

# FIS Container Report

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## Evening Commentary

More pressure on the transpacific routes, FBX01 China/East Asia to North America West Coast down -\$160, however some support on FBX11 China/East Asia to North Europe spot, up +\$109 with Aug22 also climbing (but still backwarddated) now indicatively offered at \$10,100. The route ticks up and down across the \$10,000 with a reaction possibly linked to congestion on the back of transit troubles on the Rhine and leading up to strike action in Felixstowe, with COSCO pulling Felixstowe out of its rotation.

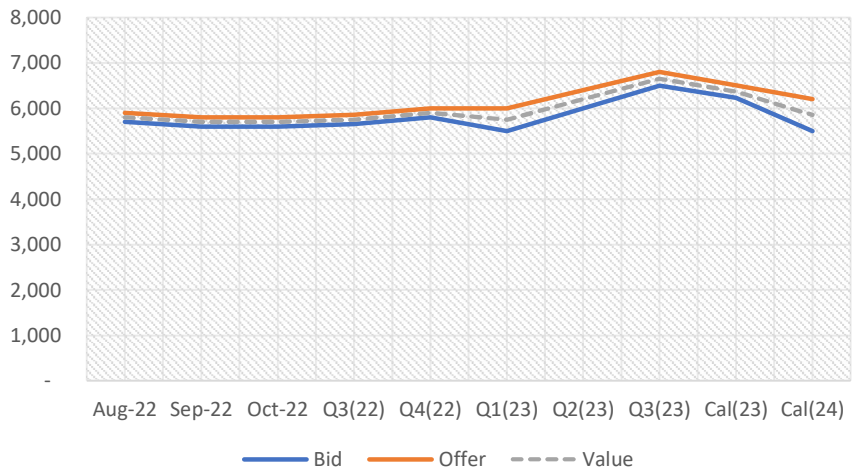
- A.P. Moller – Maersk has penned an agreement with Debo Energy in China for the supply of green methanol as fuel for its containerships under construction in South Korea. (Splash247)
- A 'summer of logistics discontent' as ripples from Felixstowe strike hit Europe (The Loadstar)
- MPC Container Ships hikes earnings forecast as profits soar (Tradewinds)
- Transpacific rates slide further as carriers compete to offer lower prices (Lloyds List)

### FBX01 China/East Asia to North America West Coast

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Aug-22	5,700	5,900	5,800
Sep-22	5,600	5,800	5,700
Oct-22	5,600	5,800	5,700
Q3(22)	5,650	5,850	5,750
Q4(22)	5,800	6,000	5,900
Q1(23)	5,500	6,000	5,750
Q2(23)	6,000	6,400	6,200
Q3(23)	6,500	6,800	6,650
Cal(23)	6,225	6,500	6,363
Cal(24)	5,500	6,200	5,850
Current Spot		5,738.00	-160
Month to Date		6,258.64	
Year to Date		12,383.51	

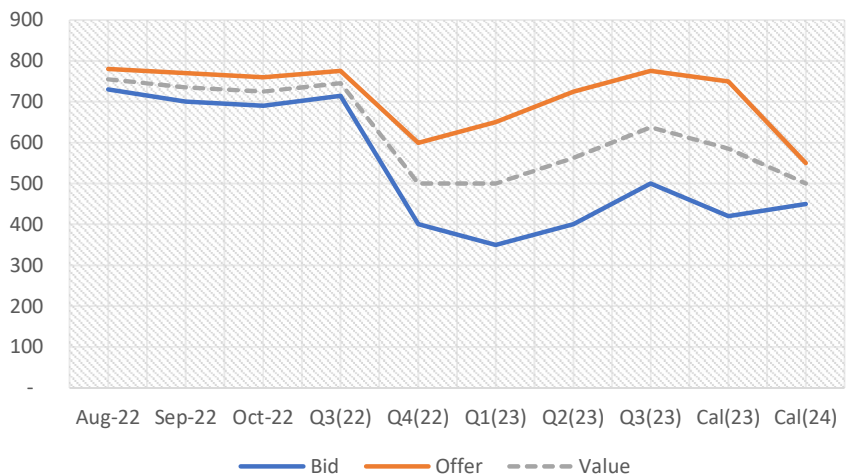


### FBX02 North America West Coast to China/East Asia

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Aug-22	730	780	755
Sep-22	700	770	735
Oct-22	690	760	725
Q3(22)	715	775	745
Q4(22)	400	600	500
Q1(23)	350	650	500
Q2(23)	400	725	563
Q3(23)	500	775	638
Cal(23)	420	750	585
Cal(24)	450	550	500
Current Spot		771.00	+18
Month to Date		795.14	
Year to Date		956.22	

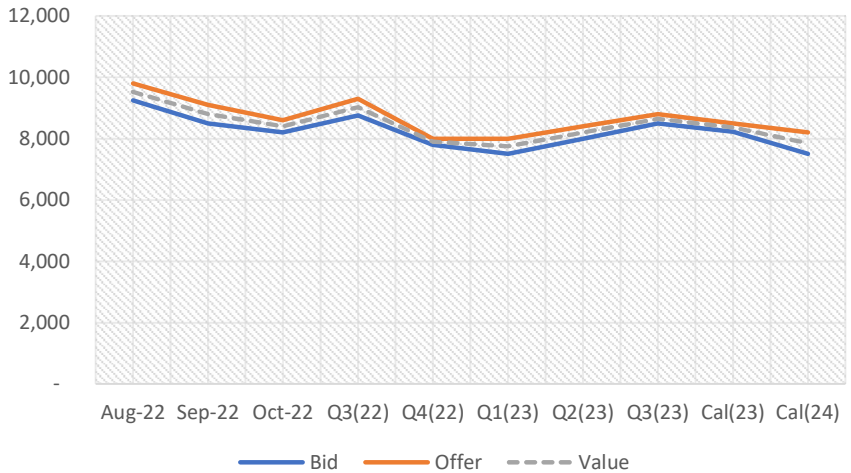


### FBX03 China/East Asia to North America East Coast

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Aug-22	9,250	9,800	9,525
Sep-22	8,500	9,100	8,800
Oct-22	8,200	8,600	8,400
Q3(22)	8,750	9,300	9,025
Q4(22)	7,800	8,000	7,900
Q1(23)	7,500	8,000	7,750
Q2(23)	8,000	8,400	8,200
Q3(23)	8,500	8,800	8,650
Cal(23)	8,225	8,500	8,363
Cal(24)	7,500	8,200	7,850
Current Spot		9,150.00	
Month to Date		9,544.00	
Year to Date		14,735.66	

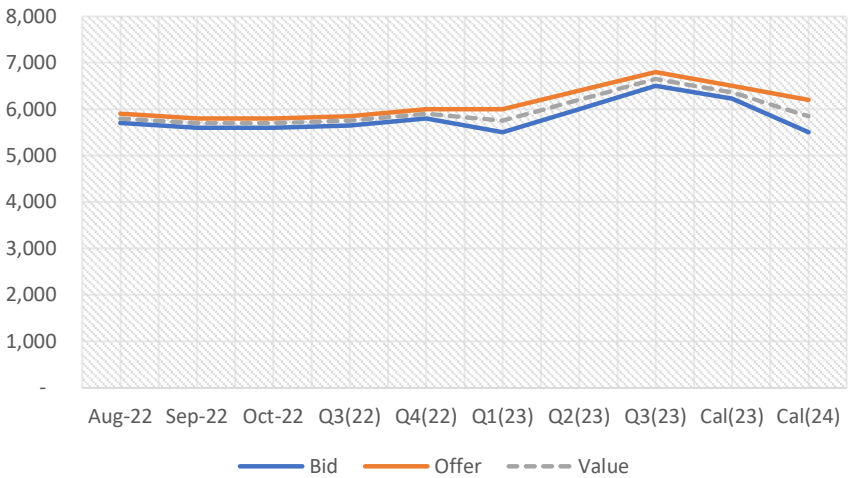


### FBX11 China/East Asia to North Europe

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Aug-22	9,900	10,100	10,000
Sep-22	9,500	9,650	9,575
Oct-22	9,400	9,600	9,500
Q3(22)	9,700	9,875	9,788
Q4(22)	9,300	9,700	9,500
Q1(23)	7,200	7,500	7,350
Q2(23)	7,250	7,600	7,425
Q3(23)	7,450	7,900	7,675
Cal(23)	7,350	7,750	7,550
Cal(24)	5,900	6,250	6,075
Current Spot		10,230.00	+109
Month to Date		10,169.79	
Year to Date		11,954.41	

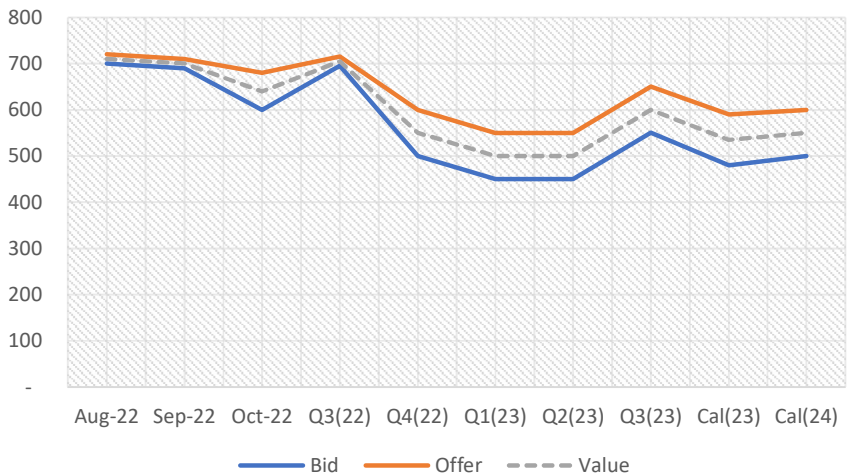


### FBX12 North Europe to China/East Asia

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Aug-22	700	720	710
Sep-22	690	710	700
Oct-22	600	680	640
Q3(22)	695	715	705
Q4(22)	500	600	550
Q1(23)	450	550	500
Q2(23)	450	550	500
Q3(23)	550	650	600
Cal(23)	480	590	535
Cal(24)	500	600	550
Current Spot		716.00	
Month to Date		659.79	
Year to Date		800.33	

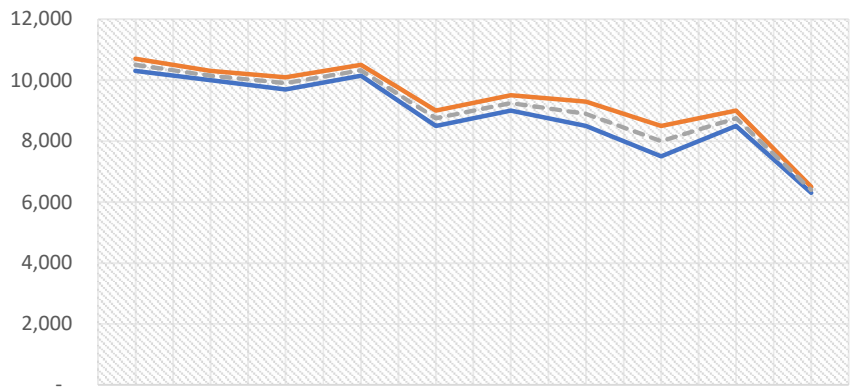


## FBX13 China/East Asia to the Mediterranean

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Aug-22	10,300	10,700	10,500
Sep-22	10,000	10,300	10,150
Oct-22	9,700	10,100	9,900
Q3(22)	10,150	10,500	10,325
Q4(22)	8,500	9,000	8,750
Q1(23)	9,000	9,500	9,250
Q2(23)	8,500	9,300	8,900
Q3(23)	7,500	8,500	8,000
Cal(23)	8,500	9,000	8,750
Cal(24)	6,300	6,500	6,400



Current Spot	10,441.00	
Month to Date	10,660.86	
Year to Date	12,925.35	

Aug-22 Sep-22 Oct-22 Q3(22) Q4(22) Q1(23) Q2(23) Q3(23) Cal(23) Cal(24)

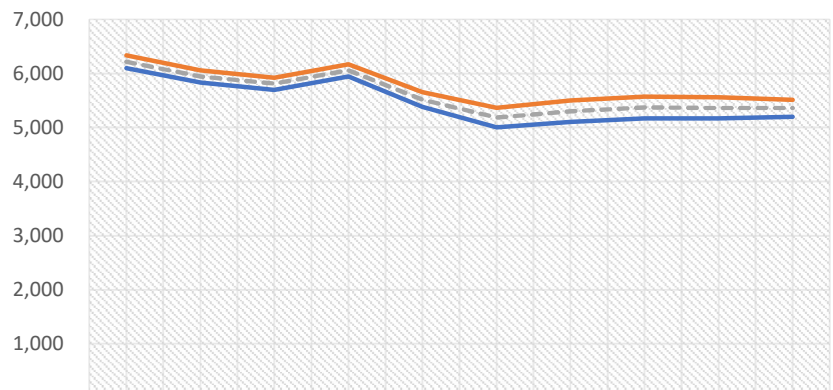
— Bid — Offer - - - Value

## Indicative Basket (Including FBX01,02,03,11,12,13)

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Aug-22	6,097	6,333	6,215
Sep-22	5,832	6,055	5,943
Oct-22	5,698	5,923	5,811
Q3(22)	5,943	6,169	6,056
Q4(22)	5,383	5,650	5,517
Q1(23)	5,000	5,367	5,183
Q2(23)	5,100	5,496	5,298
Q3(23)	5,167	5,571	5,369
Cal(23)	5,167	5,557	5,362
Cal(24)	5,200	5,515	5,358



Current Spot	6,174.33	
Month to Date	6,348.04	
Year to Date	8,959.25	

Aug-22 Sep-22 Oct-22 Q3(22) Q4(22) Q1(23) Q2(23) Q3(23) Cal(23) Cal(24)

— Bid — Offer - - - Value

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