



Tanker FFA Report

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News Headlines

OIL DAYBOOK EUROPE: Energy Crisis Spirals Across Poor Nations (Bloomberg)

(Bloomberg) -- Governments across the developing world are struggling to keep energy flowing to citizens frustrated by rising prices, as tight supplies and weaker currencies put some sources out of reach.

OIL FUTURES: Oil Set for Weekly Loss as Traders Weigh Slowdown, US Demand

MARKETS NEWS:

Lure of Big Profits Draws Veteran Vessels Into Russian Oil Trade
 India Cuts Windfall Tax on Oil, Raises for Diesel, ATF Exports
 Rhine Reopens in Germany for Vessels Moving Goods Upstream
 Gasoil Stockpiles Rise in Europe's ARA Region: Insights Global
 US Petroleum Exports in July at Highest Since 1947: API
 Czech Government Mulls Capping Profit Margins for Fuel Retailers

PIPELINE/REFINERIES NEWS:

WOODMAC REFOUT RECAP: McKee, Paulsboro, Wilmington, Warren
 Brazil Exports 1st Peregrino Oil in 2 Years After Field Restart
 Rhine Curbs Fuel Output at Germany's Biggest Oil Refinery
 Uniper's Swedish Oil-Fired Power Plant Had Partial Outage

OTHER NEWS:

PetroChina Said to Mull Spinoff of Energy Marketing Business
 This Is What Actually Determines the Price of Gasoline (Podcast)
 Enbridge Wins Battle to Keep Pipeline Case Out of Michigan Court
 OIL TENDER: Nayara Energy Offers Diesel for September Loading
 OIL TENDER: Rongsheng Buys Murban, Upper Zakum for November (1)

Thursday's Trade Recap:

TC2 Balmo printed at 235 with Q4 improving from 243.5 to 260.

TC5 Sept was trading at 256 then 260, Oct at 250 and the Q4/Q1(23) spread +\$6/mt.

TC6 Sept improved from 240 to 245 and Oct was at 255.

TC14 Sept picked up, trading 210 through to 222.

TD3C Sept was trading at 80 then 79, with Q4 coming off from 78 down to 76.5. Q1(23) printed at \$13.50/mt then \$13.60/mt and Cal23 was at \$11.90/mt.

TD20 Sept printed at 136, Q1(23) at \$13.50/mt and Cal23 improved from \$15.50/mt to \$15.70/mt via \$15.60/mt.

USG/UKC Afras Sept came off from 245 to 242, Q4 was trading at 241 with 1H(23)/2H(23) trading \$2.50 (34.75/32.35) and Cal23 at \$33.10.

TC2	ws	\$/mt
Balmo	235.00	31.913
Aug-22	294.25	36.666
Sep-22	270.00	34.901
Oct-22	257.00	35.444
Q4(22)	260.00	35.308
Q1(23)	30.25	30.250
Q2(23)	25.85	22.750
CAL(23)	25.55	25.550
CAL(24)	25.40	25.400

TC5	ws	\$/mt
Balmo	270.00	60.804
Aug-22	265.50	59.340
Sep-22	263.50	56.638
Oct-22	251.50	56.976
Q4(22)	253.25	57.032
Q1(23)	51.00	51.000
Q2(23)	41.90	36.150
CAL(23)	42.05	42.050
CAL(24)	42.10	42.100

TC6	ws	\$/mt
Balmo	285.75	19.545
Aug-22	291.00	16.758
Sep-22	245.00	17.870
Oct-22	261.25	20.264
Q4(22)	290.00	19.836
Q1(23)	20.80	20.800
Q2(23)	15.00	15.000
CAL(23)	15.60	13.100
CAL(24)	15.90	15.600

TC14	ws	\$/mt
Balmo	155.50	30.649
Aug-22	222.50	43.756
Sep-22	222.00	38.632
Oct-22	196.00	39.814
Q4(22)	202.00	39.814
Q1(23)	34.20	6.741
Q2(23)	27.05	24.300
CAL(23)	28.05	28.050
CAL(24)	28.40	28.400

Flat Rate	13.58
Spot	248.33
MTD	333.89

Flat Rate	22.52
Spot	265.71
MTD	263.06

Flat Rate	6.84
Spot	292.50
MTD	294.07

Flat Rate	19.71
Spot	150.83
MTD	260.75

TD3C	ws	\$/mt
Balmo	82.75	16.666
Aug-22	70.25	14.602
Sep-22	75.00	15.105
Oct-22	72.50	15.105
Q4(22)	74.50	15.004
Q1(23)	13.60	13.600
Q2(23)	11.30	10.500
CAL(23)	11.90	11.900
CAL(24)	12.40	12.400

TD20	ws	\$/mt
Balmo	132.50	20.485
Aug-22	130.00	20.059
Sep-22	136.00	20.485
Oct-22	129.75	20.485
Q4(22)	132.50	20.485
Q1(23)	17.80	17.800
Q2(23)	15.50	14.000
CAL(23)	15.70	15.700
CAL(24)	15.65	15.650

TD25	ws	\$/mt
Balmo	243.00	45.490
Aug-22	252.00	44.507
Sep-22	242.75	44.928
Oct-22	237.75	44.928
Q4(22)	240.25	44.975
Q1(23)	37.45	37.450
Q2(23)	32.05	31.750
CAL(23)	33.30	33.300
CAL(24)	32.70	32.700

BLPG1	\$/mt
Balmo	
Aug-22	58.250
Sep-22	58.000
Oct-22	62.250
Q4(22)	63.250
Q1(23)	57.500
Q2(23)	52.500
CAL(23)	54.750
CAL(24)	50.000

Flat Rate	20.14
Spot	80.95
MTD	63.13

Flat Rate	15.46
Spot	135.00
MTD	128.41

Flat Rate	18.72
Spot	263.57
MTD	258.21

Spot	61.29
MTD	58.91



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