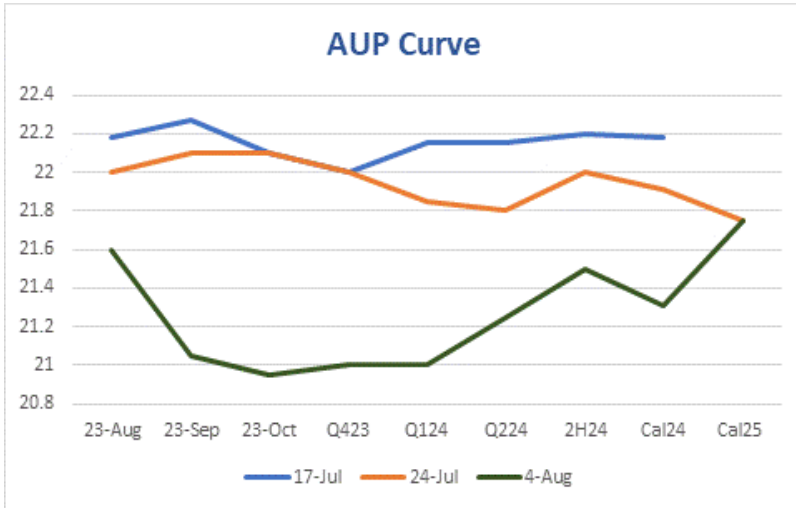




Aluminum Premium Report

Stamford +1 203 318 6598 | London +44 (0) 20 7090 1120 | Aluminium@freightinvestor.com

08/04/23



FIS AUP Curve 8/4			
Period	Bid	Offer	Midpoint
23-Aug	21.35	21.85	21.60
23-Sep	20.80	21.30	21.05
23-Oct	20.70	21.20	20.95
Q423	20.75	21.25	21.00
Aug-Dec	20.90	21.40	21.15
Q124	20.75	21.25	21.00
Q224	21.00	21.50	21.25
1H24	20.88	21.38	21.13
2H24	21.25	21.75	21.50
Cal24	21.06	21.56	21.31
Cal25	21.50	22.00	21.75

AUP Commentary:

Today on Midwest Premium there were no trades on the CME block. No activity to report.

Market research firm CRU launched a new product earlier this week, aimed at helping aluminum and other commodity suppliers reduce their overall carbon footprint. The new Sustainability and Emissions Service offers intelligence on a wide variety of commodities from the standpoint of sustainability. With stricter sustainability regulations likely to come, CRU designed the new service to aid stakeholders in achieving their sustainability goals. The service intends to be a centralized view and knowledge base on information relating to policy issues, carbon markets and trading, green tech and its effects, and energy considerations. The service is currently available with two tiers of service, the premium of which offers mid- and long-term carbon price forecasts, insights on green tech, and access to CRU’s analysts.



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FIS AEP Curve 8/4			
Period	Bid	Offer	Midpoint
23-Aug	190	210	200
23-Sep	190	210	200
23-Oct	190	210	200
Q423	190	210	200
Aug-Dec	190	210	200
Q124	175	195	185
Q224	175	195	185
1H24	175	195	185
2H24	160	190	175
Cal24	168	193	180

FIS EDP Curve 8/4			
Period	Bid	Offer	Midpoint
23-Aug	250	280	265
23-Sep	250	280	265
23-Oct	250	280	265
Q423	250	280	265
Aug-Dec	250	280	265
Q124	250	260	255
Q224	250	260	255
1H24	250	260	255
2H24	245	255	250
Cal24	245	255	250

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