



Tanker FFA Report

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News Headlines

OIL DAYBOOK EUROPE: US Output Set for Record 2023; EIA Report (Bloomberg)

(Bloomberg) - US oil production remains on track for a record 2023 even as output grows more slowly than anticipated amid surging costs and labor shortages in America's shale fields.

OIL FUTURES: Oil Eases as Traders Weigh Possible Pipeline Restart, Stockpiles

MARKETS NEWS:

Gasoline-Demand Forecast Cut for This Year Amid High US Prices
Huihai Atlantic With Russian ESPO Oil Heads to India: Ship Data
Europe Energy Supply Takes Another Hit as Russia Oil Pipe Halts
Russian Diesel Enters Storage at Panama, No Longer Trackable
Qatar Raises Marine, Land Crude Official Prices for September
Cleanup Underway After Hilcorp Louisiana Crude Oil Tank Collapse
API Reports US Crude Stockpiles Gained 2.16M Bbl Last Week
Kashagan Operator Says Oil Field Gradually Restarts Production
EIA Lowers 2023 U.S. Crude Output Forecast to 12.7m b/d
Summertime Fuel-Demand Drop Sparks Furor Over US Data

PIPELINE/REFINERIES NEWS:

Czech Oil Pipeline Firm Expects Druzhba Flow to Resume in Days
Marathon Garyville's Biggest Crude Unit Shut Tuesday: Genscape
Slovak Refinery Slovnaft Operating Despite Halted Oil Flows

OTHER NEWS:

UK Plans for Blackouts in January in Emergency Energy Plan
Tax Bill May Crush US 'Mom and Pop' Oil Drillers, Sheffield Says
Massive Fuel Depot Blaze Threatens to Aggravate Cuba Crisis
Oil Regulator Overrules Nigerian President on Exxon Deal

Tuesday's Trade Recap:

Another quiet day in the world of Tanker FFAs.

TC2 Q4 printed at 243.

TC5 Nov was trading at 242 with Q4 coming off later to 235.

TC6 Aug came in 300 as Sept traded 307 then 305.

TC14 Balmo printed at 230, with Sept trading lower at 200, Oct at 170 and Q4 197.

TC17 Q4 came down to 340 as 1H(23) was trading at \$33/mt.

TD3C Aug was trading on marks at 59.5, with Sept/oct printing -1.75 (61.25/63) and Q4 at 64.

TD20 Balmo printed 115 with Sept improving from 117 to 119.

USG/UKC Afras Balmo was trading late at 250 with Sept improving from 227.5 to 230. Cal23 printed at \$32/mt and Cal23 at \$32.40/mt.

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TC2	ws	\$/mt
Balmo	325.00	44.135
Aug-22	334.00	38.873
Sep-22	286.25	32.524
Oct-22	239.50	32.999
Q4(22)	243.00	32.999
Q1(23)	30.35	30.350
Q2(23)	25.80	22.850
CAL(23)	25.65	25.650
CAL(24)	25.40	25.400

TC5	ws	\$/mt
Balmo	277.00	62.380
Aug-22	272.25	58.946
Sep-22	261.75	51.233
Oct-22	227.50	53.260
Q4(22)	235.00	52.922
Q1(23)	47.90	47.900
Q2(23)	40.25	36.950
CAL(23)	41.25	41.250
CAL(24)	41.75	41.750

TC6	ws	\$/mt
Balmo	319.25	21.837
Aug-22	300.00	20.999
Sep-22	307.00	20.366
Oct-22	297.75	20.879
Q4(22)	308.00	21.067
Q1(23)	20.50	20.500
Q2(23)	14.90	14.900
CAL(23)	15.50	13.100
CAL(24)	15.90	15.500

TC14	ws	\$/mt
Balmo	230.00	45.333
Aug-22	266.75	37.449
Sep-22	190.00	33.507
Oct-22	170.00	37.498
Q4(22)	186.75	36.808
Q1(23)	34.10	6.721
Q2(23)	27.00	24.350
CAL(23)	28.10	28.100
CAL(24)	28.30	28.300

Flat Rate	13.58
Spot	358.89
MTD	353.53

Flat Rate	22.52
Spot	265.83
MTD	261.83

Flat Rate	6.84
Spot	310.63
MTD	258.58

Flat Rate	19.71
Spot	289.17
MTD	345.12

TD3C	ws	\$/mt
Balmo	60.75	12.235
Aug-22	59.75	12.739
Sep-22	61.50	12.890
Oct-22	63.25	12.890
Q4(22)	64.00	12.890
Q1(23)	11.45	11.450
Q2(23)	10.40	9.750
CAL(23)	10.75	10.750
CAL(24)	11.65	11.650

TD20	ws	\$/mt
Balmo	115.25	17.818
Aug-22	119.50	18.011
Sep-22	119.00	18.436
Oct-22	116.50	18.436
Q4(22)	119.25	18.436
Q1(23)	16.20	16.200
Q2(23)	14.30	12.850
CAL(23)	14.40	14.400
CAL(24)	14.85	14.850

TD25	ws	\$/mt
Balmo	250.00	46.800
Aug-22	250.50	42.682
Sep-22	230.00	43.056
Oct-22	228.00	43.056
Q4(22)	230.00	43.056
Q1(23)	35.45	35.450
Q2(23)	30.25	29.700
CAL(23)	32.00	32.000
CAL(24)	32.40	32.400

BLPG1	\$/mt
Balmo	
Aug-22	58.750
Sep-22	62.500
Oct-22	64.000
Q4(22)	64.750
Q1(23)	58.000
Q2(23)	52.500
CAL(23)	54.750
CAL(24)	50.000

Flat Rate	20.14
Spot	58.55
MTD	57.96

Flat Rate	15.46
Spot	124.09
MTD	129.05

Flat Rate	18.72
Spot	276.43
MTD	251.27

Spot	59.71
MTD	59.63



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