

FIS Tanker FFA Report

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News Headlines:

(Bloomberg) -- The European Union proposed a new package of sanctions on Moscow that would ban European companies from shipping Russian oil to third countries above an internationally set price cap.

* OIL FUTURES: Oil Fluctuates After Two-Day Rally as Supply Outlook Tightens

MARKETS NEWS:

- * Fuel Supply Disruptions Spread as Hurricane Ian Nears Florida
- * Hurricane Ian Has Potential for 'Catastrophic' Chemical Leak (1)
- * US Waives Jones Act Shipping Rule for Puerto Rico-Bound Fuel (1)
- * Congo Rainforest Villagers Unaware of Oil Plan, Greenpeace Says
- * RBC Sees 'Significant Chance' of Substantial OPEC+ Supply Cut
- * Investor Pressure Forced Oil Firms to Change: Canada Finance
- * Jet Fuel Premiums Skyrocket as New York, Gulf Supplies Sink (1)
- * Pemex Aug. Crude Oil Output W/Partners 1.69M B/D Vs. 1.71M M/M
- * Gazprom Neft Plans to Export 1.9m Tons of Oil From Chayanda
- * TotalEnergies CEO Says Namibia Oil Discovery Could Be a 'Giant'
- * North Sea Gullfaks, Asgard Oil Loadings to Rise in November
- * ICE Gasoil Backwardation Swells to More Than \$50 a Ton
- * Shell Still Negotiating FPSO for Gato Do Mato: Brazil Head
- * UK Energy Supplier Ovo Expects Homes to Delay Winter Heating
- * Slovenia's Fuel Retailer Petrol Slumps on Unit's Liquidity Woes
- * US Shale Bosses Lower Oil Price Expectations on Recession Risk
- * Biden Warns Against Gasoline Price Hikes in Wake of Hurricane
- * US Oil Output Falls With Gulf of Mexico Pipelines Shut: TOPLive
- * Yellen Deputy Sees an Oil-Price Cap 'Well Above' Russia's Cost
- * EIA Crude Oil Inventory Report

PIPELINE/REFINERIES NEWS:

- * Midwest Refinery Runs Slump After Fire Shuts BP Toledo: TOPLive
- * France's Top Oil Refinery Halting as Strike Impact Deepens (3)
- * US Urges High Alert for Energy Operators After Pipeline Blasts
- * LyondellBasell Postpones France Unit Restart Amid Energy Costs

Yesterday's Trade Recap:

TC2 Oct bounced back, climbing from 262 via 265 to 269 last and November 295.

TC5 Nov traded 290 down to 288 and a few clips of Q2 \$53.25/mt.

TC6 Oct continued to trade at 315 and Cal23 late in the day higher than marks at \$15.45/mt.

TC14 Oct firmed from 235 to 245, Nov at 250 and Q4 at 247.5.

TC17 Oct traded 350.

TD3C Oct felt came firmer than Tuesday trading 89, 90 and 88.5, Nov traded late in the day at 84.5 and Dec at 85. Nov+Dec Strip traded between 86.25 to as high as 90 and the Q4 at 87.5. Late in the day, Cal23 traded down to \$12.

TD20 Cal23 came off, trading from \$16.10/mt down to \$15.75/mt via \$15.95/mt.

USGC Afra Oct continued to decline, 230 printed before 225 last seen. Nov traded 240.

TC2	ws	\$/mt
Balmo	278.50	37.820
Sep-22	260.00	36.530
Oct-22	269.00	40.061
Nov-22	295.00	41.147
Q4(22)	289.00	39.246
Q1(23)	39.40	39.400
Q2(23)	29.80	23.050
CAL(23)	29.90	29.900
CAL(24)	28.30	28.300

TC5	ws	\$/mt
Balmo	258.00	58.102
Sep-22	304.25	56.300
Oct-22	250.00	64.858
Nov-22	288.00	70.375
Q4(22)	283.50	63.844
Q1(23)	59.75	59.750
Q2(23)	53.25	42.650
CAL(23)	49.85	49.850
CAL(24)	42.60	42.600

TC6	ws	\$/mt
Balmo	316.25	21.632
Sep-22	227.75	21.546
Oct-22	315.00	23.803
Nov-22	348.00	27.292
Q4(22)	354.00	24.214
Q1(23)	21.45	21.450
Q2(23)	14.85	14.850
CAL(23)	15.45	11.800
CAL(24)	15.70	15.450

TC14	ws	\$/mt
Balmo	257.50	50.753
Sep-22	234.50	47.304
Oct-22	240.00	49.275
Nov-22	250.00	50.063
Q4(22)	248.00	48.881
Q1(23)	41.00	8.081
Q2(23)	32.25	28.900
CAL(23)	33.30	33.300
CAL(24)	32.55	32.550

Flat Rate	13.58
Spot	273.33
MTD	254.15

Flat Rate	22.52
Spot	226.43
MTD	313.73

Flat Rate	6.84
Spot	324.38
MTD	212.65

Flat Rate	19.71
Spot	283.33
MTD	225.28

TD3C	ws	\$/mt
Balmo	91.00	18.327
Sep-22	87.50	17.018
Oct-22	85.50	17.119
Nov-22	84.50	17.119
Q4(22)	85.00	17.119
Q1(23)	14.85	14.850
Q2(23)	11.20	10.400
CAL(23)	12.00	12.000
CAL(24)	12.10	12.100

TD20	ws	\$/mt
Balmo	125.00	19.325
Sep-22	133.25	21.799
Oct-22	135.00	22.262
Nov-22	141.00	22.262
Q4(22)	140.00	21.644
Q1(23)	19.70	19.700
Q2(23)	15.40	13.000
CAL(23)	15.75	15.750
CAL(24)	15.70	15.700

TD25	ws	\$/mt
Balmo	225.75	42.260
Sep-22	214.50	44.928
Oct-22	226.00	45.302
Nov-22	240.00	45.302
Q4(22)	236.00	44.179
Q1(23)	42.20	42.200
Q2(23)	34.75	33.650
CAL(23)	36.60	36.600
CAL(24)	34.40	34.400

BLPG1	ws	\$/mt
Balmo		
Sep-22		69.500
Oct-22		75.000
Nov-22		74.750
Q4(22)		74.750
Q1(23)		61.000
Q2(23)		52.500
CAL(23)		56.000
CAL(24)		50.500

Flat Rate	20.14
Spot	90.36
MTD	86.83

Flat Rate	15.46
Spot	137.27
MTD	132.60

Flat Rate	18.72
Spot	205.36
MTD	214.45

Spot	81.14
MTD	69.20