



Tanker FFA Report

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(Bloomberg) -- President Joe Biden said a rocket that struck Poland near the Ukraine border was unlikely to have been fired from Russia, comments that may limit the risk of a major escalation in tensions over the incident.

OIL FUTURES: Oil Edges Lower as Missile Strike on Poland Sparks Volatility

MARKETS NEWS:

Biden Weighs Minimum Fuel-Storage Mandate as US Reserves Shrink
Oil Tanker Earnings Hit Highest Since 2020 as Trade Upended
Shuttle Tanker Laden With Russian Oil Heads to India: Vortexa
North Dakota Oil Production Slips Amid Severe Winter Weather
Kazakh Oil Loaded at Russian Port Is Discharging in Delaware
API Reports US Crude Stockpiles Decreased 5.8M Bbl Last Week
Canadian Crude Surges at Cushing on Speculation of Pipeline Cut
Shell Says Gulf Mars, Ursa Oil Platforms Briefly Shut Monday
Pakistan Keeps Domestic Fuel Prices Unchanged for 15 Days
US Crude Exports Seen At Brief Monthly Record Amid Year-End Tax
Oil Spreads Flash Surprise Weakness in a Supply-Ravaged Market
Canadian Oil Sands 2023 Spring Maintenance Schedule: UA488

PIPELINE/REFINERIES NEWS:

Druzhba Oil Pipeline Halts after Hit to Electricity Supply
Slovak Pipeline Operator Confirms Halt of Oil Flow From Ukraine
TC Says Force Majeure on Keystone Pipeline, Cuts Nov. Shipments
Shell's Zydco Crude Pipe Segment Operating at Low Rates

OIL PRODUCT WRAPS:

US: New York Diesel Premium Slides on Imports
EUROPE: Diesel Demand Destruction; Russia Duties Up
ASIA: Russian Diesel to Asia; China Refinery Runs

Yesterday's Trade Recap:

TC2 BALMO trades at 325. Dec traded higher than yesterdays level at 374 and 376.

TC5 Dec traded at 284 then 282.

TC6 Dec dropped from the levels seen Friday to trade at 380.

TC14 Dec traded late at 292.

TD3C was active and saw large gains. Dec traded 110, 112, 114 and 116 in the day and then saw late prints at 120 and 125 last.

Q1(23) also climbed trading at \$18.0/mt, \$18.1/mt, \$18.2/mt and \$18.3/mt last. Q2(23) traded at \$14.1/mt. Q4(23) traded at \$13.55/mt. Cal23 traded at \$14.4/mt. Cal24 traded at \$13.1/mt

TD20 Dec rose trading at 192.5 and later 200. Similarly Q1(23) traded at \$25.2/mt then \$25.6/mt. Cal24 traded at \$16/mt.

USGC/AFRA Dec traded at 320 and then 330. Q1(23) increased trading at \$50.0/mt and \$50.5/mt.

TC2	ws	\$/mt
Balmo	330.00	44.814
Nov-22	316.00	51.197
Dec-22	377.00	44.400
Jan-22	44.40	42.250
Q1(23)	42.55	42.550
Q2(23)	33.55	33.550
Q3(23)	25.05	27.400
CAL(23)	32.15	32.150
CAL(24)	29.50	29.500

TC5	ws	\$/mt
Balmo	228.50	51.458
Nov-22	221.00	63.506
Dec-22	282.00	65.950
Jan-22	65.95	63.350
Q1(23)	63.60	63.600
Q2(23)	57.70	57.700
Q3(23)	45.85	46.450
CAL(23)	53.40	53.400
CAL(24)	39.30	39.300

TC6	ws	\$/mt
Balmo	386.75	26.454
Nov-22	340.00	25.992
Dec-22	380.00	25.350
Jan-22	25.35	23.600
Q1(23)	23.65	23.650
Q2(23)	15.45	15.450
Q3(23)	11.70	11.700
CAL(23)	16.25	14.200
CAL(24)	15.40	16.250

TC14	ws	\$/mt
Balmo	222.75	43.904
Nov-22	195.00	57.553
Dec-22	292.00	49.800
Jan-22	49.80	47.300
Q1(23)	47.35	47.350
Q2(23)	36.70	36.700
Q3(23)	29.85	34.050
CAL(23)	37.00	37.000
CAL(24)	33.70	33.700

Flat Rate	13.58
Spot	315.83
MTD	302.07

Flat Rate	22.52
Spot	212.14
MTD	213.77

Flat Rate	6.84
Spot	367.81
MTD	292.81

Flat Rate	19.71
Spot	211.67
MTD	172.16

TD3C	ws	\$/mt
Balmo	126.00	25.376
Nov-22	117.75	21.750
Dec-22	125.00	18.600
Jan-22	21.75	18.600
Q1(23)	19.15	19.150
Q2(23)	14.30	14.300
Q3(23)	11.70	13.700
CAL(23)	14.70	14.700
CAL(24)	13.25	13.250

TD20	ws	\$/mt
Balmo	198.00	30.611
Nov-22	193.50	27.950
Dec-22	202.00	25.550
Jan-22	27.95	25.550
Q1(23)	25.85	25.850
Q2(23)	19.35	19.350
Q3(23)	14.50	16.600
CAL(23)	19.10	19.100
CAL(24)	16.05	16.050

TD25	ws	\$/mt
Balmo	332.50	62.244
Nov-22	315.00	52.350
Dec-22	335.00	50.300
Jan-22	52.35	50.300
Q1(23)	50.50	50.500
Q2(23)	37.10	37.100
Q3(23)	36.00	37.400
CAL(23)	40.25	40.250
CAL(24)	34.20	34.200

BLPG1	ws	\$/mt
Balmo		
Nov-22		129.750
Dec-22		120.250
Jan-22		96.000
Q1(23)		80.300
Q2(23)		59.750
Q3(23)		55.500
CAL(23)		62.200
CAL(24)		52.000

Flat Rate	20.14
Spot	119.05
MTD	109.56

Flat Rate	15.46
Spot	195.23
MTD	189.07

Flat Rate	18.72
Spot	322.86
MTD	297.53

Spot	144.71
MTD	123.75