

FIS Container Report

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Evening Commentary

A quiet day in terms of spot prices with all CME listed routes pausing over Tuesday, however FBX03 Cal23 picks up interest that prices the curve down into backwardation, FBX03 Cal23 initially pricing in at \$7,000 bid indicatively against an \$8,000 offer, with the market tighter through the end of the day. FBX01 has also seen a slight drop off in the longer-dated contracts however the market is still relatively flat with most of the discount into Cal24. Asia-Europe and Asia-Med pause after consistent pressure on the curve last week and through Monday.

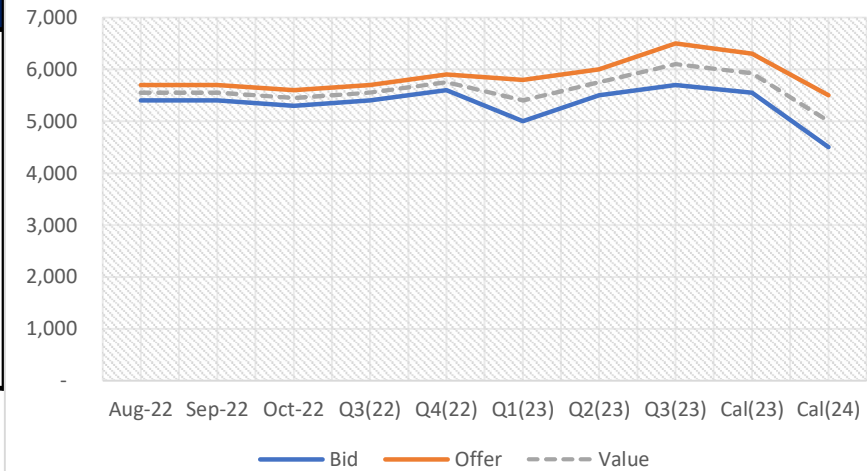
- Heavy losses at yards suggest newbuild prices will remain firm (Tradewinds)
- Congestion and capacity shortage in Europe sees barge surcharges soar 150% (The Loadstar)
- General average (GA) has now been declared by charterers on the 8,586 TEU container ship, ZIM Charleston, which suffered a fire incident on 8 August. (Container News)
- With Iran deal looming, OPEC+ weighs oil cuts (Reuters)

FBX01 China/East Asia to North America West Coast

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Aug-22	5,400	5,700	5,550
Sep-22	5,400	5,700	5,550
Oct-22	5,300	5,600	5,450
Q3(22)	5,400	5,700	5,550
Q4(22)	5,600	5,900	5,750
Q1(23)	5,000	5,800	5,400
Q2(23)	5,500	6,000	5,750
Q3(23)	5,700	6,500	6,100
Cal(23)	5,550	6,300	5,925
Cal(24)	4,500	5,500	5,000
Current Spot	5,440.00		
Month to Date	6,119.65		
Year to Date	12,253.90		

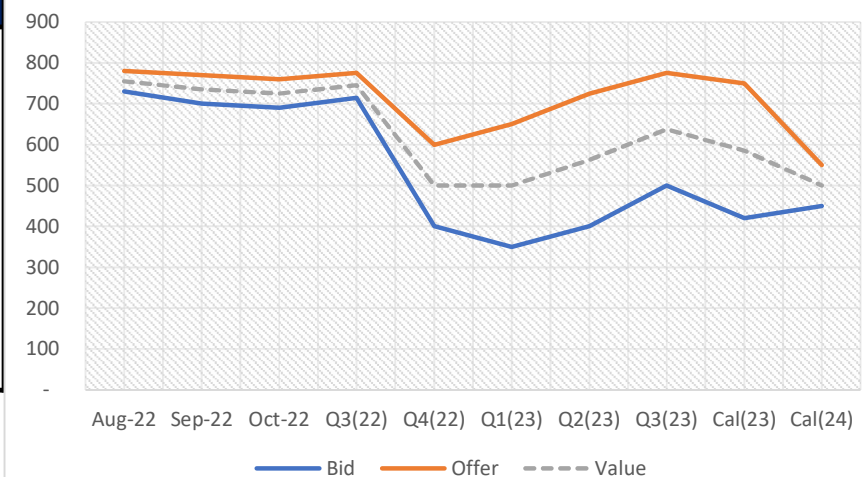


FBX02 North America West Coast to China/East Asia

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Aug-22	730	780	755
Sep-22	700	770	735
Oct-22	690	760	725
Q3(22)	715	775	745
Q4(22)	400	600	500
Q1(23)	350	650	500
Q2(23)	400	725	563
Q3(23)	500	775	638
Cal(23)	420	750	585
Cal(24)	450	550	500
Current Spot	771.00		
Month to Date	790.88		
Year to Date	952.74		

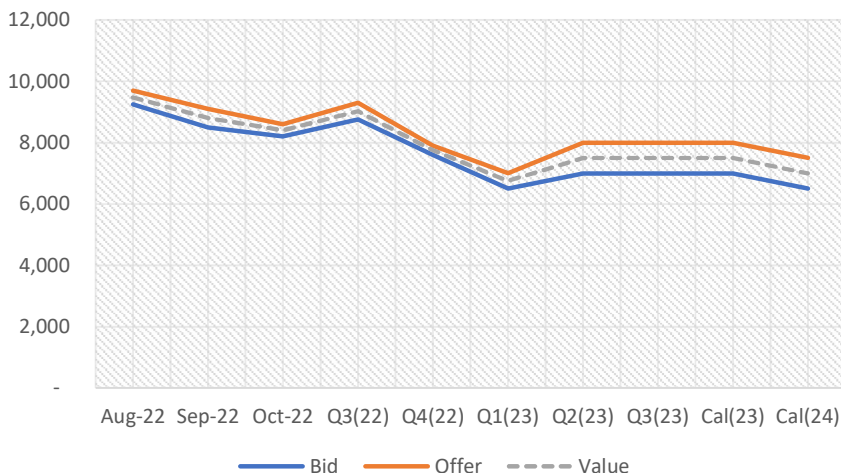


FBX03 China/East Asia to North America East Coast

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Aug-22	9,250	9,700	9,475
Sep-22	8,500	9,100	8,800
Oct-22	8,200	8,600	8,400
Q3(22)	8,750	9,300	9,025
Q4(22)	7,600	7,900	7,750
Q1(23)	6,500	7,000	6,750
Q2(23)	7,000	8,000	7,500
Q3(23)	7,000	8,000	7,500
Cal(23)	7,000	8,000	7,500
Cal(24)	6,500	7,500	7,000
Current Spot		9,101.00	
Month to Date		9,468.71	
Year to Date		14,630.32	

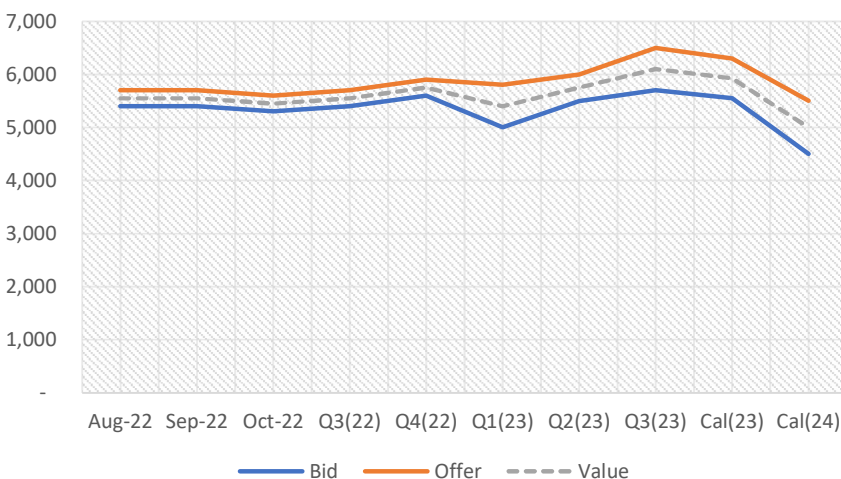


FBX11 China/East Asia to North Europe

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Aug-22	9,900	10,050	9,975
Sep-22	9,500	9,650	9,575
Oct-22	9,400	9,600	9,500
Q3(22)	9,700	9,850	9,775
Q4(22)	9,300	9,700	9,500
Q1(23)	7,200	7,500	7,350
Q2(23)	7,250	7,600	7,425
Q3(23)	7,450	7,900	7,675
Cal(23)	7,350	7,750	7,550
Cal(24)	5,900	6,250	6,075
Current Spot		10,055.00	
Month to Date		10,153.41	
Year to Date		11,919.21	

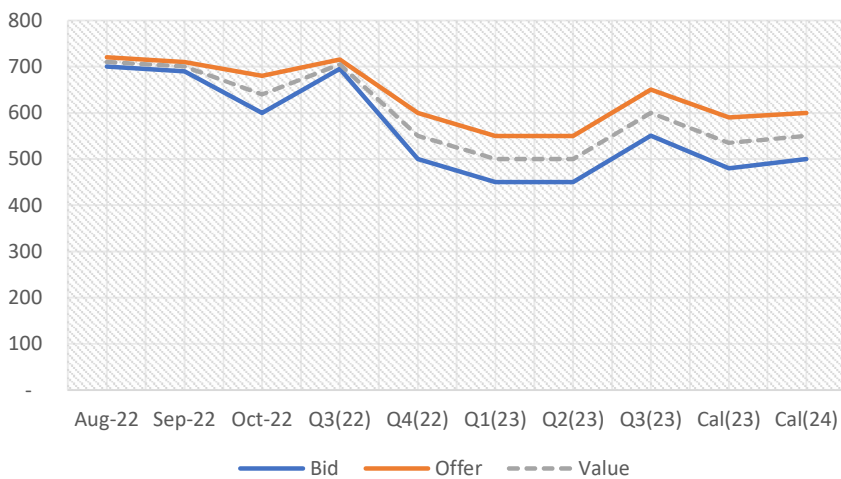


FBX12 North Europe to China/East Asia

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Aug-22	700	720	710
Sep-22	690	710	700
Oct-22	600	680	640
Q3(22)	695	715	705
Q4(22)	500	600	550
Q1(23)	450	550	500
Q2(23)	450	550	500
Q3(23)	550	650	600
Cal(23)	480	590	535
Cal(24)	500	600	550
Current Spot		735.00	
Month to Date		671.94	
Year to Date		798.99	

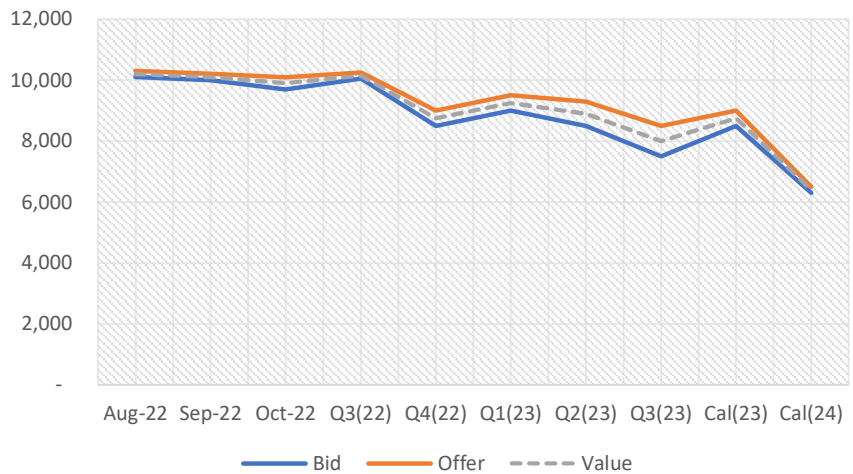


FBX13 China/East Asia to the Mediterranean

US Dollars per FEU

Indicative Forward Curve

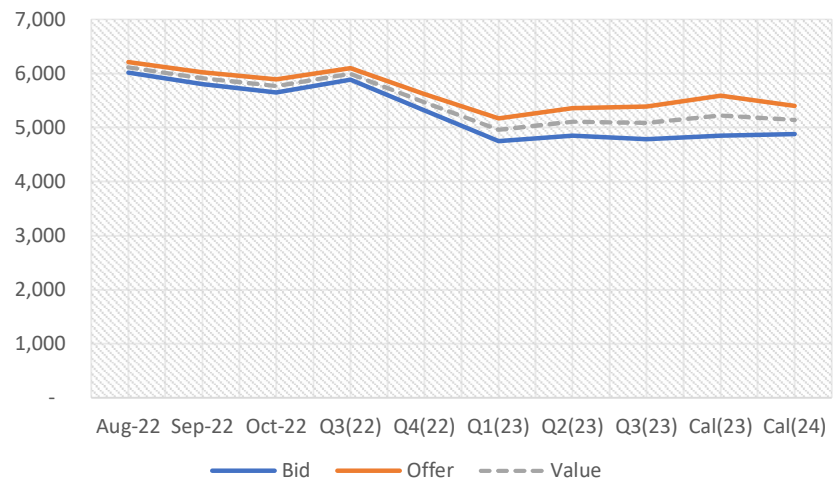
Period	Bid	Offer	Value
Aug-22	10,100	10,300	10,200
Sep-22	10,000	10,200	10,100
Oct-22	9,700	10,100	9,900
Q3(22)	10,050	10,250	10,150
Q4(22)	8,500	9,000	8,750
Q1(23)	9,000	9,500	9,250
Q2(23)	8,500	9,300	8,900
Q3(23)	7,500	8,500	8,000
Cal(23)	8,500	9,000	8,750
Cal(24)	6,300	6,500	6,400
Current Spot		10,235.00	
Month to Date		10,593.00	
Year to Date		12,875.68	

**Indicative Basket (Including FBX01,02,03,11,12,13)**

US Dollars per FEU

Indicative Forward Curve

Period	Bid	Offer	Value
Aug-22	6,013	6,208	6,111
Sep-22	5,798	6,022	5,910
Oct-22	5,648	5,890	5,769
Q3(22)	5,885	6,098	5,992
Q4(22)	5,317	5,617	5,467
Q1(23)	4,750	5,167	4,958
Q2(23)	4,850	5,363	5,106
Q3(23)	4,783	5,388	5,085
Cal(23)	4,850	5,590	5,220
Cal(24)	4,883	5,398	5,141
Current Spot		6,056.17	
Month to Date		6,299.60	
Year to Date		8,905.14	

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