



Tanker FFA Report

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16/08/2022

News Headlines

OIL DAYBOOK EUROPE: Iran Sends EU Nuclear Response; BP Assets (Bloomberg)

(Bloomberg) -- Iran sent the European Union its official response to the bloc's proposal for reviving the 2015 nuclear accord after signaling it may be nearer a deal with the US that could restore Iranian oil exports to global markets.

* OIL FUTURES: Oil Extends Losses on Global Slowdown and Chance of More Supply

MARKETS NEWS:

- * BP Is Exiting Its Oil Assets in Mexico Amid Renewables Push
- * Permian Oil Gusher to Slow as Inflation Eats Into Productivity
- * US Economic Slowdown Could Knock \$25 Off a Barrel of Oil: Chart
- * Indonesia Mulls Raising Fuel Prices as Subsidies Stretch Budget
- * Pakistan Raises Domestic Gasoline Price by 6.72 Rupees/Liter
- * Rhine River at Key Waypoint Set to Steady at Low Water Level
- * U.S. Imports of Gasoline from Europe Nudge Higher W/w
- * Petroecuador Calls for Bids to Increase Oilfield Output

PIPELINE/REFINERIES NEWS:

- * German Refinery Reliant on Russia Now Using Oil From the US
- * Thailand Oil Refiners in Focus as Government Holds Diesel Price

OTHER NEWS:

- * Buhari's Exxon Sale Flip-Flop Risks Nigeria's Oil Reform
- * Oman Gets First Upgrade From Fitch on Oil-Led Fiscal Turnaround
- * Saudi Oil Windfall Tops \$65 Billion Without Dividend Rise

PHYSICAL CRUDE WRAPS:

- * ASIA: Chinese Demand Slumps; Oct. Murban Trades Lower M/m
- * LATAM: Mexico Fuel Self-Sufficiency; Gasoline to Tartan
- * US/CANADA: Permian Oil Gusher to Slow as Inflation Bites

Monday's Trade Recap:

TC2 Sept came off from 288 to 285 and 1H(23) was trading at \$28.20/mt.

TC5 Sept Q1(23) printed at \$49/mt, Q4(23) at \$39/mt, 1H(23) at \$45.30/mt and cal23 came in at \$41.35/mt.

TC6 Sept was trading at 304.5 then 300 and Q4 was trading at 310.

TD3C Sept printed at 210.

TD3C firmed throughout the trading day, Sep opening at 66.5 and trading via various levels up to 74.5 last. Sep/Q4 traded at -0.5 (69.5 v 70) and Q4 outright 68, through 70, 73 to 75 late in the day. Q4/Q1 went through at 70.5ws v 12.40\$/mt and later Q1(23) traded 12.60\$/mt. Cal23 printed in a couple of clips at 11.30\$/mt.

USGC Afra Balmo (ND) traded at 237 and Q4 at 227.

TC2	ws	\$/mt
Balmo	321.00	43.592
Aug-22	333.00	38.431
Sep-22	283.00	32.660
Oct-22	240.50	32.932
Q4(22)	243.00	32.999
Q1(23)	30.35	30.350
Q2(23)	25.90	22.800
CAL(23)	25.65	25.650
CAL(24)	25.50	25.500

TC5	ws	\$/mt
Balmo	256.25	57.708
Aug-22	259.25	55.624
Sep-22	247.00	52.359
Oct-22	232.50	52.753
Q4(22)	234.25	52.753
Q1(23)	49.00	49.000
Q2(23)	41.60	36.000
CAL(23)	41.40	41.400
CAL(24)	41.85	41.850

TC6	ws	\$/mt
Balmo	317.00	21.683
Aug-22	303.00	20.520
Sep-22	300.00	20.691
Oct-22	302.50	20.965
Q4(22)	310.00	21.204
Q1(23)	20.80	20.800
Q2(23)	15.00	15.000
CAL(23)	15.60	13.100
CAL(24)	15.90	15.600

TC14	ws	\$/mt
Balmo	200.00	39.420
Aug-22	246.00	41.292
Sep-22	209.50	37.646
Oct-22	191.00	38.829
Q4(22)	197.50	38.927
Q1(23)	34.15	6.731
Q2(23)	27.00	24.350
CAL(23)	28.10	28.100
CAL(24)	28.30	28.300

Flat Rate	13.58
Spot	307.50
MTD	336.09

Flat Rate	22.52
Spot	264.29
MTD	262.89

Flat Rate	6.84
Spot	341.88
MTD	289.61

Flat Rate	19.71
Spot	175.42
MTD	291.25

TD3C	ws	\$/mt
Balmo	68.00	13.695
Aug-22	63.50	15.306
Sep-22	79.00	15.407
Oct-22	76.00	15.407
Q4(22)	76.50	15.407
Q1(23)	12.95	12.950
Q2(23)	10.95	10.100
CAL(23)	11.45	11.450
CAL(24)	12.10	12.100

TD20	ws	\$/mt
Balmo	123.75	19.132
Aug-22	125.50	19.557
Sep-22	126.00	19.789
Oct-22	126.50	19.789
Q4(22)	128.00	19.789
Q1(23)	16.50	16.500
Q2(23)	14.50	12.850
CAL(23)	14.50	14.500
CAL(24)	14.95	14.950

TD25	ws	\$/mt
Balmo	252.00	47.174
Aug-22	257.00	42.214
Sep-22	231.00	42.494
Oct-22	225.50	42.494
Q4(22)	226.00	42.307
Q1(23)	35.70	35.700
Q2(23)	30.50	29.850
CAL(23)	32.15	32.150
CAL(24)	32.45	32.450

BLPG1	\$/mt
Balmo	
Aug-22	58.750
Sep-22	62.000
Oct-22	64.250
Q4(22)	65.000
Q1(23)	58.250
Q2(23)	52.500
CAL(23)	55.000
CAL(24)	50.000

Flat Rate	20.14
Spot	64.45
MTD	59.10

Flat Rate	15.46
Spot	126.36
MTD	127.07

Flat Rate	18.72
Spot	262.14
MTD	257.40

Spot	57.14
MTD	59.32



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