

FIS Tanker FFA Report

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(Bloomberg) -- The Biden administration's tussle with Big Oil ignites at a time the world needs US crude.

OIL FUTURES: Oil Retreats After China Pledges to Stick With Covid Zero Policy

OIL WEEKLY AGENDA: COP27 Gets Under Way; US Midterm Vote

MARKETS NEWS:

China Oct. Crude Oil Imports 43.136m Tons: Customs

Crude oil imports YTD fell 2.7% y/y to 413.533m tons

China Diesel Exports to Rise by Over 200K B/d in Nov., Dec.: FGE

Middle East Crude Tanker Glut Widens as Oil Supply Gets Scarcer

Kazakh Seaborne Oil Flows Revised Higher to Surprise of Traders

ASIA-AMERICAS FUEL: November Flows Expand on Gasoline Shipments

OIL TENDER: Ceypetco Seeks Deliveries of Crude and Jet Fuel

PIPELINE/REFINERIES NEWS:

Kuwait Starts Commercial Operations at New Al-Zour Mega-Refinery

WOODMAC REFOUT RECAP: Milazzo, Robinson, McPherson, ISAB (Nord)

Pemex Shuts Dos Bocas Oil-Exporting Terminal Amid Bad Weather

PHYSICAL CRUDE WRAPS:

ASIA: Saudis Cut Key Oil Price for Dec.; Russia Cap

LATAM: Eni to Load Venezuelan Oil for Singapore; Petrobras

US/CANADA: Enbridge Eyes USGC Canadian Oil Terminus

NSEA: Shell Buys Forties From Vitol; Cargo Kept in Chains

MED: CPC Blend Exports Revised Upwards; Sours Strengthen

WAF: Mercuria Offers Forcados; Nigerian Sales Struggle

OIL PRODUCT WRAPS:

ASIA: China's Diesel Flows Rise; Saudis Cut Prices

EUROPE: ULSD Barge Traded Premium Falls \$100/Ton

US: New York Diesel Premium Nears Historic High

Friday's Trade Recap:

TC2 BALMO trades at 325. Nov trades at 345 and then gained trading late in the day 347.5. Q1(23) trades at \$42/mt.

TC5 Nov trades at 230 maintaining Thursday's level. Dec traded at 276, 278 and settled late in day trading at 277. Cal23 trades at \$51/mt, 25 cents up from last seen.

TC6 Nov trades at 260 continuing to move lower from Thursday. Cal(23) continued to trade at \$15.6/mt.

TC14 Dec trades at 266 in small.

TC17 Q1(23) trades at \$41.4/mt.

TD3C Nov traded good size at 112. Dec drifted lower throughout Thursday trading at 109, 107 and 106 before rebounding later in the day to trade at 109 again.

TC2	ws	\$/mt
Balmo	327.00	44.407
Nov-22	319.00	47.870
Dec-22	352.50	43.700
Jan-22	43.70	41.650
Q1(23)	42.00	42.000
Q2(23)	31.65	31.650
Q3(23)	23.20	27.350
CAL(23)	31.05	31.050
CAL(24)	28.90	28.900

TC5	ws	\$/mt
Balmo	232.25	52.303
Nov-22	229.00	62.493
Dec-22	277.50	64.650
Jan-22	64.65	62.200
Q1(23)	62.40	62.400
Q2(23)	54.40	54.400
Q3(23)	43.20	44.050
CAL(23)	51.00	51.000
CAL(24)	39.85	39.850

TC6	ws	\$/mt
Balmo	263.75	18.041
Nov-22	260.50	24.350
Dec-22	356.00	22.250
Jan-22	22.25	21.850
Q1(23)	21.60	21.600
Q2(23)	14.90	14.900
Q3(23)	11.75	11.750
CAL(23)	15.60	14.150
CAL(24)	15.40	15.600

TC14	ws	\$/mt
Balmo	225.00	44.348
Nov-22	214.50	53.217
Dec-22	270.00	47.750
Jan-22	47.75	45.000
Q1(23)	45.50	45.500
Q2(23)	36.00	36.000
Q3(23)	29.50	33.000
CAL(23)	36.00	36.000
CAL(24)	33.25	33.250

Flat Rate	13.58
Spot	312.78
MTD	283.33

Flat Rate	22.52
Spot	215.00
MTD	214.65

Flat Rate	6.84
Spot	238.75
MTD	246.72

Flat Rate	19.71
Spot	170.00
MTD	169.69

TD3C	ws	\$/mt
Balmo	114.25	23.010
Nov-22	112.25	18.500
Dec-22	109.00	17.450
Jan-22	18.50	17.450
Q1(23)	17.55	17.550
Q2(23)	13.50	13.500
Q3(23)	11.70	13.200
CAL(23)	13.95	13.950
CAL(24)	12.85	12.850

TD20	ws	\$/mt
Balmo	183.75	28.408
Nov-22	184.50	23.800
Dec-22	185.00	22.650
Jan-22	23.80	22.650
Q1(23)	22.75	22.750
Q2(23)	18.25	18.250
Q3(23)	14.40	16.450
CAL(23)	17.95	17.950
CAL(24)	15.75	15.750

TD25	ws	\$/mt
Balmo	298.50	55.879
Nov-22	299.00	47.150
Dec-22	295.00	46.800
Jan-22	47.15	46.800
Q1(23)	46.40	46.400
Q2(23)	36.40	36.400
Q3(23)	35.35	37.400
CAL(23)	38.90	38.900
CAL(24)	34.30	34.300

BLPG1	\$/mt
Balmo	
Nov-22	112.500
Dec-22	103.500
Jan-22	90.000
Q1(23)	79.250
Q2(23)	59.500
Q3(23)	56.500
CAL(23)	62.000
CAL(24)	52.000

Flat Rate	20.14
Spot	107.27
MTD	103.97

Flat Rate	15.46
Spot	183.86
MTD	188.01

Flat Rate	18.72
Spot	300.00
MTD	302.68

Spot	116.14
MTD	113.64