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Coking Coal Report

info@freightinvestor.com | freightinvestorservices.com | (+44) 207 090 1120

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DCE	Coking Coal Futures Forward Curve			
Jan: No Index Coking Coal Index	320.00			
TSI FOB PLV unch at 271.50; mtd 272.75	280.00 260.00			
CFR China unch at 295; mtd 285.41	240.00 220.00			
	200.00			
TSI PLV FOB AUS Indicative Curve	Today's Trades			

TSI PLV FOB AUS Indicative Curve			
	BID	OFFER	VALUE
SEP	263.00	269.00	266.00
ОСТ	253.00	260.00	256.00
NOV	264.00	270.00	267.00
DEC	275.00	280.00	278.00
Q4-22	264.00	270.00	267.00
Q1-23	294.00	300.00	297.00
CAL-23	282.00	292.00	287.00
CAL-24	274.00	284.00	279.00



Commentary

A slow day with 3kt of the Oct22 FOB Australia contract trading on SGX, perhaps owing to the Mid-Autumn festival in China. The Oct22 contract was last done today at \$256, down 4 from last Friday continuing a bearish sentiment in the front end of the curve. TSI FOB PLV index and CFR China index remain unchanged since Friday. On the thermal side, ICE Newcastle Oct22 traded last at 427.50 and further along the curve the Cal23 traded last at 358.35.

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