

FIS Tanker FFA Report

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News Headlines

OIL DAYBOOK EUROPE: Kazakhstan's Exports Face Curbs; Iran Deal (Bloomberg)

(Bloomberg) -- The key route for exporting crude oil from Kazakhstan to international markets looks set to face months of major disruptions amid repair works on two out of three damaged moorings.

* OIL FUTURES: Oil Holds Gains as US Adds to Tightening Global Supply Outlook

MARKETS NEWS:

- * Revived Iran Deal Would Need a Congressional Vote, Lawmaker Says
- * Russia May Step Up Fuel Exports to Asia as EU Sanctions Tighten
- * Diesel's 62-Day Decline at US Pump Looks Poised to End: Chart
- * US Gasoline Prices Have Fallen Every Day Since Mid-June
- * North Sea Forties Oil Production Seen Stable in December: Ineos
- * Danish Oil Stockpiler Offers to Supply and Store Jet Fuel
- * API Reports US Crude Stockpiles Fell 5.6M Bbl Last Week

PIPELINE/REFINERIES NEWS:

- * Marathon Galveston Bay Reports Steam Loss, Flaring: TCEQ
- * Marathon Garyville Fall Turnaround Will Affect Much of Refinery

OTHER NEWS:

- * US Airstrikes Target Iranian-Backed Groups in Eastern Syria
- * Gunvor Hires Total's Roulon as New Head of Crude Oil Trading
- * Poland Announces Plan to Widen Heating Subsidies Before Winter
- * Germany Taps 'Boundless' Fuel Potential in Canada Hydrogen Deal
- * Chesapeake Energy Taps Banker to Sell Oil-Rich Eagle Ford Assets
- * Peru Court Accepts \$4.5b Lawsuit Against Repsol for Oil Spill

PHYSICAL CRUDE WRAPS:

- * ASIA: Saudi Prince Says Oil's Disconnect May Force Action
- * LATAM: Lula's Petrobras Would Expand Refining; Ecuador Oil

Tuesday's Trade Recap:

TC2 just saw Sept trading at 257 then 260 later. Q4 printed at 265.

TC5 Sept improved from 281 to 282, Oct at 263 and Q4 from 263 through to 267. Cal23 printed \$43.50/mt.

TC6 Sept was trading at 262.5.

TC14 Sept continued to trade lower, printing 205, 201, 198 then 195. Q1(23) was trading at \$36.30/mt.

TD3C Sept was trading at 79 then 78.5 before heading back to 79 then 79.5. Q4 was trading at 77.5 then 77 and Cal23 repeating at \$12.10/mt.

TD20 Sept printed at 132. Q1(23) improved from \$18/mt to \$18.15/mt with Cal23 trading at \$15.95/mt then \$16/mt and Cal24 at \$15.70/mt.

USG/UKC Afras came off, trading at 238, 228, 229, 230 then back to 228. Sept/Q4 was trading at -8 (225/232).

TC2	ws	\$/mt
Balmo	231.75	31.472
Aug-22	293.25	35.308
Sep-22	260.00	35.580
Oct-22	262.00	35.851
Q4(22)	265.00	35.987
Q1(23)	32.40	32.400
Q2(23)	26.15	22.850
CAL(23)	26.20	26.200
CAL(24)	25.65	25.650

TC5	ws	\$/mt
Balmo	275.75	62.099
Aug-22	266.75	63.563
Sep-22	282.25	59.340
Oct-22	263.50	60.016
Q4(22)	267.00	60.128
Q1(23)	53.40	53.400
Q2(23)	43.55	37.750
CAL(23)	43.65	43.650
CAL(24)	43.95	43.950

TC6	ws	\$/mt
Balmo	256.50	17.545
Aug-22	282.00	17.955
Sep-22	262.50	18.400
Oct-22	269.00	20.828
Q4(22)	297.00	20.315
Q1(23)	20.80	20.800
Q2(23)	15.00	15.000
CAL(23)	15.60	13.100
CAL(24)	15.90	15.600

TC14	ws	\$/mt
Balmo	156.50	30.846
Aug-22	222.75	38.435
Sep-22	195.00	40.208
Oct-22	204.00	42.475
Q4(22)	214.00	42.179
Q1(23)	36.30	7.155
Q2(23)	27.60	24.950
CAL(23)	29.00	29.000
CAL(24)	28.60	28.600

Flat Rate	13.58
Spot	231.39
MTD	321.20

Flat Rate	22.52
Spot	272.86
MTD	263.70

Flat Rate	6.84
Spot	252.50
MTD	292.16

Flat Rate	19.71
Spot	157.50
MTD	247.48

TD3C	ws	\$/mt
Balmo	80.25	16.162
Aug-22	69.50	15.155
Sep-22	79.50	15.457
Oct-22	75.25	15.457
Q4(22)	77.00	15.508
Q1(23)	13.75	13.750
Q2(23)	11.65	10.600
CAL(23)	12.10	12.100
CAL(24)	12.50	12.500

TD20	ws	\$/mt
Balmo	132.00	20.407
Aug-22	129.75	20.021
Sep-22	132.00	20.407
Oct-22	129.50	20.407
Q4(22)	132.00	20.407
Q1(23)	18.10	18.100
Q2(23)	15.85	14.300
CAL(23)	16.00	16.000
CAL(24)	15.70	15.700

TD25	ws	\$/mt
Balmo	246.25	46.098
Aug-22	254.25	42.869
Sep-22	225.00	43.430
Oct-22	229.00	43.430
Q4(22)	232.00	43.430
Q1(23)	38.60	38.600
Q2(23)	32.60	31.400
CAL(23)	34.25	34.250
CAL(24)	33.35	33.350

BLPG1	\$/mt
Balmo	
Aug-22	59.750
Sep-22	63.000
Oct-22	64.750
Q4(22)	65.750
Q1(23)	58.500
Q2(23)	54.500
CAL(23)	55.750
CAL(24)	50.000

Flat Rate	20.14
Spot	79.64
MTD	65.25

Flat Rate	15.46
Spot	131.55
MTD	128.96

Flat Rate	18.72
Spot	254.64
MTD	258.28

Spot	63.57
MTD	59.40



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