

FIS Coking Coal Report

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DCE

DCE Closed for Labour Day

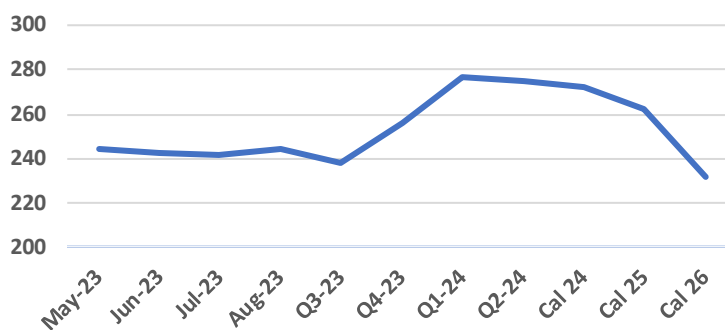
Coking Coal Index

Platts TSI 229, mtd 229
DOWN 0 VS Tuesday (229)

CFR China

CFR China 242.5, mtd 243
DOWN 0 VS Tuesday at (242.5)

TSI Coking Coal AUS Futures



TSI PLV FOB AUS Indicative Curve

	BID	OFFER	VALUE
May 23	241	/ 247	244
Jun 23	240	/ 246	243
Jul 23	239	/ 245	242
Aug 23	241	/ 247	244
Q3-23	234	/ 242	238
Q4-23	252	/ 260	256
Q1-24	273	/ 281	277
Q2-24	271	/ 279	275
CAL-24	268	/ 276	272
CAL-25	258	/ 266	262

Today's Trades

JUN traded 236 in 2KT
 JUN traded 236 in 2KT
 Q2-24 traded 275 in 1KT
 MAY traded 240 in 3KT
 MAY traded 241 in 1KT
 MAY traded 243 in 2KT
 JUN traded 242 in 2KT
 MAY traded 241 in 4KT
 MAY traded 241 in 3KT
 MAY traded 241 in 2KT
 MAY traded 240 in 5KT
 MAY traded 240 in 3KT
 MAY traded 241 in 2KT
 MAY traded 241 in 2KT
 MAY traded 241 in 3KT
 MAY traded 242 in 2KT
 MAY traded 241 in 1KT
 MAY-23/JUN-23 traded 2 in 8KT
 MAY traded 241 in 1KT
 MAY traded 241 in 1KT
 MAY traded 240 in 2KT

Commentary

A strong kick upward on both price and liquidity for Coking Coal. MAY surged to 240 from the offset, having closed out Tuesday at 232, and traded in several clips of between 2-5KT over the London morning. Spreads wise, MAY/JUN traded 2.00 in 8KT late on in the Sing day with buying interest also seen further back on JUN/JUL and JUN/AUG but lacked offers. MAY/JUN retreated over the T+1 as buyers were scarce. Little of note seen in the London afternoon.

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