

FIS Tanker FFA Report

info@freightinvestor.com | freightinvestorservices.com | (+44) 207 090 1120

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News Headlines:

(Bloomberg) -- Russia's invasion of Ukraine heralds a tipping point for global energy markets that will shrink Moscow's influence and hasten the transition to renewables, according to the International Energy Agency.

OIL FUTURES: Oil Gains for Third Day on Record US Exports Buoy Demand Outlook

MARKETS NEWS:

Biden Team Reworks Plan for Russia Oil-Price Cap as Markets Sour
White House Eyes Expanding Northeast Diesel Reserve Amid Crunch

As US Faces Fuel Shortages, Oil Exports Soar to All-Time High

Global Oil Flows Shift as Russia's Hit By Sanctions, Says Aramco

Russia's Search for New Fuel Markets Takes in Mongolia, Georgia

As the World Backpedals on Ditching Oil, One Major Plows Ahead

Hess Says Hedging Oil Production Right Now Is Too Expensive

Gasoline Shortage Hits US East Coast Already Low on Diesel

Global Oil Demand May Get Lift as China Exports More Fuel

Shell's 3Q Profit Seen Dropping From Record Levels: Preview

Spain Won't Replace Its Fuel Stockpiles Before End-2022

PIPELINE/REFINERIES NEWS:

PetroChina Starts Trial Run at Guangdong Mega-Refinery: OilChem

WOODMAC REFOUT RECAP: Torrance, Norco, Ponca City, Lindsey

PHYSICAL CRUDE WRAPS:

ASIA: Saudi Energy Minister Warns on Depleting Oil Buffers

LATAM: Ecopetrol Plows Ahead; Petroperu Cash Injection

US/CANADA: US Oil Exports Soar to All-Time High, EIA Says

NSEA: Trafigura Sells Forties; Johan Sverdrup Phase 2

MED: Socar Sells Azeri at Lower Price; Hellenic Tender

WAF: Flow to Asia Declines; Nigeria's Shipments to US Gain

OIL PRODUCT WRAPS:

US: Gasoline Shortage Deepens East Coast Crisis

EUROPE: Diesel Supply Shock Risk; Spain Stockpiles

ASIA: Gasoline's Peak Demand; Scarce Diesel Supply

Yesterday's Trade Recap:

TC2 Nov opened 295 to 292 and Q1(23) \$39.80/mt up from \$39.60/mt last.

TC5 Nov printed throughout the day, opening 242, with a low of 240, ending the day on the high of 246. Further out Cal24 \$40.90/mt.

TC6 Nov traded 320 and Dec 375.

TD3C Nov traded in strong volume at 103, 1H(23) ta \$14.70/mt, Q3 \$11.15/mt and Cal23 \$13.30/mt.

TD20 Dec traded 180, Q3 gained \$21.50/mt to \$22/mt, Cal23 in decent size (85kt/m) at \$17.45/mt and Cal24 \$16/mt.

USGC Aframax Nov gained 295 to 300, as did Dec, Cal23 \$39.20/mt.

TC2	ws	\$/mt
Balmo	287.75	39.076
Oct-22	275.50	39.925
Nov-22	294.00	42.132
Dec-22	310.25	40.900
Q4(22)	293.25	39.823
Q1(23)	39.80	39.800
Q2(23)	30.00	21.500
CAL(23)	29.75	29.750
CAL(24)	28.70	28.700

TC5	ws	\$/mt
Balmo	210.25	47.348
Oct-22	191.50	55.399
Nov-22	246.00	66.659
Dec-22	296.00	64.950
Q4(22)	244.50	55.061
Q1(23)	62.50	62.500
Q2(23)	53.55	41.400
CAL(23)	50.05	50.050
CAL(24)	40.90	40.900

TC6	ws	\$/mt
Balmo	305.75	20.913
Oct-22	316.50	21.888
Nov-22	320.00	25.650
Dec-22	375.00	22.600
Q4(22)	337.25	23.068
Q1(23)	21.95	21.950
Q2(23)	14.85	14.850
CAL(23)	15.60	11.650
CAL(24)	15.45	15.600

TC14	ws	\$/mt
Balmo	212.75	41.933
Oct-22	203.00	45.924
Nov-22	233.00	49.472
Dec-22	251.00	45.200
Q4(22)	229.00	45.136
Q1(23)	43.60	8.594
Q2(23)	34.00	27.450
CAL(23)	33.60	33.600
CAL(24)	32.80	32.800

Flat Rate	13.58
Spot	283.89
MTD	273.39

Flat Rate	22.52
Spot	205.71
MTD	188.48

Flat Rate	6.84
Spot	289.00
MTD	318.41

Flat Rate	19.71
Spot	178.75
MTD	204.70

TD3C	ws	\$/mt
Balmo	102.75	20.694
Oct-22	94.50	20.341
Nov-22	103.00	17.450
Dec-22	101.00	17.450
Q4(22)	99.50	20.039
Q1(23)	16.85	16.850
Q2(23)	12.55	11.150
CAL(23)	13.30	13.300
CAL(24)	12.30	12.300

TD20	ws	\$/mt
Balmo	178.75	27.635
Oct-22	152.25	27.828
Nov-22	182.00	22.600
Dec-22	180.00	22.600
Q4(22)	171.50	26.514
Q1(23)	22.00	22.000
Q2(23)	17.55	14.250
CAL(23)	17.45	17.450
CAL(24)	16.00	16.000

TD25	ws	\$/mt
Balmo	293.50	54.943
Oct-22	255.00	56.160
Nov-22	300.00	47.600
Dec-22	300.00	47.600
Q4(22)	285.00	53.352
Q1(23)	46.90	46.900
Q2(23)	37.65	35.300
CAL(23)	39.20	39.200
CAL(24)	34.60	34.600

BLPG1	ws	\$/mt
Balmo		
Oct-22		85.750
Nov-22		88.000
Dec-22		86.000
Q4(22)		86.500
Q1(23)		69.250
Q2(23)		53.750
CAL(23)		59.000
CAL(24)		50.500

Flat Rate	20.14
Spot	100.68
MTD	93.07

Flat Rate	15.46
Spot	179.32
MTD	147.86

Flat Rate	18.72
Spot	307.14
MTD	250.18

Spot	94.00
MTD	87.67