

FIS Tanker FFA Report

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22/08/2022

News Headlines

OIL DAYBOOK EUROPE: Biden Speaks With Western Leaders on Iran (Bloomberg)

(Bloomberg) -- President Joe Biden spoke Sunday with the leaders of Germany, France and the UK, looking to revive a nuclear deal with Iran as the US weighs a response to Tehran's position on the latest proposal.

- * OIL FUTURES: Oil Resumes Drop With Possible Return of Iran Supply in Focus
- * OIL WEEKLY AGENDA: China Earnings; Iran Watch; Jackson Hole

MARKETS NEWS:

- * China's Oil Imports From Russia Dip Further in July; Saudi Rise
- * China Boosts Spending on Russian Energy to \$35 Billion Since War
- * Hedge Funds' Bullish Commodity Bets Jump the Most in Two Years
- * YPF Announces Fuel Price Rise of 7.5% for Argentine Motorists

PIPELINE/REFINERIES NEWS:

- * WOODMAC REFOUT RECAP: Detroit, El Segundo, Saint Paul Park
- * Phillips 66 Wood River Plans Multiunit Turnaround for September
- * Marathon Detroit Begins Turnaround on Reformer, Hydrotreaters

OTHER NEWS:

- * Asia Gas Prices Jump After Russia Work Sends Europe to Record
- * Saudi Arabia's Booming and This Time It Isn't Only About Oil
- * Enbridge Apportionment on Mainline Oil System Rises in Sept.

PHYSICAL CRUDE WRAPS:

- * ASIA: Big Profits Draw Veteran Ships to Russian Oil Trade
- * LATAM: Two Get Jail in Reficar Scandal; Petroecuador CEO
- * US/CANADA: Oil Rig Count at Highest Since 2020
- * NSEA: Vitol Keeps Forties; Equinor Offers Oseberg
- * MED: Mercuria Bids Azeri Light; Rhine River Set to Surge
- * WAF: Eni Says Theft Delays Brass Loadings; Congo Program

Friday's Trade Recap:

TC2 Sept improved from 258 to 261 with Oct at 260. Q4 was trading at 260 then 264 and Nov-Dec strip at 262.

TC5 Sept printed at 270 then 280, with Q4 improving from 257 to 259.

TC14 Sept was trading at 220 then lower at 215 with Q4 printing at 214 then 215.

TD3C Sept printed at 74 then 74.5, with Oct at 72 and Dec 75.50. Q4/Q1 was trading at \$1.40 (15/13.60) with Q4 outright printing 74, 73.75 then back to 74.

TD20 Q4 was trading at 132.

USG/UKC Sept printed at 240.

TC2	ws	\$/mt
Balmo	234.50	31.845
Aug-22	294.00	35.444
Sep-22	261.00	35.512
Oct-22	261.50	35.783
Q4(22)	264.00	35.851
Q1(23)	30.85	30.850
Q2(23)	25.90	22.750
CAL(23)	25.75	25.750
CAL(24)	25.45	25.450

TC5	ws	\$/mt
Balmo	271.75	61.198
Aug-22	266.00	63.563
Sep-22	282.25	58.439
Oct-22	259.50	59.002
Q4(22)	262.25	59.059
Q1(23)	51.25	51.250
Q2(23)	42.10	36.400
CAL(23)	42.30	42.300
CAL(24)	42.25	42.250

TC6	ws	\$/mt
Balmo	285.00	19.494
Aug-22	291.00	16.997
Sep-22	248.50	18.058
Oct-22	264.00	20.383
Q4(22)	291.50	19.939
Q1(23)	20.80	20.800
Q2(23)	15.00	15.000
CAL(23)	15.60	13.100
CAL(24)	15.90	15.600

TC14	ws	\$/mt
Balmo	155.50	30.649
Aug-22	222.50	42.377
Sep-22	215.00	40.504
Oct-22	205.50	42.672
Q4(22)	215.00	42.377
Q1(23)	34.25	6.751
Q2(23)	27.10	24.500
CAL(23)	28.15	28.150
CAL(24)	28.40	28.400

Flat Rate	13.58
Spot	234.17
MTD	327.24

Flat Rate	22.52
Spot	267.14
MTD	263.33

Flat Rate	6.84
Spot	288.13
MTD	293.67

Flat Rate	19.71
Spot	151.67
MTD	253.47

TD3C	ws	\$/mt
Balmo	81.50	16.414
Aug-22	69.75	14.501
Sep-22	74.50	15.004
Oct-22	72.00	15.004
Q4(22)	74.00	14.904
Q1(23)	13.55	13.550
Q2(23)	11.60	10.300
CAL(23)	11.90	11.900
CAL(24)	12.35	12.350

TD20	ws	\$/mt
Balmo	135.00	20.871
Aug-22	130.75	20.021
Sep-22	135.00	20.407
Oct-22	129.50	20.407
Q4(22)	132.00	20.407
Q1(23)	17.55	17.550
Q2(23)	15.25	13.750
CAL(23)	15.45	15.450
CAL(24)	15.65	15.650

TD25	ws	\$/mt
Balmo	245.00	45.864
Aug-22	253.00	45.022
Sep-22	242.00	45.490
Oct-22	240.50	45.490
Q4(22)	243.00	45.490
Q1(23)	38.50	38.500
Q2(23)	33.00	32.000
CAL(23)	34.50	34.500
CAL(24)	32.70	32.700

BLPG1	\$/mt
Balmo	
Aug-22	58.250
Sep-22	58.000
Oct-22	62.250
Q4(22)	63.250
Q1(23)	57.500
Q2(23)	52.500
CAL(23)	54.750
CAL(24)	50.000

Flat Rate	20.14
Spot	80.41
MTD	64.29

Flat Rate	15.46
Spot	133.64
MTD	128.76

Flat Rate	18.72
Spot	259.64
MTD	258.31

Spot	62.57
MTD	59.15



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