



# Tanker FFA Report

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(Bloomberg) -- The US said an Iranian drone was probably responsible for an attack on an oil tanker linked to an Israeli billionaire on Tuesday night.

#### OIL FUTURES:

Oil Edges Lower as Missile Strike on Poland Sparks Volatility

#### MARKETS NEWS:

NATO Sees No Intentional Russian Strike as Crisis Is Defused

Germany Warns of Potential Bottlenecks From Russian Oil Embargo

China's Top Oil Refiners Seek State Aid to Keep Russia Flows

Mexico Is Snapping Up Gasoline That China Is Eager to Sell

Manchin, Biden Officials Meet Oil Bosses Over Diesel Fears

Diamondback Speeds Permian Expansion With \$1.5 Billion Deal

Companies Returning Mexico Oil Blocks Due to Lack of Opportunity

#### PIPELINE/REFINERIES NEWS:

Oil Flows Resume on Druzhba Pipe via Ukraine After Power Fix

TC Energy Keystone Pipeline Operating Under 'Normal Conditions'

#### OIL PRODUCT WRAPS:

US: New York Diesel Premium Slides on Imports

EUROPE: Diesel Demand Destruction; Russia Duties Up

ASIA: Russian Diesel to Asia; China Refinery Runs

#### Yesterday's Trade Recap:

TC2 BALMO trades higher at 345. Dec traded at 374 before climbing to trade at 375 and 380 last.

TC5 Dec rose trading 281, 284 and 285 last. Q1(23) traded at 64.5/mt. Cal23 traded at \$53.5/mt and \$53.8/mt.

TC6 Dec traded 380, 385 and 390 last.

TC14 Dec traded at 302 up from yesterday's level.

TD3C Dec traded close to yesterdays high at 124 before shifting lower throughout the day seeing prints at 122.5, 122, 121.5, 120.5 and 120 last. Jan rose slightly however trading \$21.6/mt and then \$21.7/mt. Dec/Jan spread traded at \$2.06/mt (24.168vs22.108). Q1(23) traded at \$19/mt. Q1(23)/Q2(23) spread traded at \$4/mt (18.95vs14.95). Q3(23) traded at \$11.7/mt. Cal23 traded \$14.75 in good volume and then traded at highest level seen at \$14.85/mt.

TD20 Dec traded at 215.

USGC/AFRA Dec traded at 349 and then lower at 345, still up from yesterday. Q1(23) traded at \$51.25/mt. Q3(23) traded at \$37/mt. Cal23 traded at \$41.5/mt.

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TC2	ws	\$/mt
Balmo	<b>345.00</b>	46.851
Nov-22	<b>323.50</b>	51.740
Dec-22	<b>381.00</b>	44.850
Jan-22	<b>44.85</b>	42.600
Q1(23)	<b>42.90</b>	42.900
Q2(23)	<b>34.55</b>	34.550
Q3(23)	<b>25.15</b>	27.650
CAL(23)	<b>32.55</b>	32.550
CAL(24)	<b>29.30</b>	29.300

TC5	ws	\$/mt
Balmo	<b>224.50</b>	50.557
Nov-22	<b>218.50</b>	65.308
Dec-22	<b>290.00</b>	67.400
Jan-22	<b>67.40</b>	64.750
Q1(23)	<b>65.00</b>	65.000
Q2(23)	<b>57.95</b>	57.950
Q3(23)	<b>45.85</b>	46.400
CAL(23)	<b>53.80</b>	53.800
CAL(24)	<b>39.45</b>	39.450

TC6	ws	\$/mt
Balmo	<b>362.50</b>	24.795
Nov-22	<b>328.00</b>	26.676
Dec-22	<b>390.00</b>	25.650
Jan-22	<b>25.65</b>	23.950
Q1(23)	<b>23.90</b>	23.900
Q2(23)	<b>15.50</b>	15.500
Q3(23)	<b>11.75</b>	11.750
CAL(23)	<b>16.35</b>	14.200
CAL(24)	<b>15.40</b>	16.350

TC14	ws	\$/mt
Balmo	<b>229.00</b>	45.136
Nov-22	<b>198.00</b>	60.017
Dec-22	<b>304.50</b>	51.650
Jan-22	<b>51.65</b>	48.950
Q1(23)	<b>49.05</b>	49.050
Q2(23)	<b>36.95</b>	36.950
Q3(23)	<b>30.05</b>	34.350
CAL(23)	<b>37.60</b>	37.600
CAL(24)	<b>33.80</b>	33.800

Flat Rate	<b>13.58</b>
Spot	<b>335.50</b>
MTD	<b>304.86</b>

Flat Rate	<b>22.52</b>
Spot	<b>212.14</b>
MTD	<b>213.63</b>

Flat Rate	<b>6.84</b>
Spot	<b>368.13</b>
MTD	<b>299.09</b>

Flat Rate	<b>19.71</b>
Spot	<b>230.00</b>
MTD	<b>176.98</b>

TD3C	ws	\$/mt
Balmo	<b>128.25</b>	25.830
Nov-22	<b>119.00</b>	22.100
Dec-22	<b>120.00</b>	18.400
Jan-22	<b>22.10</b>	18.400
Q1(23)	<b>19.15</b>	19.150
Q2(23)	<b>15.05</b>	15.050
Q3(23)	<b>11.70</b>	13.700
CAL(23)	<b>14.90</b>	14.900
CAL(24)	<b>13.15</b>	13.150

TD20	ws	\$/mt
Balmo	<b>199.00</b>	30.765
Nov-22	<b>194.00</b>	28.000
Dec-22	<b>215.00</b>	25.750
Jan-22	<b>28.00</b>	25.750
Q1(23)	<b>25.90</b>	25.900
Q2(23)	<b>19.40</b>	19.400
Q3(23)	<b>14.55</b>	16.750
CAL(23)	<b>19.15</b>	19.150
CAL(24)	<b>16.05</b>	16.050

TD25	ws	\$/mt
Balmo	<b>340.25</b>	63.695
Nov-22	<b>315.25</b>	53.600
Dec-22	<b>345.00</b>	50.750
Jan-22	<b>53.60</b>	50.750
Q1(23)	<b>51.25</b>	51.250
Q2(23)	<b>38.90</b>	38.900
Q3(23)	<b>36.80</b>	39.100
CAL(23)	<b>41.50</b>	41.500
CAL(24)	<b>34.20</b>	34.200

BLPG1	\$/mt
Balmo	
Nov-22	130.800
Dec-22	116.500
Jan-22	101.000
Q1(23)	80.500
Q2(23)	59.000
Q3(23)	55.500
CAL(23)	62.000
CAL(24)	52.000

Flat Rate	<b>20.14</b>
Spot	<b>127.41</b>
MTD	<b>111.05</b>

Flat Rate	<b>15.46</b>
Spot	<b>196.14</b>
MTD	<b>189.66</b>

Flat Rate	<b>18.72</b>
Spot	<b>329.29</b>
MTD	<b>300.18</b>

Spot	<b>145.29</b>
MTD	<b>125.54</b>