



Tanker FFA Report

info@freightinvestor.com | freightinvestorservices.com | (+44) 207 090 1120

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News Headlines

OIL DAYBOOK EUROPE: China's Stockpiles Declined; BP Earnings (Bloomberg)

(Bloomberg) - China drew down its crude stockpiles last month, according to data analytics firm Kayrros, another sign that oil demand in the world's biggest crude importer is coming back from crippling virus lockdowns.

OIL FUTURES: Oil Drops Before OPEC+ Meeting on Signs Market Tightness Easing

MARKETS NEWS:

Key Oil Spread Signals Some Relief for Tight Crude Market: Chart

OPEC+ to Reveal Whether Biden Succeeds in Quest for More Oil

Soaring US Diesel Exports Underscore Global Fuel Vulnerability

Oil Flows Rise on Heavy Lift From OPEC Giants: Tanker Tracker

Libya's Oil Flows Rebounding After Ban on Output, Exports Lifted

Iraq Exported 3.303M B/D of Crude in July Excl. Kurdistan: Govt

US Sanctions Companies It Says Help to Transport Iranian Oil

USG Mars Crude at Highest Since April on Wide WTI-Brent Discount

East Canada Crude Sails to South Korea for 1st Time Since 2019

PIPELINE/REFINERIES NEWS:

Motiva Port Arthur Attempts Restart of Sole FCC Unit

WOODMAC REFOUT RECAP: Lemont, Port Jerome, Ponca City

OTHER NEWS:

Pelosi Poised to Visit Taiwan as China Threatens Military Action

China's Covid Outbreak Stabilizes as Shanghai Cases Hold at Zero

Devon, Diamondback Hike Shareholder Returns on Record Profits

Monday's Trade Recap:

TC2 Aug-Sept strip traded at 320.

TC5 just saw 3kt traded of the Q4 @ 247.

TC14 Aug printed 285 before a late trade at 283.5 with Sept at 225 then 224.

TD3C Aug slipped from 59.5 to 59, Sep traded 60.5 and the Aug+Sep Strip at 59.75. Q4 went through in reasonable size (140kt/m) at 64.

USGC Afra Sep traded late in the day at 227.5.

TC2	ws	\$/mt
Balmo	335.75	45.595
Aug-22	336.00	41.283
Sep-22	304.00	32.728
Oct-22	241.00	33.135
Q4(22)	244.50	33.203
Q1(23)	29.45	29.450
Q2(23)	25.15	22.850
CAL(23)	25.25	25.250
CAL(24)	25.35	25.350

TC5	ws	\$/mt
Balmo	276.50	62.268
Aug-22	275.50	61.705
Sep-22	274.00	54.217
Oct-22	240.75	54.893
Q4(22)	247.00	55.624
Q1(23)	47.05	47.050
Q2(23)	40.40	37.000
CAL(23)	41.00	41.000
CAL(24)	41.30	41.300

TC6	ws	\$/mt
Balmo	299.75	20.503
Aug-22	296.50	19.494
Sep-22	285.00	20.879
Oct-22	305.25	21.837
Q4(22)	319.75	21.871
Q1(23)	20.75	20.750
Q2(23)	15.05	15.050
CAL(23)	15.75	13.300
CAL(24)	15.95	15.750

TC14	ws	\$/mt
Balmo	283.00	55.779
Aug-22	285.00	44.150
Sep-22	224.00	39.617
Oct-22	201.00	40.110
Q4(22)	204.00	40.208
Q1(23)	31.75	6.258
Q2(23)	27.50	25.100
CAL(23)	27.95	27.950
CAL(24)	28.30	28.300

Flat Rate	13.58
Spot	347.22
MTD	308.80

Flat Rate	22.52
Spot	255.71
MTD	284.18

Flat Rate	6.84
Spot	226.88
MTD	277.62

Flat Rate	19.71
Spot	331.67
MTD	233.04

TD3C	ws	\$/mt
Balmo	58.75	11.832
Aug-22	58.75	12.588
Sep-22	60.50	12.839
Oct-22	62.50	12.839
Q4(22)	64.00	12.890
Q1(23)	11.65	11.650
Q2(23)	10.65	9.750
CAL(23)	10.85	10.850
CAL(24)	11.75	11.750

TD20	ws	\$/mt
Balmo	128.00	19.789
Aug-22	128.25	18.707
Sep-22	122.00	19.248
Oct-22	121.00	19.248
Q4(22)	124.50	19.248
Q1(23)	16.60	16.600
Q2(23)	14.45	13.000
CAL(23)	14.60	14.600
CAL(24)	15.25	15.250

TD25	ws	\$/mt
Balmo	224.75	42.073
Aug-22	225.00	40.529
Sep-22	227.50	40.950
Oct-22	216.50	40.950
Q4(22)	219.25	41.044
Q1(23)	35.70	35.700
Q2(23)	30.20	29.500
CAL(23)	32.02	32.017
CAL(24)	32.65	32.650

BLPG1	\$/mt
Balmo	
Aug-22	56.500
Sep-22	60.500
Oct-22	64.500
Q4(22)	65.000
Q1(23)	57.000
Q2(23)	53.000
CAL(23)	54.750
CAL(24)	49.500

Flat Rate	20.14
Spot	58.80
MTD	58.67

Flat Rate	15.46
Spot	133.41
MTD	129.16

Flat Rate	18.72
Spot	236.07
MTD	313.77

Spot	61.86
MTD	69.11



Jack Shilling

Tanker FFA and Light Ends Broker

t: +44 (0)207 090 1120 | m: +44 (0)7702834733
 e: jshilling@freightinvestor.com | w: freightinvestorservices.com
 a: Freight Investor Services, 80 Cannon Street, London, EC4N6HL



Alex Macarthur

Tanker FFA Broker

t: +44 (0)207 090 1120 | m: +44 (0)7768327606
 e: AlexMac@freightinvestor.com | w: freightinvestorservices.com
 a: Freight Investor Services, London, EC4N6HL



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