



Tanker FFA Report

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News Headlines

OIL DAYBOOK EUROPE: Six Gulf of Mexico Fields Shut After Leak (Bloomberg)

(Bloomberg) -- Six oil and gas fields in the Gulf of Mexico have been shut after a leak at a Louisiana booster station halted two pipelines. Both pipelines are expected to resume service Friday, Shell Plc said, with giving an update on restarting output at the fields.

* OIL FUTURES: Oil Heads for Biggest Weekly Gain Since April

MARKETS NEWS:

- * US Gasoline Falls Below \$4, Soothing Inflation Pressure
- * Gas-to-Oil Switch Prompts Exceptional Demand: IEA
- * Kashagan Field Yet to Resume Full Output After Leak: IFX
- * Demand to Ship Gasoline on US Fuel Pipe Hits 8-Year High
- * Oil Groups Lobby Against Tax Changes on Eve of Vote
- * Marathon, Valero Biggest Buyers in Latest SPR Oil Sale
- * Oil Firm Neptune Sees UK Tax Threatening Investment
- * Azerbaijan's Daily Oil Output Increased 4.2% in July
- * Gasoil Stockpiles Rise in ARA Region: Insights Global

PIPELINE/REFINERIES NEWS:

- * WOODMAC REFOUT RECAP: Sweeny, Corpus Christi

OTHER NEWS:

- * Bank of Ghana Sells \$50 Million to Oil Importers at Auction
- * UK Grid Issues Power Supply Warning Forcing a Limit to Exports
- * Drought Threat Puts Spotlight on England's Chronic Water Leaks

PHYSICAL CRUDE WRAPS:

- * ASIA: IEA Sees Oil-Demand Growth as Gas Prices Surge
- * LATAM: YPF Sees Fuel-Price Hike; Venezuelan Crude Output

Thursday's Trade Recap:

TC2 Sept printed at 290.

TC5 Sept was trading at 241 then 242 with 1H(23) at \$44.75/mt.

TC6 Balmo printed at 340, with Sept at 312 then 308. Q4 was trading at 311.

TC14 Sept improved from 200 to 215 via 210.

TD3C Aug improved to 61.75. Sept/Q4 spread was trading volume at -3 then -2. With the Sept outright improving from 64 to 65.50. Q1(23) / Cal23 was trading at .90 (11.90/11) with the outright trading at the same levels.

TD20 Cal23 improved from \$14.35/mt to \$14.40/mt with Cal24 at \$15/mt then \$14.95/mt.

USG/UKC Balmo was trading at 260 and Sept at 235.

BLPG1 Sept was trading at 62.



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TC2	ws	\$/mt
Balmo	321.50	43.660
Aug-22	333.75	39.382
Sep-22	290.00	32.592
Oct-22	240.00	32.999
Q4(22)	243.25	33.033
Q1(23)	30.15	30.150
Q2(23)	25.65	22.800
CAL(23)	25.55	25.550
CAL(24)	25.40	25.400

TC5	ws	\$/mt
Balmo	255.00	57.426
Aug-22	258.25	54.611
Sep-22	242.50	52.134
Oct-22	231.50	52.528
Q4(22)	233.25	52.528
Q1(23)	48.55	48.550
Q2(23)	40.95	36.650
CAL(23)	41.20	41.200
CAL(24)	41.75	41.750

TC6	ws	\$/mt
Balmo	335.25	22.931
Aug-22	311.50	21.067
Sep-22	308.00	20.657
Oct-22	302.00	21.067
Q4(22)	310.50	21.238
Q1(23)	20.50	20.500
Q2(23)	14.90	14.900
CAL(23)	15.50	13.100
CAL(24)	15.90	15.500

TC14	ws	\$/mt
Balmo	205.00	40.406
Aug-22	255.75	42.377
Sep-22	215.00	37.449
Oct-22	190.00	38.829
Q4(22)	197.00	38.829
Q1(23)	34.15	6.731
Q2(23)	27.00	24.350
CAL(23)	28.10	28.100
CAL(24)	28.30	28.300

Flat Rate	13.58
Spot	340.56
MTD	340.21

Flat Rate	22.52
Spot	265.36
MTD	262.36

Flat Rate	6.84
Spot	347.50
MTD	268.68

Flat Rate	19.71
Spot	210.00
MTD	329.38

TD3C	ws	\$/mt
Balmo	64.50	12.990
Aug-22	62.00	13.292
Sep-22	65.50	13.645
Oct-22	66.00	13.645
Q4(22)	67.75	13.645
Q1(23)	11.90	11.900
Q2(23)	10.70	9.950
CAL(23)	11.00	11.000
CAL(24)	11.90	11.900

TD20	ws	\$/mt
Balmo	121.50	18.784
Aug-22	124.00	18.359
Sep-22	120.25	18.745
Oct-22	118.75	18.745
Q4(22)	121.50	18.784
Q1(23)	16.85	16.850
Q2(23)	14.85	13.250
CAL(23)	15.00	15.000
CAL(24)	14.95	14.950

TD25	ws	\$/mt
Balmo	258.50	48.391
Aug-22	257.00	42.167
Sep-22	235.75	42.401
Oct-22	225.25	42.401
Q4(22)	225.50	42.214
Q1(23)	35.60	35.600
Q2(23)	30.30	29.850
CAL(23)	32.10	32.100
CAL(24)	32.40	32.400

BLPG1	\$/mt
Balmo	
Aug-22	58.750
Sep-22	62.000
Oct-22	64.250
Q4(22)	65.000
Q1(23)	58.250
Q2(23)	52.500
CAL(23)	55.000
CAL(24)	50.000

Flat Rate	20.14
Spot	59.82
MTD	58.09

Flat Rate	15.46
Spot	122.50
MTD	128.28

Flat Rate	18.72
Spot	270.36
MTD	254.69

Spot	59.50
MTD	59.62



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