

FIS Tanker FFA Report

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News Headlines:

(Bloomberg) -- A flood of fuel exports from China may provide some relief to a tight global diesel market ahead of sanctions on Russian flows that are expected to squeeze supply even further.

OIL FUTURES: Oil Fluctuates as Slowdown Concerns Weigh on OPEC-Driven Gains

MARKETS NEWS:

Yellen to Redouble Efforts To Advance Russian Oil Price Cap

'Worst Energy Crisis in Decades' Feared on Lack of Russian Oil

France Pulls More East Asia Diesel With Strikes Hitting Refiners

French Drivers Set for More Dry Pumps as Unions Prolong Strikes

Diesel Suppliers Stand to Lose If Biden Wish to Stock Up Granted

US Gasoline Imports From Europe Rebound to Three-Week High

Asian Buyers Take 12m Bbl US Oil as Strike Roils European Demand

Saudi Arabia Expected to Meet Asia Oil Demand in Full Next Month

Qatar Cuts Land Crude Price for Nov. to Lowest in Five Months

Russia Loses 60% of Its Seaborne Crude Market in Europe

Tanker Carrying Russian Crude Changes Destination to Bangladesh

Exxon-Booked US Crude Ship Diverts From France to UK Amid Strike

PIPELINE/REFINERIES NEWS:

French Refinery Strike Opens Door for More US Exports to Asia

Exxon Is Said to Weigh Buying CO2 Pipeline Owner Denbury

Three California Refineries Delay Fall Maintenance to 2023

* ASIA: Saudis Give Full Supply to at Least 5 Buyers in Asia

* LATAM: Citgo Buys Carbon-Neutral Castilla; Oriente Tender

* US/CANADA: Asian Refiners Buy at Least 12m Bbl of US Crude

* NSEA: Totsa Sells Fourth Cargo; Unipet Seeks Forties

* MED: Saudis to Give Full Supply to 4 Buyers; Libyan OSPs

* WAF: Nigeria Delays Oil Payments; IOC, Pertamina Tenders

OIL PRODUCT WRAPS:

* US: California Refiners Delay Fall Maintenance

* EUROPE: French Strikes Rumble On; US Pulls Gasoline

* ASIA: Asia-America Flows Jump; Shenghong Ramps Up

Yesterday's Trade Recap:

A quiet start to the week all round in the FFA market, TC2 Balmo (ND) trading 268 to 273. Q4 at 295 and Q1 again at \$39/mt.

TC5 November opened the week softer at 305.

TC6 Balmo traded a cargo size at 310.

TC14 Oct/Nov traded -35 (196 v 231) and Nov independently at 231 also, Dec went through at 250.

TC17 Cal23 traded \$34/mt and Q1 at \$41.50/mt.

TD3C Oct/Nov traded 1.5 (85 v 83.5).

USGC Aframax Nov printed at 250 in multiple clips and Dec 255.



TC2	ws	\$/mt
Balmo	273.00	37.073
Oct-22	266.50	41.759
Nov-22	307.50	42.234
Dec-22	311.00	39.950
Q4(22)	295.00	40.061
Q1(23)	39.00	39.000
Q2(23)	29.80	22.650
CAL(23)	29.70	29.700
CAL(24)	28.60	28.600

TC5	ws	\$/mt
Balmo	229.50	51.683
Oct-22	213.50	68.461
Nov-22	304.00	73.978
Dec-22	328.50	66.250
Q4(22)	282.00	63.506
Q1(23)	63.60	63.600
Q2(23)	52.95	42.300
CAL(23)	50.85	50.850
CAL(24)	42.75	42.750

TC6	ws	\$/mt
Balmo	310.00	21.204
Oct-22	313.00	25.667
Nov-22	375.25	27.565
Dec-22	403.00	22.100
Q4(22)	363.75	24.881
Q1(23)	21.50	21.500
Q2(23)	14.85	14.850
CAL(23)	15.45	11.650
CAL(24)	15.65	15.450

TC14	ws	\$/mt
Balmo	185.75	36.611
Oct-22	197.00	45.530
Nov-22	231.00	49.275
Dec-22	250.00	42.500
Q4(22)	226.00	44.545
Q1(23)	41.30	8.140
Q2(23)	32.00	28.450
CAL(23)	33.15	33.150
CAL(24)	32.55	32.550

Flat Rate	13.58
Spot	247.22
MTD	250.46

Flat Rate	22.52
Spot	177.86
MTD	173.45

Flat Rate	6.84
Spot	329.38
MTD	320.94

Flat Rate	19.71
Spot	170.83
MTD	225.14

TD3C	ws	\$/mt
Balmo	83.25	16.767
Oct-22	82.50	17.119
Nov-22	83.50	15.500
Dec-22	85.00	15.500
Q4(22)	83.75	16.867
Q1(23)	14.95	14.950
Q2(23)	12.25	10.350
CAL(23)	12.40	12.400
CAL(24)	12.25	12.250

TD20	ws	\$/mt
Balmo	134.00	20.716
Oct-22	131.75	22.262
Nov-22	139.00	20.950
Dec-22	144.00	20.950
Q4(22)	138.25	21.373
Q1(23)	20.05	20.050
Q2(23)	16.10	13.250
CAL(23)	16.15	16.150
CAL(24)	15.90	15.900

TD25	ws	\$/mt
Balmo	226.00	42.307
Oct-22	221.00	47.736
Nov-22	250.00	42.750
Dec-22	255.00	42.750
Q4(22)	242.00	45.302
Q1(23)	41.70	41.700
Q2(23)	34.25	33.500
CAL(23)	36.20	36.200
CAL(24)	34.30	34.300

BLPG1		\$/mt
Balmo		
Oct-22		81.750
Nov-22		80.000
Dec-22		78.000
Q4(22)		80.000
Q1(23)		65.000
Q2(23)		53.500
CAL(23)		58.000
CAL(24)		50.000

Flat Rate	20.14
Spot	81.09
MTD	80.30

Flat Rate	15.46
Spot	125.23
MTD	125.92

Flat Rate	18.72
Spot	207.50
MTD	209.05

Spot	82.50
MTD	80.95

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