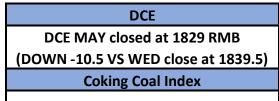
MISSIONS | OIL | FERROUS | FREIGHT | AGRI | METALS | ENERGY | PHYSICAL FREIGHT

## FIS

## **Coking Coal Report**

info@freightinvestor.com | freightinvestorservices.com | (+44) 207 090 1120

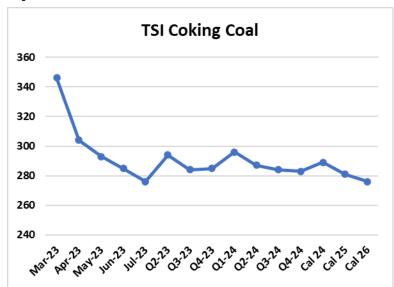
## 30/03/2023



Platss TSI FOB Coking Coal down 5.75 at 310.25; mtd 346.69

CFR China down 2 at 315.0; mtd 333.14

TSI PLV FOB AUS Indicative Curve				
	BID		OFFER	VALUE
Mar 23	343.00	/	349.00	346.00
Apr 23	301.00	/	307.00	304.00
May 23	290.00	/	296.00	293.00
Jun 23	282.00	/	288.00	285.00
Jul 23	273.00	/	279.00	276.00
Q2-23	290.00	/	298.00	294.00
Q3-23	280.00	/	288.00	284.00
Q4-23	281.00	/	289.00	285.00
Q1-24	292.00	/	300.00	296.00
Q2-24	283.00	/	291.00	287.00
Q3-24	280.00	/	288.00	284.00
Q4-24	279.00	/	287.00	283.00
CAL-24	284.00	/	294.00	289.00



Today's Trades				
May at 294 in 5kt				
May/Q3 at +8 in 3/1				
May at 295 in 5kt				
Q3 at 286 in 4kt/mth				
April at 307 in 5kt				
Apr/May at +11 in 5kt/mth				
May at 299.50 in 5kt				
Apr at 308 in 7kt				
May at 296 in 3kt				
Apr at 305 in 2kt				
May at 295 in 2kt				
May at 293 in 2kt				

## Commentary

Some good liquidity seen on CC over the London trading day, as outrights saw aggressive buying interest at the front early on. May traded several times at 295, that being in line with yesterday's close. Before kicking upward to trade 299.50 in 5KT by midmorning. Further back MAY/Q3 traded 8 in 3/1KT/m and Q3 traded 286 in 4KT/m. Flat price did curb off towards the end of the day as APR, having traded at highs of 308 came off to close 305. Clip sizes were noticeably larger than Wednesday across the curve.

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