



Tanker FFA Report

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News Headlines

OIL DAYBOOK EUROPE: Russia Resumes Crude Flows to Central Europe (Bloomberg)

(Bloomberg) - Russia resumed oil flows through a pipeline to central Europe after Hungary's sole refiner stepped in to resolve a tussle over the payment of a transit fee, easing fears of a supply crunch in the region.

OIL FUTURES: Crude Oil Steadies as Traders Count Down to OPEC, IEA Outlooks

MARKETS NEWS:

EIA Responds to Furor Over Puzzling US Gasoline-Demand Data
New York Gasoline Premium Soars With Supplies at 10-Year Low
Exxon Eyes Global Trading Expansion as Commodity Profits Soar
OPEC's Token Supply Boost Looks Astute as Oil Sentiment Sours
Rhine River Withers to Crisis Level as Europe Craves Energy
Hawaii Bumps California as Home to Highest Pump Price: Chart
Hilcorp Halts Caillou Island Crude Output After Tank Collapse
US Gulf-to-Europe Tanker Rates Soar on Redrawn Oil Routes
Cushing Crude Stockpiles Build for Sixth Straight Week: TOPLive
US Oil Production Rebounds to Highest Level Since April 2020

PIPELINE/REFINERIES NEWS:

Slovak Refinery Confirms Oil Flows Resumed via Druzhba Pipeline
German Refinery to Halt Supply for Two Days on Technical Issue
Marathon Garyville Restarts Biggest Crude Unit: Genscape
Argentina's TGS to Begin Nestor Kirchner Pipeline Work in Sept.
Spain's Bilbao Refinery Is Restarting CDU After Two-Day Halt

OTHER NEWS:

Pemex, Vitol Discuss Resuming Trading Ties: Reuters
Oil Driller W&T Opens Internal Probe After Whistle-Blower Letter
Venezuela's Opposition-Led PDVSA Will Respond to US Courts
Big Oil Sees Boon of Climate Bill as Small Rivals Urge Halt

Wednesday's Trade Recap:

TC2 just saw 1H(23) trading at \$27.90/mt in 54kt.

TC5 Sept printed 240, Oct at 230 with Q4 coming off from 235 to 230. Q1(23) came in at \$47.20/mt with Cal23 at \$40.50/mt.

TC14 Balmo was trading at 220 then 218 as spot came off 70pts. Sept printed at 200.

TC17 Q4 printed 335.

TD3C just saw one trade yesterday, sept at 61.25.

TD20 Sept was trading at 119.5 as Q4 came off slightly from 120.5 to 120. 2H(23) printed at \$13.40/mt.

TD22 Sept printed at \$7.5M.

USG/UKC Afra Balmo printed 265 as Sept improved from 230 through to 237.5. Oct printed 225, Nov 227 and Q4 at 225. Cal23 was trading at \$31.75/mt.

BLPG1 Sept was trading in volume at 61.50.

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TC2	ws	\$/mt
Balmo	322.50	43.796
Aug-22	333.50	38.499
Sep-22	283.50	32.524
Oct-22	239.50	32.932
Q4(22)	242.25	32.898
Q1(23)	30.15	30.150
Q2(23)	25.65	22.800
CAL(23)	25.55	25.550
CAL(24)	25.40	25.400

TC5	ws	\$/mt
Balmo	254.75	57.370
Aug-22	257.50	54.048
Sep-22	240.00	51.796
Oct-22	230.00	52.078
Q4(22)	232.00	52.246
Q1(23)	47.25	47.250
Q2(23)	39.55	36.300
CAL(23)	40.50	40.500
CAL(24)	41.50	41.500

TC6	ws	\$/mt
Balmo	329.25	22.521
Aug-22	307.25	21.119
Sep-22	308.75	20.623
Oct-22	301.50	20.862
Q4(22)	308.50	21.101
Q1(23)	20.50	20.500
Q2(23)	14.90	14.900
CAL(23)	15.50	13.100
CAL(24)	15.90	15.500

TC14	ws	\$/mt
Balmo	218.00	42.968
Aug-22	258.50	39.420
Sep-22	200.00	33.507
Oct-22	170.00	36.464
Q4(22)	185.00	36.464
Q1(23)	34.00	6.701
Q2(23)	26.90	24.200
CAL(23)	28.00	28.000
CAL(24)	28.10	28.100

Flat Rate	13.58
Spot	346.94
MTD	340.21

Flat Rate	22.52
Spot	266.07
MTD	262.36

Flat Rate	6.84
Spot	339.38
MTD	268.68

Flat Rate	19.71
Spot	219.17
MTD	329.38

TD3C	ws	\$/mt
Balmo	61.00	12.285
Aug-22	60.00	12.739
Sep-22	61.25	12.890
Oct-22	63.25	12.890
Q4(22)	64.00	12.890
Q1(23)	11.45	11.450
Q2(23)	10.35	9.650
CAL(23)	10.70	10.700
CAL(24)	11.65	11.650

TD20	ws	\$/mt
Balmo	116.25	17.972
Aug-22	120.75	18.127
Sep-22	119.25	18.552
Oct-22	117.25	18.552
Q4(22)	120.00	18.552
Q1(23)	16.20	16.200
Q2(23)	14.30	12.700
CAL(23)	14.30	14.300
CAL(24)	14.85	14.850

TD25	ws	\$/mt
Balmo	265.00	49.608
Aug-22	261.25	42.120
Sep-22	237.50	42.448
Oct-22	225.00	42.448
Q4(22)	225.50	42.214
Q1(23)	35.40	35.400
Q2(23)	30.15	29.650
CAL(23)	31.90	31.900
CAL(24)	32.35	32.350

BLPG1	\$/mt
Balmo	
Aug-22	58.750
Sep-22	61.750
Oct-22	64.000
Q4(22)	64.750
Q1(23)	58.000
Q2(23)	52.500
CAL(23)	54.750
CAL(24)	50.000

Flat Rate	20.14
Spot	59.00
MTD	58.09

Flat Rate	15.46
Spot	122.95
MTD	128.28

Flat Rate	18.72
Spot	278.57
MTD	254.69

Spot	59.57
MTD	59.62



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