



# Tanker FFA Report

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## News Headlines

### OIL DAYBOOK EUROPE: Tankers See Strongest Market in Decades (Bloomberg)

(Bloomberg) - Tankers hauling fuels from diesel to gasoline are experiencing a period of strength not seen in at least 25 years, buoyed by robust demand and stretched sailing distances after Russia's invasion of Ukraine.

OIL FUTURES: Oil Holds Gains as Traders Weigh Iran Talks, Demand Outlook

#### MARKETS NEWS:

Gasoline Use Is Lower Than 2021, No Matter How You Parse US Data

Pump Prices Hit Five-Month Low as US Summer Fizzles Out: Chart

US Crudes Slip to Lowest in a Week on Narrow WTI-Brent, Margins

US Imports of Gasoline From Europe Drop to Lowest in Six Months

Nigeria Oil Regulator Contradicts President on Exxon-Septal Deal

Vietnam's Petroleum Stocks May Move as Govt Cuts Import Tax

Vietnam Cuts Motor Gasoline Import Tax to 10% from 20%: Govt

Mediterranean Buyers Return to the Market for Russian Crude

BTC Azeri Crude Loadings Set at 17.77M Bbl in September: Plan

India's July Oil Products Consumption Rises 6.1% Y/y

#### PIPELINE/REFINERIES NEWS:

Curacao Agrees to Storage Deal Amid Talks for Refinery Lease

### Monday's Trade Recap:

TC2 Sept printed at 290.

TC5 Sept was trading at 272.5 and Q1(23) came in at \$48.05/mt.

TC6 Aug printed at 290 with Q4 at 307.

TC14 Q4 was trading at 200 and Q1(23) came off from \$34.10/mt to \$34/mt.

TD3C Sept/Oct came in at -2 (60.50/62.50) with Sept outright improving from 60.50 to 62. Cal24 printed at \$11.60/mt.

TD20 Aug improved from 118 to 119 and Sept came off from 120.50 to 120. 2H(23) was flat at \$13.50/mt.

USG/UKC Afras Sept was trading late at 227.5.

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TC2	ws	\$/mt
Balmo	331.25	44.984
Aug-22	337.00	39.382
Sep-22	290.00	32.762
Oct-22	241.25	33.237
Q4(22)	245.00	33.271
Q1(23)	30.40	30.400
Q2(23)	25.80	22.850
CAL(23)	25.65	25.650
CAL(24)	25.40	25.400

TC5	ws	\$/mt
Balmo	279.50	62.943
Aug-22	274.50	61.254
Sep-22	272.00	53.035
Oct-22	235.50	54.667
Q4(22)	242.75	54.667
Q1(23)	48.10	48.100
Q2(23)	40.40	37.100
CAL(23)	41.30	41.300
CAL(24)	41.75	41.750

TC6	ws	\$/mt
Balmo	308.75	21.119
Aug-22	292.75	21.016
Sep-22	307.25	20.366
Oct-22	297.75	20.879
Q4(22)	307.00	20.999
Q1(23)	20.50	20.500
Q2(23)	14.90	14.900
CAL(23)	15.50	13.100
CAL(24)	15.90	15.500

TC14	ws	\$/mt
Balmo	224.00	44.150
Aug-22	259.75	42.377
Sep-22	215.00	37.449
Oct-22	190.00	38.927
Q4(22)	197.50	38.927
Q1(23)	34.10	6.721
Q2(23)	27.00	24.350
CAL(23)	28.10	28.100
CAL(24)	28.30	28.300

Flat Rate	13.58
Spot	361.94
MTD	352.64

Flat Rate	22.52
Spot	263.93
MTD	261.17

Flat Rate	6.84
Spot	289.38
MTD	249.91

Flat Rate	19.71
Spot	341.67
MTD	354.45

TD3C	ws	\$/mt
Balmo	60.25	12.134
Aug-22	59.50	12.890
Sep-22	62.00	12.789
Oct-22	64.00	12.789
Q4(22)	64.00	12.890
Q1(23)	11.30	11.300
Q2(23)	10.25	9.650
CAL(23)	10.65	10.650
CAL(24)	11.60	11.600

TD20	ws	\$/mt
Balmo	114.50	17.702
Aug-22	119.00	18.011
Sep-22	120.00	18.475
Oct-22	116.50	18.475
Q4(22)	119.50	18.475
Q1(23)	16.20	16.200
Q2(23)	14.25	12.800
CAL(23)	14.40	14.400
CAL(24)	14.85	14.850

TD25	ws	\$/mt
Balmo	236.00	44.179
Aug-22	238.50	40.342
Sep-22	227.50	40.716
Oct-22	215.50	40.716
Q4(22)	217.75	40.763
Q1(23)	35.25	35.250
Q2(23)	30.00	29.550
CAL(23)	32.00	32.000
CAL(24)	32.55	32.550

BLPG1	\$/mt
Balmo	
Aug-22	58.750
Sep-22	62.500
Oct-22	64.000
Q4(22)	64.750
Q1(23)	58.000
Q2(23)	52.500
CAL(23)	54.750
CAL(24)	50.000

Flat Rate	20.14
Spot	57.82
MTD	57.86

Flat Rate	15.46
Spot	125.45
MTD	129.87

Flat Rate	18.72
Spot	276.43
MTD	247.08

Spot	59.71
MTD	59.62



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