

FIS Tanker FFA Report

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News Headlines

OIL DAYBOOK EUROPE: Iran Deal Edges Closer; Saudis Flag Action (Bloomberg)

(Bloomberg) -- The US is encouraged that Iran "appears to have dropped some of its non-starter demands," the State Department's spokesman said, as the Biden administration continues to review the European Union's latest proposal to revive the deal curbing the Islamic Republic's nuclear program.

* OIL FUTURES: Oil Gains After Saudis Flag OPEC+ Action to Arrest Price Slide

MARKETS NEWS:

- * Saudi Prince Says Oil's Disconnect May Force OPEC+ Action
- * US Diesel Margins Soar to 30-Year Seasonal High on Supply Worry
- * US Gasoline Imports From Europe Rebound to Six-Week High
- * New York Draws Rare Jones Act Ships as Fuel Stocks Dwindle
- * East Canada Crude Heads to Portugal for First Time in 4 Years
- * Kazakh Oil Flows Face More Disruption as Moorings Damaged

PIPELINE/REFINERIES NEWS:

- * Sinopec Conducts Unplanned Work at Jinling Plant to Save Power
- * S-Oil Ordered to Halt No.2, 3 CDUs for 15 Days on Rule Violation
- * Fire at St. Croix Limetree Bay Refinery 'Under Control': Report
- * Enauta July Atlanta Field Oil Output 300 BBL/D Vs. 11,000 M/M
- * Alberta Oil-Well Output Rebounded Above 2M B/D in July: AER Data

OTHER NEWS:

- * China Pushes to Expand Power Grids as Sichuan Battles Drought
- * Asia LNG Prices Rally to Five-Month High on Global Rush for Gas
- * Trudeau Promises Regulatory Help on New Gas Exports to Germany

PHYSICAL CRUDE WRAPS:

- * ASIA: Long-Haul Oil Pours Into Region From US and Brazil
- * LATAM: Venezuela, Conoco Spat Drags On; Brazil Refineries

Monday's Trade Recap:

TC2 Sept was trading at 255 with Q4 improving to 270 just in 5kt.

TC5 Sept/Oct was trading at 22 then 23 (281/259 then 282/259) with Sept outright at 281 then 280. Nov printed 262 then 261, with Q4 at 262 and Q1(23) at \$53/mt.

TC6 Sept was trading at 262.5.

TC14 Sept and Q4 were both trading at 215.

TD3C Sept was trading higher at the front, improving from 78 through to 81 via 79 and 80. Q4 printed at 75.25, Q1(23) \$13.65/mt and 2H(23) \$11.30/mt. Cal23 was trading higher at \$12/mt, Cal24 at \$12.60/mt and the Cal23-Cal24 strip at \$12.30/mt.

TD20 Cal23 printed at \$15.60/mt. TD22 Sept was trading at \$8.8M.

USG/UKC Sept was trading at 238 then 236 as Cal23 came off from \$34.50/mt to \$34.25/mt.

TC2	ws	\$/mt
Balmo	232.75	31.607
Aug-22	293.50	34.629
Sep-22	255.00	35.274
Oct-22	259.75	35.546
Q4(22)	262.50	35.648
Q1(23)	31.65	31.650
Q2(23)	26.05	22.800
CAL(23)	26.00	26.000
CAL(24)	25.65	25.650

TC5	ws	\$/mt
Balmo	272.25	61.311
Aug-22	266.00	63.056
Sep-22	280.00	59.002
Oct-22	262.00	59.228
Q4(22)	264.50	59.565
Q1(23)	53.00	53.000
Q2(23)	42.90	36.650
CAL(23)	43.00	43.000
CAL(24)	43.30	43.300

TC6	ws	\$/mt
Balmo	269.00	18.400
Aug-22	286.00	17.955
Sep-22	262.50	18.400
Oct-22	269.00	20.759
Q4(22)	297.00	20.315
Q1(23)	20.80	20.800
Q2(23)	15.00	15.000
CAL(23)	15.60	13.100
CAL(24)	15.90	15.600

TC14	ws	\$/mt
Balmo	157.00	30.945
Aug-22	222.75	42.377
Sep-22	215.00	40.504
Oct-22	205.50	42.672
Q4(22)	215.00	42.377
Q1(23)	35.15	6.928
Q2(23)	27.35	24.850
CAL(23)	28.55	28.550
CAL(24)	28.60	28.600

Flat Rate	13.58
Spot	230.56
MTD	321.20

Flat Rate	22.52
Spot	269.29
MTD	263.70

Flat Rate	6.84
Spot	269.38
MTD	292.16

Flat Rate	19.71
Spot	157.50
MTD	247.48

TD3C	ws	\$/mt
Balmo	80.25	16.162
Aug-22	69.50	15.004
Sep-22	80.00	15.306
Oct-22	74.50	15.306
Q4(22)	76.25	15.357
Q1(23)	13.75	13.750
Q2(23)	11.60	10.500
CAL(23)	12.00	12.000
CAL(24)	12.60	12.600

TD20	ws	\$/mt
Balmo	134.00	20.716
Aug-22	130.25	20.021
Sep-22	135.00	20.407
Oct-22	129.50	20.407
Q4(22)	132.00	20.407
Q1(23)	17.70	17.700
Q2(23)	15.40	13.900
CAL(23)	15.60	15.600
CAL(24)	15.80	15.800

TD25	ws	\$/mt
Balmo	246.75	46.192
Aug-22	243.50	44.366
Sep-22	235.50	44.834
Oct-22	237.00	44.834
Q4(22)	239.50	44.834
Q1(23)	37.90	37.900
Q2(23)	32.85	31.600
CAL(23)	34.25	34.250
CAL(24)	33.60	33.600

BLPG1	\$/mt
Balmo	
Aug-22	59.750
Sep-22	63.000
Oct-22	64.500
Q4(22)	65.500
Q1(23)	58.500
Q2(23)	54.250
CAL(23)	55.750
CAL(24)	50.000

Flat Rate	20.14
Spot	79.64
MTD	65.25

Flat Rate	15.46
Spot	132.00
MTD	128.96

Flat Rate	18.72
Spot	257.86
MTD	258.28

Spot	63.14
MTD	59.40



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