



Tanker FFA Report

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News Headlines

OIL DAYBOOK EUROPE: Iran Seeking to Replace Lost Russian Supply (Bloomberg)

(Bloomberg) -- Iran is seeking to fill the void left behind by Russia in the European oil market if the Middle Eastern country can secure a deal with world powers over its nuclear program.

* OIL FUTURES: Oil Extends Gain After US Exports Jump, Global Supply Tightens

MARKETS NEWS:

- * US Sends Response to Plan for Reviving Iran Nuclear Accord
- * New York Gasoline Supplies Replenish as Summer Demand Wanes
- * US Petroleum Exports at All-Time High as Overseas Crises Deepen
- * US Crude Stockpiles Drop Less Than Anticipated: EIA Takeaways
- * US Set to Ship Record Crude Into 2023 as Energy Crisis Deepens
- * Gasoline Profits Sink in Asia as Peak Summer Demand Eases: Chart
- * OPEC Nations Line Up Behind Saudi Call to Act If Necessary
- * Shell Suspends Gasoline Deliveries From South German Storage
- * India to Tell US That Russia Oil Price Cap Needs Consensus
- * Diesel Futures Settle Above \$4 a Gallon as Stocks Drain: Chart
- * US Gasoline Crack Spread Collapses Amid Inventory Buildup: Chart

PIPELINE/REFINERIES NEWS:

- * BP Whiting Refinery Shuts Units After Extinguishing Fire

OTHER NEWS:

- * Russian Seaborne Coal Exports Effectively Halted by EU Ban
- * Cargo Ships Bring Back Wind Power to Save Fuel, Cut Emissions
- * Korean Gasoline Tanker Diverted Away from New York to Houston
- * Shell May Lose LNG Purchase Contract With Sakhalin: Kommersant
- * Mystery Supertanker Awaits Fate After Equatorial Guinea Seizure

Wednesday's Trade Recap:

TC2 Sept printed at 270 as Q4 improved from 272.5 to 285 via 275 and 280.

TC5 improved, with Sept trading at 287 up to 295 and Oct at 274. Q4 was trading at 270 through to 283. Q1(23) printed at \$55.50/mt and Cal23 improved from \$45/mt to \$45.50/mt.

TC6 Sept was trading at 260.

TC14 recovered with Sept trading at 195 then 202 with Q4 trading at 220, 223, 224 then 225 and Q1(23) at \$38/mt.

TD3C Sept was trading at 81. Q4 printed 78.5 then 79. Q1(23) at \$13.75/mt with Cal23 at \$12.20/mt and Cal23 improving from \$12.65/mt to \$12.70/mt.

TD20 Q4 printed at 133.

USG/UKC 1H(23) was trading at \$36/mt and 2H(23) at \$33/mt.

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TC2	ws	\$/mt
Balmo	239.25	32.490
Aug-22	294.50	36.666
Sep-22	270.00	37.820
Oct-22	278.50	38.635
Q4(22)	285.00	38.703
Q1(23)	33.20	33.200
Q2(23)	27.25	23.050
CAL(23)	26.80	26.800
CAL(24)	26.05	26.050

TC5	ws	\$/mt
Balmo	280.00	63.056
Aug-22	267.75	65.308
Sep-22	290.00	62.549
Oct-22	277.75	63.732
Q4(22)	283.00	63.732
Q1(23)	55.50	55.500
Q2(23)	45.05	39.650
CAL(23)	45.50	45.500
CAL(24)	45.00	45.000

TC6	ws	\$/mt
Balmo	242.00	16.553
Aug-22	278.50	17.784
Sep-22	260.00	18.571
Oct-22	271.50	21.238
Q4(22)	310.00	21.204
Q1(23)	20.80	20.800
Q2(23)	15.00	15.000
CAL(23)	15.60	13.100
CAL(24)	15.90	15.600

TC14	ws	\$/mt
Balmo	157.00	30.945
Aug-22	222.75	39.814
Sep-22	202.00	42.968
Oct-22	218.00	44.249
Q4(22)	225.00	44.348
Q1(23)	38.00	7.490
Q2(23)	29.05	25.400
CAL(23)	29.95	29.950
CAL(24)	29.55	29.550

Flat Rate	13.58
Spot	232.22
MTD	311.27

Flat Rate	22.52
Spot	280.71
MTD	265.16

Flat Rate	6.84
Spot	233.75
MTD	286.71

Flat Rate	19.71
Spot	154.17
MTD	237.29

TD3C	ws	\$/mt
Balmo	81.25	16.364
Aug-22	69.50	15.508
Sep-22	81.00	15.860
Oct-22	77.00	15.860
Q4(22)	78.75	15.860
Q1(23)	13.75	13.750
Q2(23)	11.75	10.700
CAL(23)	12.20	12.200
CAL(24)	12.70	12.700

TD20	ws	\$/mt
Balmo	132.00	20.407
Aug-22	129.75	20.291
Sep-22	132.25	20.562
Oct-22	131.25	20.562
Q4(22)	133.25	20.600
Q1(23)	18.20	18.200
Q2(23)	15.90	14.350
CAL(23)	16.05	16.050
CAL(24)	15.70	15.700

TD25	ws	\$/mt
Balmo	243.25	45.536
Aug-22	253.50	42.869
Sep-22	225.00	43.618
Oct-22	229.00	43.618
Q4(22)	233.00	43.618
Q1(23)	39.10	39.100
Q2(23)	32.15	31.400
CAL(23)	34.30	34.300
CAL(24)	33.45	33.450

BLPG1	\$/mt
Balmo	
Aug-22	59.750
Sep-22	62.000
Oct-22	64.250
Q4(22)	65.500
Q1(23)	58.500
Q2(23)	54.750
CAL(23)	55.750
CAL(24)	50.000

Flat Rate	20.14
Spot	80.59
MTD	66.90

Flat Rate	15.46
Spot	131.36
MTD	129.24

Flat Rate	18.72
Spot	242.14
MTD	257.18

Spot	63.50
MTD	59.86



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