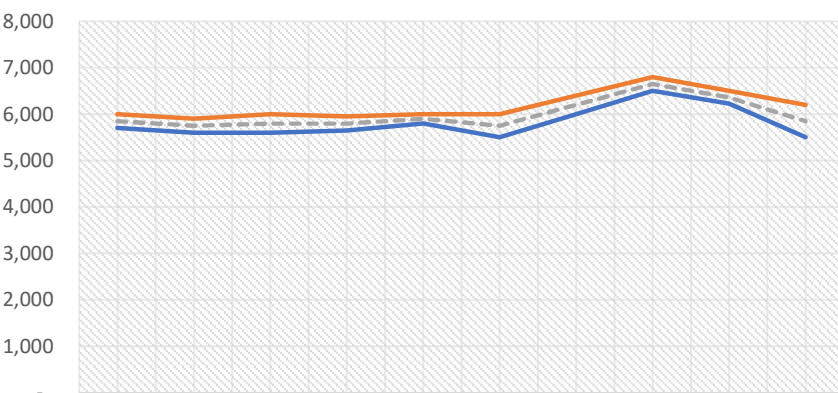
Current Spot	9,215.00	-41
Month to Date	9,609.67	
Year to Date	14,807.74	

FBX11 China/East Asia to North Europe

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Aug-22	9,600	9,750	9,675
Sep-22	9,500	9,650	9,575
Oct-22	9,400	9,600	9,500
Q3(22)	9,550	9,700	9,625
Q4(22)	9,300	9,700	9,500
Q1(23)	7,200	7,500	7,350
Q2(23)	7,250	7,600	7,425
Q3(23)	7,450	7,900	7,675
Cal(23)	7,350	7,750	7,550
Cal(24)	5,900	6,250	6,075



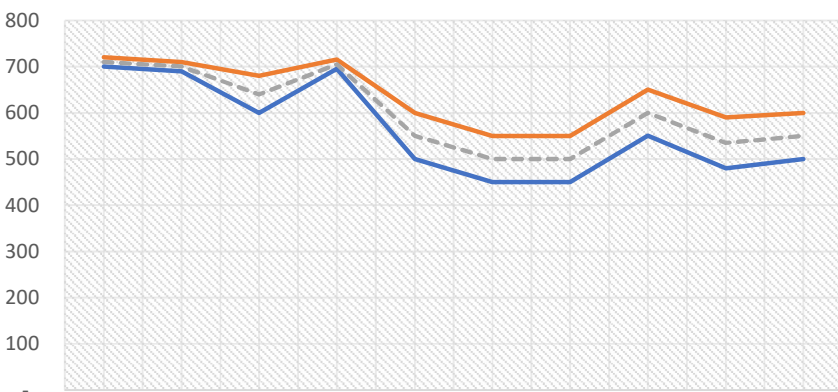
Current Spot	10,121.00	+460
Month to Date	10,168.83	
Year to Date	11,977.36	

FBX12 North Europe to China/East Asia

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Aug-22	700	720	710
Sep-22	690	710	700
Oct-22	600	680	640
Q3(22)	695	715	705
Q4(22)	500	600	550
Q1(23)	450	550	500
Q2(23)	450	550	500
Q3(23)	550	650	600
Cal(23)	480	590	535
Cal(24)	500	600	550



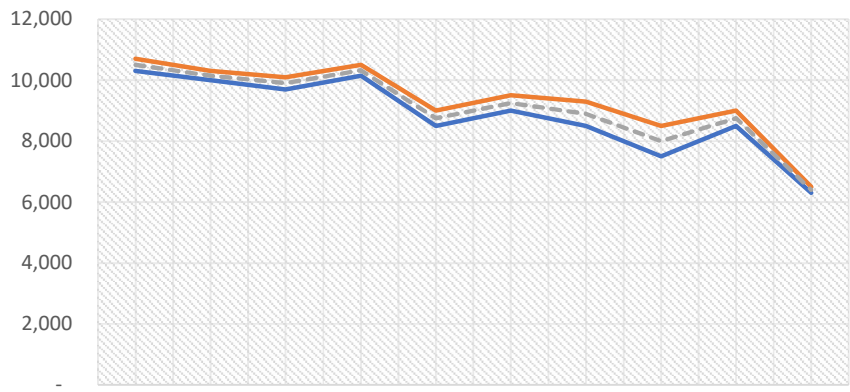
Current Spot	716.00	
Month to Date	650.42	
Year to Date	801.42	

FBX13 China/East Asia to the Mediterranean

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Aug-22	10,300	10,700	10,500
Sep-22	10,000	10,300	10,150
Oct-22	9,700	10,100	9,900
Q3(22)	10,150	10,500	10,325
Q4(22)	8,500	9,000	8,750
Q1(23)	9,000	9,500	9,250
Q2(23)	8,500	9,300	8,900
Q3(23)	7,500	8,500	8,000
Cal(23)	8,500	9,000	8,750
Cal(24)	6,300	6,500	6,400



Current Spot	10,441.00	+139
Month to Date	10,697.50	
Year to Date	12,957.41	

Aug-22 Sep-22 Oct-22 Q3(22) Q4(22) Q1(23) Q2(23) Q3(23) Cal(23) Cal(24)

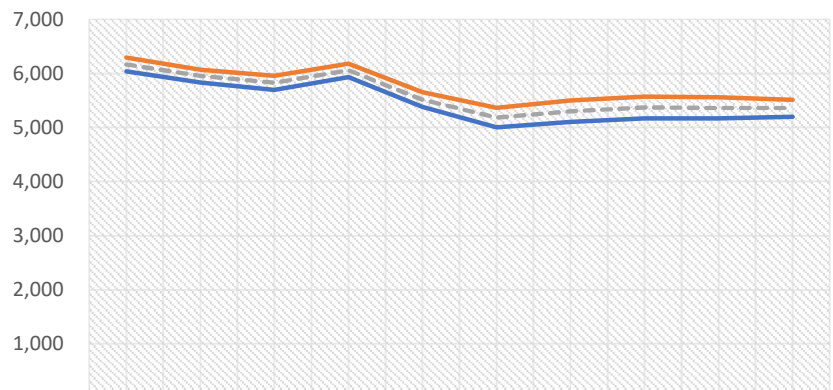
Bid Offer Value

Indicative Basket (Including FBX01,02,03,11,12,13)

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Aug-22	6,038	6,292	6,165
Sep-22	5,832	6,072	5,952
Oct-22	5,698	5,957	5,828
Q3(22)	5,935	6,182	6,058
Q4(22)	5,383	5,650	5,517
Q1(23)	5,000	5,367	5,183
Q2(23)	5,100	5,496	5,298
Q3(23)	5,167	5,571	5,369
Cal(23)	5,167	5,557	5,362
Cal(24)	5,200	5,515	5,358



Current Spot	6,191.67
Month to Date	6,378.75
Year to Date	8,995.32

Aug-22 Sep-22 Oct-22 Q3(22) Q4(22) Q1(23) Q2(23) Q3(23) Cal(23) Cal(24)

Bid Offer Value

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