



Tanker FFA Report

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News Headlines

OIL DAYBOOK EUROPE: World Embraces Dirty Fuels; China Demand Hit (Bloomberg)

(Bloomberg) -- With high natural gas prices showing no signs of abating, cheaper and dirtier alternatives to the fuel are increasingly tempting for energy-hungry buyers. China, the top oil importer, is showing signs of renewed weakness as refiners process less crude and apparent consumption sinks.

- * OIL FUTURES: Oil Extends Losses as Traders Weigh China, Iran
- * OIL WEEKLY AGENDA: China Data Due; Angola Shipments Program

MARKETS NEWS:

- * China's July Apparent Oil Demand Falls 9.7% Y/y
- * Granholm Sees US Gasoline Prices Dropping Further, With Caveat
- * Net Bullish Nymex WTI Crude Oil Bets Cut to 2-Year Low
- * Rhine River at Key Waypoint Set to Steady at Low Water Level
- * Asia's Diesel Surplus to Narrow on Firmer Demand, FGE Says
- * Russia Diesel Flows Seen Falling Just as Rhine Chaos Hits Europe
- * UK Labour Proposes Extending Windfall Tax on Oil and Gas Firms
- * Russia Sends Crude Oil Lifeline to Energy-Starved Sri Lanka
- * Iran Sets Light Crude Official Price at +\$9.50 to Asia for Sept.
- * Kenya Leaves Fuel Prices Unchanged for Month Beginning Aug. 15

PIPELINE/REFINERIES NEWS:

- * WOODMAC REFOUT RECAP: ISAB (Sud) Italy, Duna, Galveston Bay
- * Shell Restarts US Gulf Oil Fields as Mars Pipeline Resumes

OTHER NEWS:

- * Aramco Profit Surges to Another Record on Bumper Oil Market
- * Saudi Billionaire Made \$500 Million Russia Bet Near War's Onset
- * Putin's War Sends Russian Economy Back to 2018 in Single Quarter
- * Exxon Renews Nigeria Deep-Water Oil Licenses and Contracts

Friday's Trade Recap:

TC2 1H(23) was trading at \$28.20/mt.

TC5 Sept improved from 245 to 247 and Cal23 printed \$41.50/mt. 1H(23) was trading at \$45.30/mt.

TC6 Sept was trading at 310 with Q1(23) at \$20.90/mt.

TC14 Balmo printed at 205.

TD3C Sept was trading at 65 in 280kt.

TD20 Q4 improved from 123 to 124.

USG/UKC Q4 printed at 227.

TC2	ws	\$/mt
Balmo	324.00	43.999
Aug-22	335.50	39.246
Sep-22	289.00	32.660
Oct-22	240.50	33.067
Q4(22)	243.50	33.067
Q1(23)	30.45	30.450
Q2(23)	25.95	22.900
CAL(23)	25.75	25.750
CAL(24)	25.50	25.500

TC5	ws	\$/mt
Balmo	256.25	57.708
Aug-22	259.25	55.624
Sep-22	247.00	52.134
Oct-22	231.50	52.528
Q4(22)	233.25	52.528
Q1(23)	48.85	48.850
Q2(23)	41.15	36.850
CAL(23)	41.50	41.500
CAL(24)	41.90	41.900

TC6	ws	\$/mt
Balmo	324.00	22.162
Aug-22	306.00	21.204
Sep-22	310.00	20.794
Oct-22	304.00	21.067
Q4(22)	311.00	21.272
Q1(23)	20.80	20.800
Q2(23)	15.00	15.000
CAL(23)	15.60	13.100
CAL(24)	15.90	15.600

TC14	ws	\$/mt
Balmo	205.00	40.406
Aug-22	255.75	42.377
Sep-22	215.00	37.449
Oct-22	190.00	38.829
Q4(22)	197.00	38.829
Q1(23)	34.15	6.731
Q2(23)	27.00	24.350
CAL(23)	28.10	28.100
CAL(24)	28.30	28.300

Flat Rate	13.58
Spot	327.22
MTD	338.94

Flat Rate	22.52
Spot	263.21
MTD	262.75

Flat Rate	6.84
Spot	346.88
MTD	284.38

Flat Rate	19.71
Spot	183.33
MTD	302.84

TD3C	ws	\$/mt
Balmo	63.50	12.789
Aug-22	61.25	13.393
Sep-22	65.50	13.695
Oct-22	66.50	13.695
Q4(22)	68.00	13.695
Q1(23)	12.00	12.000
Q2(23)	10.75	10.000
CAL(23)	11.10	11.100
CAL(24)	12.00	12.000

TD20	ws	\$/mt
Balmo	121.00	18.707
Aug-22	123.50	18.745
Sep-22	120.25	19.170
Oct-22	121.25	19.170
Q4(22)	124.00	19.170
Q1(23)	16.35	16.350
Q2(23)	14.45	12.850
CAL(23)	14.45	14.450
CAL(24)	14.95	14.950

TD25	ws	\$/mt
Balmo	258.50	48.391
Aug-22	257.00	42.120
Sep-22	233.25	42.401
Oct-22	225.00	42.401
Q4(22)	225.50	42.214
Q1(23)	35.70	35.700
Q2(23)	30.50	29.850
CAL(23)	32.10	32.100
CAL(24)	32.45	32.450

BLPG1	\$/mt
Balmo	
Aug-22	58.750
Sep-22	62.000
Oct-22	64.250
Q4(22)	65.000
Q1(23)	58.250
Q2(23)	52.500
CAL(23)	55.000
CAL(24)	50.000

Flat Rate	20.14
Spot	61.09
MTD	58.56

Flat Rate	15.46
Spot	122.61
MTD	127.14

Flat Rate	18.72
Spot	261.43
MTD	256.93

Spot	58.93
MTD	59.54



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