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# FIS

## **Tanker FFA Report**

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#### **News Headlines:**

(Bloomberg) -- The OPEC+ group of oil producers will consider cutting output by more than 1 million barrels a day, according to delegates, when it meets in person on Wednesday for the first time in more than two years.

\* OIL FUTURES: Oil Jumps as OPEC+ Mulls Biggest Cut Since Pandemic

#### MARKETS NEWS:

- \* EU Aims to Exempt Maritime Pilot Services From Russia Oil Ban
- \* Iran Says Talks to Release Oil Revenue Are Making Progress
- \* Petronas Sets MCO Crude Official Price at \$108.37/Bbl for Sept.
- \* China to Allow a Lot More Fuel Exports in Possible Boost to Oil
- \* India's September Diesel Sales Rebound Ahead of Major Festivals
- \* Summer Oil Demand Soared in US Even as Gasoline Use Plummeted
- \* Biden Officials Float Fuel Export Limit in Meeting With Refiners

#### PIPELINE/REFINERIES NEWS:

- \* French Oil Refinery Strikes Leave Some Filling Stations Dry
- \* WOODMAC REFOUT RECAP: Ponca City, Sarroch, Fredericia, Sweeney

#### OTHER NEWS:

- \* Oil Traders Regain Their Swagger With World Desperate for Fuel
- \* Saudi Arabia Is Seen Planning Budget Around Sub-\$80 Oil for 2023

#### PHYSICAL CRUDE WRAPS:

- \* ASIA: Saudis May Raise Arab Light OSP; China Quotas Issued
- \* LATAM: Mexico Targets Pemex Trader; Venezuela Seizure
- \* US/CANADA: New Mexico Oil Output Keeps Hitting Records
- \* NSEA: Norway Steps Up Protection for Energy; Totsa Offer
- \* MED: Urals to Europe Drop; Supply Agreement for Schwedt
- \* WAF: Nigeria's October Oil Lingers; Sonangol Cuts Prices

#### OIL PRODUCT WRAPS:

- \* US: White House to Meet Oil Producers on Gasoline
- \* EUROPE: French Pump Stations Run Dry; Normandy
- \* ASIA: China Issues Fuel Quota; Jet Fuel Demand

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TC2	ws	\$/mt
Balmo	268.00	36.394
Sep-22	268.00	40.740
Oct-22	300.00	41.419
Nov-22	305.00	40.100
Q4(22)	291.00	39.518
Q1(23)	39.10	39.100
Q2(23)	29.65	22.650
CAL(23)	29.70	29.700
CAL(24)	28.25	28.250

TC5	ws	\$/mt
Balmo	241.00	54.273
Sep-22	241.00	69.587
Oct-22	309.00	76.793
Nov-22	341.00	66.600
Q4(22)	297.00	66.884
Q1(23)	63.00	63.000
Q2(23)	55.35	42.900
CAL(23)	51.25	51.250
CAL(24)	42.75	42.750

TC6	ws	\$/mt
Balmo	320.00	21.888
Sep-22	320.00	24.624
Oct-22	360.00	27.155
Nov-22	397.00	22.000
Q4(22)	359.00	24.556
Q1(23)	21.40	21.400
Q2(23)	14.85	14.850
CAL(23)	15.45	11.800
CAI (24)	15.70	15,450

TC14	ws	\$/mt
Balmo	245.00	48.290
Sep-22	245.00	50.162
Oct-22	254.50	51.147
Nov-22	259.50	42.500
Q4(22)	253.00	49.866
Q1(23)	41.35	8.150
Q2(23)	32.20	28.600
CAL(23)	33.25	33.250
CAL(24)	32.55	32.550

Flat Rate	13.58
Spot	258.89
MTD	255.35

Flat Rate	6.84
Spot	320.63
MTD	223.63

Flat Rate	19.71
Spot	290.00
MTD	231.41

TD3C	ws	\$/mt
Balmo	85.50	17.220
Sep-22	85.50	17.069
Oct-22	85.00	16.150
Nov-22	84.75	16.150
Q4(22)	85.00	17.119
Q1(23)	15.40	15.400
Q2(23)	11.80	10.400
CAL(23)	12.35	12.350
CAL(24)	12.35	12.350

TD20	ws	\$/mt
Balmo	133.00	20.562
Sep-22	133.00	22.340
Oct-22	139.50	20.850
Nov-22	144.50	20.850
Q4(22)	139.00	21.489
Q1(23)	20.00	20.000
Q2(23)	15.65	13.200
CAL(23)	16.00	16.000
CAL(24)	15.80	15.800

TD25	ws	\$/mt
Balmo	229.00	42.869
Sep-22	229.00	45.770
Oct-22	241.50	42.500
Nov-22	244.50	42.500
Q4(22)	236.00	44.179
Q1(23)	41.25	41.250
Q2(23)	34.00	32.900
CAL(23)	35.80	35.800
CAL(24)	34.25	34.250

BLPG1	\$/mt
Balmo	
Sep-22	76.000
Oct-22	77.500
Nov-22	75.000
Q4(22)	74.750
Q1(23)	61.250
Q2(23)	51.500
CAL(23)	55.500
CAL(24)	50.000

Flat Rate	20.14
Spot	84.14
MTD	86.87

Flat Rate	15.46
Spot	129.32
MTD	132.67

Spot	81.50
MTD	70.41

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